

September 05, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015  
("Listing Regulations")**

We enclose herewith the disclosure pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as set out in Annexure A to this letter.

Kindly take the same on record.

Yours faithfully,  
For **Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary

Encl: as above

**Transfer of 2% equity shares to Dassault Aviation, the Joint Venture Partner, in Dassault Reliance Aerospace Limited**

Sr. No.	Disclosure Item		Details
a.	The amount and percentage of the turnover or revenue or income and net worth contributed by such subsidiary company of the listed entity during the last financial year	:	As on March 31, 2025:  Turnover: INR 69.93 crore (0.23% of consolidated Turnover)  Net Worth: INR 47.13 crore (0.33% of consolidated Net Worth)
b.	Date on which the agreement for sale has been entered into	:	September 05, 2025. Transfer of 2% equity shares by Reliance Aerostructure Limited (RAL), a wholly owned subsidiary of the Company to Dassault Aviation, in Dassault Reliance Aerospace Limited (DRAL), a joint venture company between Dassault Aviation (holding 49% stake) and RAL (holding 51% stake).
c.	The expected date of completion of sale/disposal	:	November 01, 2025
d.	Consideration received from such sale/disposal	:	~INR 175.96 crore based on independent valuation  Upon completion of transaction, DRAL will cease to be a 51% subsidiary and become Company's associate company with 49% shareholding.
e.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	:	Dassault Aviation, a French company engaged in the businesses of military and business jets, and is the integrator Rafale & Falcon aircraft, as well as manufacturer of airframes and subsystems of these aircraft. The buyer does not belong to the promoter/promoter group companies.
f.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	:	No
g.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	:	No
<b>Additional Disclosures in case of a Slump Sale:</b>			
h.	Details of the acquiring entity (name(s), size, turnover etc)	:	Not applicable
i.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	:	

Sr. No.	Disclosure Item		Details
j.	Area of business of the entity(ies)	:	
k.	Rationale for the slump sale	:	
l.	In case of cash consideration – amount or otherwise share exchange ratio	:	
m.	Brief details of change in shareholding pattern (if any) of listed entity	:	