

**Reliance Infrastructure Limited**

CIN : L75100MH1929PLC001530

Regd. Office:

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000

www.rinfra.com

May 23, 2025

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500390****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing
Regulations')**Pursuant to Regulation 30 of the Listing Regulations read with Para B of Part A of Schedule
III of the Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated
November 11, 2024, we enclose herewith the disclosure as set out in Annexure A.

Kindly take the same on record.

Yours faithfully,

For **Reliance Infrastructure Limited**Paresh Rathod
Company Secretary

Encl. : As above

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Disclosure Item		Details
a.	Name(s) of parties with whom the agreement is entered;	:	Cosmea Business Acquisitions Private Limited
b.	Purpose of entering into the agreement	:	Settlement of obligations towards Corporate Guarantee issued by the Company
c.	Size of agreement;	:	INR 1,673 crore
d.	Shareholding, if any, in the entity with whom the agreement is executed;	:	Nil
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	:	<p>a. Guarantee obligation stands settled for an amount of INR 425 crore;</p> <p>b. No cash call shall be made against the Company for next 10 years;</p> <p>c. The Company can settle the obligation with interest, at its discretion anytime on or before the expiry of 10 years, on cash or non-cash basis including by issue of shares, if any, subject to the applicable provisions of law and applicable permissions, sanctions and approvals.</p>
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	:	No
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	:	No
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	:	Not Applicable
	(i) Type of Securities proposed to be issued / class of shares issued		-
	(ii) Type of Issuance		-

Sr. No.	Disclosure Item		Details
	(iii) Total number of Securities proposed to be issued or the total amount for which the securities will be issued and details of the issue price.		-
	iv) Name of the Investor		-
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	:	Not Applicable
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	:	Not Applicable
k.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof.	:	Not Applicable