

**Reliance Infrastructure Limited**

CIN : L75100MH1929PLC001530

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October 30, 2024

BSE LimitedPhiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001**BSE Scrip Code: 500390****National Stock Exchange of India Limited**Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 (the
'Listing Regulations') – Allotment of Securities under preferential issue**

Further to our letter dated September 19, 2024, October 20, 2024 and October 25, 2024, and pursuant to Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosure is enclosed as Annexure A.

Kindly take the same on record.

Yours faithfully,

For **Reliance Infrastructure Limited**Paresh Rathod
Company Secretary

Encl. : As above

Annexure- A

Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Preferential Issue (Disclosure post allotment of Securities)

Sr. No.	Particulars	Details
a.	Name of the investors	<ul style="list-style-type: none"> Florintree Innovation LLP Fortune Financial & Equities Services Private Limited
b.	Outcome of the subscription	Allotment of 7,96,00,000 warrants convertible into equivalent number of equity shares to the following subscribers: <ul style="list-style-type: none"> Florintree Innovation LLP - 3,55,00,000 warrants Fortune Financial & Equities Services Private Limited - 4,41,00,000 warrants
c.	Issue Price / allotted price (in case of convertibles)	The Warrants issued at a Price of Rs. 240 per warrant. An amount equivalent to 25% of the Issue Price is paid on subscription and allotment of each Warrant.
d.	Number of investors	Two