



Reliance Infrastructure Limited

CIN : L75100MH1929PLC001530

Regd. Office:

Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

Tel: +91 22 4303 1000

Fax: +91 22 4303 4662

www.rinfra.com

August 2, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Listing Regulations, we wish to inform that a One Time Settlement (OTS) proposal has been agreed upon yesterday between the Company and Life Insurance Corporation of India (LICI) in settlement of the entire obligations with respect to the Non Convertible Debentures issued by the Company of Rs. 600 cores. The Settlement shall be completed within a period of ninety days from the date of acceptance of the OTS Proposal. Till the time the dues are settled in terms of this OTS, all legal proceedings between the parties in this connection would be in abeyance.

LICI holds 36,90,966 equity shares in the Company constituting 0.93% of the total equity capital of the Company. LICI is neither a related party nor part of the promoter group.

Kindly take the same on record.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary