

March 8, 2025

**BSE Limited**

Phiroze Jeejeeboy Towers,  
Dalal Street, Fort,  
Mumbai -400 001  
**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot no.C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”)**

Pursuant to Regulation 30 of the Listing Regulations, we hereby inform that the Board of Directors, at its meeting held today, has approved the Scheme of Arrangement between the Company and its wholly owned Subsidiary, Reliance Velocity Limited (RVL) and their respective shareholders (“Scheme”) providing for amalgamation of RVL with the Company. The proposed Scheme is subject to necessary statutory compliances and requisite regulatory approvals, including approval of the Hon’ble National Company Law Tribunal, Mumbai Bench.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in **Annexure I**.

The meeting of the Board of Directors of the Company commenced at 5.30 PM and concluded at 6:45 PM.

Request you to kindly take the above on record.

Thanking you.  
Yours faithfully,

**For Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary

Encl : As above

**Disclosure pursuant to Regulation 30, read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Sr. No.	Particulars	Details
1	Name of the entity(ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.;	<p>Transferor Company: Reliance Velocity Limited (RVL) having Turnover of Rs. 1 crore as on March 31, 2024.</p> <p>Transferee Company: Reliance Infrastructure Limited (Reliance Infrastructure) having Turnover of Rs. 424.68 crore as on March 31, 2024.</p>
2	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”;	As RVL is a wholly owned subsidiary of Reliance Infrastructure, the proposed amalgamation is between related parties. The same is not a related party transaction in terms of Circular No. 30/2014 dated 17.07.2014 issued by the Ministry of Corporate Affairs and under Regulation 23(5) of the Listing Regulations.
3	Area of business of the entity(ies);	<p>RVL is engaged in the business of providing the support services to transport systems and related infrastructure projects.</p> <p>Reliance Infrastructure is engaged in the business of providing Engineering and Construction services for power, roads, metro rail and other infrastructure sectors. Through its special purpose vehicles, Reliance Infrastructure is engaged in implementation, operation and maintenance of several projects in defence sector and infrastructural areas like Metro, Toll Roads and Airports and also has its presence across the value chain of energy businesses.</p>
4	Rationale for amalgamation/ merger	To rationalize and consolidate the group structure. The Scheme will also lead to improved operational efficiencies and cost savings, apart from providing various other matters incidental or otherwise integrally connected.
5	In case of cash consideration – amount or otherwise share exchange ratio;	Not applicable. There is no cash consideration or issue of shares under the proposed scheme, as RVL is the wholly owned Subsidiary of Reliance Infrastructure.
6	Brief details of change in shareholding pattern (if any) of listed entity.	There will be no change in the shareholding pattern of Reliance Infrastructure.