

June 18, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015  
("Listing Regulations")**

Further to our letter dated October 25, 2024 and pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the requisite disclosure is enclosed as Annexure A.

The copy of the Media Release being issued is also attached.

This is for your information and dissemination.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod  
Company Secretary

Encl: as above

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI  
(Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI  
Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**Preferential Issue (Disclosure post allotment of Securities)**

<b>Sr. No</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the investor(s)	Risee Infinity Private Limited
2	Outcome of the subscription	Allotment of 1.25 crore fully paid-up equity shares of INR 10/- each upon exercise of right attached to the Warrants along with payment made of the balance 75% of issue price.
3	Issue Price / allotted price (in case of convertibles)	The equity shares issued at a Price of INR 240/- per share (including a premium of INR 230/- per share), aggregating INR 300 crore.
4	Number of investor(s)	1 (one)

## **MEDIA RELEASE**

### **RELIANCE INFRASTRUCTURE ALLOTS 1.25 CRORE SHARES AGGREGATING ₹ 300 CRORE UPON ACCELERATED CONVERSION OF WARRANTS**

#### **CAPITAL INFUSION TO STRENGTHEN COMPANY'S GROWTH TRAJECTORY**

**Mumbai, June 18, 2025:**

Reliance Infrastructure Limited (Reliance Infra) has allotted 1.25 crore fully paid-up equity shares at a price of INR 240/- per share (including a premium of INR 230/- per share), aggregating INR 300 crore, upon accelerated conversion of Warrants.

The Company made a Preferential Issue of 12.56 crore Warrants aggregating INR 3,014.40 crore in October 2024, in terms of SEBI (ICDR) Regulations. A minimum upfront amount of 25% was paid on the Warrants and the balance 75% amount was payable in 18 months. Fully paid Warrants are convertible into equivalent number of equity shares.

Upon accelerated conversion of Warrants, the Company has issued 1.25 crore equity shares to Risee Infinity Private Limited (Promoter Group Entity).

The capital infusion will strengthen Company's growth trajectory. This enhances financial flexibility and supports sustainable growth, positioning the Company to capitalize on future opportunities and drive long-term value creation.

#### **About Reliance Infrastructure**

Reliance Infrastructure Limited (Reliance Infrastructure) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

Reliance Infrastructure is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.



Reliance Infrastructure through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis and road projects on build, operate and transfer (BOT) basis.

Reliance Infrastructure is also a leading utility company having presence in power distribution.



<https://twitter.com/rinfraofficial>

<https://www.facebook.com/relianceinfrastructure/>

**For further information please contact:**

**Daljeet Singh**



**Mobile : 9818802509**

**Email: [daljeet.s.singh@reliancegroupindia.com](mailto:daljeet.s.singh@reliancegroupindia.com)**

**Biswajit Baruah**

**Mobile: 9920747639**

**Email: [biswajit.baruah@reliancegroupindia.com](mailto:biswajit.baruah@reliancegroupindia.com)**