

September 25, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security Code 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Security Code RELINFRA

Dear Sirs,

Sub: Disclosure under Regulation 30 of the SEBI Listing Regulations

Further to our letter dated September 22, 2021 and pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Listing Regulations'), we hereby inform you that the Board of Directors of the Company has authorised the issue of upto U.S.\$100,000,000 unsecured foreign currency convertible bonds maturing in 2031 (FCCBs) with a coupon rate of 4.5% on private placement basis. The FCCBs shall be convertible into equity shares of Rs.10.00 each of the Company in accordance with the terms of the FCCBs, at a price of Rs. 111 (including a premium of Rs. 101) per equity share.

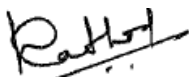
We also wish to inform you about appointment of Chief Financial Officer of the Company.

The meeting of the Board of Directors of the Company commenced at 2.30 p.m. and concluded at 3.35 p.m.

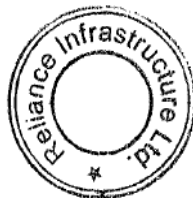
The disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Listing Regulations is enclosed as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Infrastructure Limited**



Paresh Rathod
Company Secretary



Encl.: As above

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI
(Listing Obligations and Disclosure Requirements) Regulation, 2015**

1. Issuance of FCCBs

Sr. No.	Requirement of Disclosure	Details
a.	Type of Securities proposed to be issued	Foreign Currency Convertible Bonds (FCCBs)
b.	Type of Issuance	International offering on private placement basis
c.	Total number of securities proposed to be issued or the total amount for which the Securities will be issued (approximately)	Upto 100 FCCBs of US\$ 1,000,000 each aggregating US\$ 100,000,000
d.	Name of the stock exchange(s) where FCCBs are listed (opening-closing status) / proposed to be listed	: The FCCBs shall be unlisted
e.	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs	: FCCB will be convertible into approximately 6,63,96,396 equity shares of Rs.10.00 each of the Company at the conversion price of Rs. 111 (including a premium of Rs. 101) per equity share. The above conversion price is 19.70% more than the floor price prescribed by law as on the Relevant Date.
f.	(i) Proposed date of allotment (ii) Tenure / Date of maturity (iii) Coupon offered, if any	: (i) FCCBs will be allotted within 30 days from the Issue Closing Date. (ii) 10 years and 1 day from the date of allotment of FCCBs (iii) 4.50 per cent. Per annum
g.	Issue price of FCCBs (in terms of USD and in INR after considering conversion rate)	Each FCCB of US\$ 1,000,000/- equivalent to Rs.7.37 crore [US\$ 1 = Rs. 73.70]



2. Chief Financial Officer of the Company:

i. Reason for change viz. appointment, resignation, removal, death or otherwise:

- a. Appointment of Shri Sandeep Khosla as Chief Financial Officer (CFO) of the Company
- b. Cessation of Shri Pinkesh Shah as CFO of the Company upon accepting the assignment of President – Bangladesh Project in Reliance Power Limited

ii. Date of appointment/cessation (as applicable) & term of appointment

- a. Date of Cessation - September 30, 2021
- b. Date of Appointment - October 1, 2021

iii. Brief profile (in case of appointment):

Shri Sandeep Khosla, is a Chartered Accountant and a Chartered Management Accountant with over 20 years of experience in the field of Accounts and Finance, Financial Strategy, Financial Control, Budgeting and Analysis, Treasury and Banking, Tax planning, Cost Control, Debt Restructuring, Internal Financial Controls etc.

He is associated with the Group since February 2018 and was discharging the responsibilities as CFO of Reliance Power Limited and before that CFO of Reliance Commercial Finance Limited. Prior to that, he has over 17 years of experience in the finance sector in various organizations including Blue Star Limited, Bajaj finance Limited, Citicorp Services (India) Limited and Tata Capital Limited.

iv. Disclosure of relationships between Directors (in case of appointment of Directors):

Not applicable

