



Reliance Infrastructure Limited
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November 29, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: RELINFRA

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015

We enclose the disclosure in terms of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as per Annexure 'A'.

Yours faithfully
For Reliance Infrastructure Limited

Paresh Rathod
Company Secretary



Encl.: As above

Annexure A

Disclosure pursuant to Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015

Details of Agreement dated November 28, 2020, entered into which is binding and may not be in the normal course of Business

Sr. No.	Requirement of disclosure	Details
a)	Name(s) of parties with whom the Agreement is entered	: M/s. Sterlite Investment Managers Limited as investment manager of M/s. India Grid Trust (IndiGrid), M/s. Axis Trustee Services Limited as Trustee to IndiGrid and M/s. Parbati Koldam Transmission Company Limited.
b)	Purpose of entering into the Agreement	: Sale of equity shares of Parbati Koldam Transmission Company Limited (PKTCL).
c)	Size of Agreement	: Entire 74% shareholding in PKTCL. The size at implied enterprise value is approx. Rs. 900 crore.
d)	Shareholding, if any, in the entity with whom the agreement is executed	: Nil
e)	Significant terms of the Agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	: The transaction is subject to compliance with certain conditions precedent as also subject to all requisite permissions, sanctions and approvals. Upon completion of transaction, PKTCL will cease to be subsidiary of the Company.
f)	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	: No

- g) Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”; : No
- h) In case of issuance of shares to the parties, details of issue price, class of shares issued; : Not Applicable
- i) In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan; : Not Applicable
- j) Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc; : Not Applicable
- k) In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): : Not Applicable
- i) Name of parties to the agreement;
 - ii) Nature of the agreement;
 - iii) Date of execution of the agreement;
 - iv) Details of amendment and impact thereof or reasons of termination and impact thereof.