

November 08, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai -400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 32 of the SEBI Listing Regulations**

Pursuant to Regulation 32(1) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the statement of deviation(s) or variation(s) in the use of proceeds of preferential issue for the quarter ended September 30, 2023 is enclosed as Annexure 'A'.

Further, It is hereby informed that on September 5, 2023, the Company allotted 4,43,41,194 equity shares of face value of Rs. 10 each, at an issue price of Rs. 201/- (including premium of Rs 191/-) per equity share of the Company on preferential basis, consequent upon conversion/ appropriation of its existing outstanding dues. The same is not included in the disclosure as no funds were raised.

Yours faithfully,

For **Reliance Infrastructure Limited**

**Paresh Rathod**

**Company Secretary**

Encl.: As above

**Statement of Deviation / Variation in utilisation of funds raised:**

Name of listed entity	Reliance Infrastructure Limited					
Mode of Fund Raising	Preferential Issue (Conversion of Warrants in to Equity Shares)					
Date of Raising Funds	January 13, 2023					
Amount Raised	Rs.300,39,00,000					
Report filed for Quarter ended	September 30,2023					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation/Variation in use of funds raised	<del>Yes</del> / No					
If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation/Variation	Not Applicable					
Comments of the Audit Committee, after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table:	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for The quarter according to applicable object	Remarks, if any
-Not Applicable-						

**Deviation or variation could mean:**

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilizes as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Yours faithfully,

**For Reliance Infrastructure Limited**

**Punit Garg**  
Executive Director and CEO