



**Reliance Infrastructure Limited**

CIN : L75100MH1929PLC001530

Regd. Office:

Reliance Centre, Ground Floor,  
19, Walchand Hirachand Marg,  
Ballard Estate, Mumbai 400 001

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March 28, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 and 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

In furtherance to the disclosure dated February 14, 2025 and pursuant to Regulation 30 and 51(2) of the Listing Regulations, we wish to inform that Non-Convertible Debentures (Series 20E) issued by the Company stands redeemed and fully extinguished with immediate effect and enforcement action initiated by the Debenture Trustee under SERFAESI and other matters shall stand withdrawn, upon payment in accordance with the settlement terms.

We enclose herewith the disclosure as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as set out in Annexure A.

Kindly take the same on record.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary

Encl. : As above

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Disclosure Item		Details
a.	Name(s) of parties with whom the agreement is entered;	:	IDBI Trusteeship Services Limited
b.	Purpose of entering into the agreement	:	Settlement of dues and Extinguishment of the NCDs and to act as Security Trustee and Facility Agent for the settlement amount.
c.	Size of agreement;	:	~Rs. 426 Crore
d.	Shareholding, if any, in the entity with whom the agreement is executed;	:	Nil
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	:	Extinguishment of the NCDs and withdrawal of the enforcement actions initiated by the Debenture Trustee under SERFAESI and other related matters. The Settlement includes all terms and conditions customary for such transactions including but not limited to reps and warranties, right to recompense and continuance of securities up to the maximum settlement period of three years.
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	:	No
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	:	No
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	:	Not Applicable
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter,	:	Not Applicable

Sr. No.	Disclosure Item		Details
	<p>details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;</p>		
j.	<p>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.</p>	:	Not Applicable
k.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. name of parties to the agreement;</li> <li>ii. nature of the agreement;</li> <li>iii. date of execution of the agreement;</li> <li>iv. details of amendment and impact thereof or reasons of termination and impact thereof.</li> </ul>	:	Not Applicable