

**Reliance Infrastructure Limited**

CIN : L75100MH1929PLC001530

Regd. Office:

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Ballard Estate, Mumbai 400 001Tel: +91 22 4303 1000
www.rinfra.com

May 7, 2025

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500390****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015
("Listing Regulations")**

We enclose herewith the disclosure pursuant to Regulation 30 of the Listing Regulations, read with Para A of Part A of Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as per Annexure A.

Yours faithfully,

For **Reliance Infrastructure Limited**Paresh Rathod
Company Secretary

Encl. : As above

Disclosure pursuant to Regulation 30, read with Para A of Part A of Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Subscription of equity shares of Reliance Power Limited.

Sr. No	Requirements of the Disclosure	Details
a)	Name of the target entity: Details in brief such as size, turnover etc.;	Reliance Power Limited Total consolidated income of Rs. 6191.39 crore for the period ended December 31, 2024.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired. If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	N.A. The Company is one of the promoters of Reliance Power Limited. The equity shares are issued upon exercise of rights attached to warrants, which were subscribed on a preferential basis in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
c)	Industry to which the entity being acquired belongs;	Power Sector
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The equity shares are issued upon exercise of rights attached to warrants, which were subscribed on a preferential basis in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	N.A.
f)	Indicative time period for completion of the acquisition	N.A.
g)	Consideration- whether cash consideration or share swap or any other form and details of the same;	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 315.15 crore
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	9.55 crore equity shares. Post such allotment, the Company’s shareholding in Reliance Power Limited shall stand increased from 23.18% to 24.90%.

Sr. No	Requirements of the Disclosure	Details
j)	<p>Brief background about the entity acquired in terms of products/line of business acquired:</p> <p>Date of Incorporation:</p> <p>History of last 3 years turnover:</p> <p>Country in which the acquired entity has presence</p> <p>Any other significant information (in brief);</p>	<p>Reliance Power Limited is engaged in the business of power generation.</p> <p>17/01/1995</p> <p>Consolidated Turnover are as under: FY 24 - Rs. 7892.60 crore FY 23 - Rs. 7542.69 crore FY 22 - Rs. 7503.11 crore</p> <p>India</p> <p>-</p>