

**RELIANCE**  
Infrastructure

**NOTICE TO THE MEMBERS**

Notice is hereby given that the 96th Annual General Meeting (AGM) of the Members of **Reliance Infrastructure Limited** ("the Company") is scheduled to be held on **Friday, August 18, 2025 at 10:00 AM (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM")** in electronic mode, as per the notice of the AGM. The AGM will be held through VCOAVM in compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder and circular dated September 19, 2024 read with circular dated April 8, 2020, April 13, 2020, May 26, 2020, December 28, 2023 and September 25, 2023 issued by the Ministry of Corporate Affairs (MCA/Circulars). Since the AGM is being held pursuant to the MCA Circulars through VC/OAVM without physical attendance of Members, the facility for appointment of proxy will not be available for the AGM.

Pursuant to SEBI Circular dated October 03, 2024 read with the MCA Circulars, Notice of the AGM along with the hard copy of the 2024-25 Financial Statements in electronic mode to those Members whose e-mail addresses are registered with the Company or Central Depository Services (India) Limited (CDSL) is available on the website of the Company and also on the website of the Stock Exchanges viz. BSE Limited and National Stock Exchange of India Limited. The AGM will be held through VC/OAVM in compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder and circular dated September 19, 2024 read with circular dated April 8, 2020, April 13, 2020, May 26, 2020, December 28, 2023 and September 25, 2023 issued by the Ministry of Corporate Affairs (MCA/Circulars). Since the AGM is being held pursuant to the MCA Circulars through VC/OAVM without physical attendance of Members, the facility for appointment of proxy will not be available for the AGM.

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Further, in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Company is also sending a letter to those Members whose e-mail addresses are not registered, providing Web Links and a QR code to access the Annual Report.

Any Member holding share(s) in physical mode can register their e-mail ID on the Company's website at [www.rilinfra.com](http://www.rilinfra.com) by following instructions provided therein and any Member holding share(s) in electronic mode can register their e-mail address with respective Depository Participants ("DPs").

The Company has provided the services of KFinTech as the authorised agency for conducting of the AGM and for enabling e-voting facility. Members can cast their votes electronically from 10:00 AM (IST) on Monday, August 18, 2025 to 5:00 PM (IST) on Thursday, August 21, 2025. At the end of Remote e-voting period, the facility shall be disabled. Facility for e-voting shall also be made available during the AGM to those Members who attend the AGM and who have not cast their vote. The Members who have cast their vote by Remote e-voting prior to the AGM may also attend / participate in the AGM through VCOAVM but shall not be entitled to cast their vote again. A person who is not a member as on the cut-off date should treat this notice for information purpose only.

Only those Members, whose names are recorded in the Register of Members or in the Register of Beneficial Owners (in case of electronic shareholding) maintained by the Depositories as on the cut-off date (i.e. Friday, August 01, 2025) shall be entitled to avail the facility of Remote e-voting. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company shall be entitled to vote. A member can opt for only one mode of voting i.e. either through Remote e-voting or e-voting during the AGM.

Members who are holding shares in physical mode or who have not registered their e-mail address with the Company / Depositories or any person who acquires share(s) of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds share(s) as of the cut-off date (i.e. Friday, August 01, 2025), may obtain their ID and password as per procedure provided in the Notice for the AGM. Members are requested to carefully read all the instructions set out in the Notice for the AGM relating to attending the AGM, casting vote through Remote e-voting or e-voting during the AGM.

Queries / grievances, if any, with regard to e-voting, may be addressed through e-mail at [infra\\_investor@rilinfra.com](mailto:infra_investor@rilinfra.com) or at [evoting@rilinfra.com](mailto:evoting@rilinfra.com) or call Toll Free Number 1800 309 4401 or visit Help and FAQs and e-voting user manual available at the download section of KFinTech's website <https://evoting.kinfintech.com>

**For Reliance Infrastructure Limited**  
REG. OFFICE: Reliance Centre, Ground Floor, 18, Walchand Hirabhad Marg, Ballard Estate, Mumbai 400 001  
Tel: +91 22 4933 1000  
E-mail: [infra\\_investor@rilinfra.com](mailto:infra_investor@rilinfra.com), [evoting@rilinfra.com](mailto:evoting@rilinfra.com), [www.rilinfra.com](mailto:www.rilinfra.com)

Place : Mumbai  
Date : July 16, 2025  
Paresh Rathod  
Company Secretary

**Dalmia**  
Dalmia Bharat Refractories Limited

**DALMIA BHARAT REFRACTORIES LIMITED**  
Registered Office: Dalmiapuram, P.O. Kallakudi, Tiruchirappalli-621 651, Tamil Nadu Corporate Office: 4, Scindia House, Connaught Place, New Delhi-110001  
Phone: +91-23457100, E-mail: [smc@dalmiainfra.com](mailto:smc@dalmiainfra.com)  
Website: [www.dalmiainfra.com](http://www.dalmiainfra.com) CIN: L26100TN2006PLC061254

**NOTICE OF 19<sup>th</sup> ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

NOTICE is hereby given that the 19<sup>th</sup> Annual General Meeting ("AGM") of the member(s) of Dalmia Bharat Refractories Limited ("Company") shall be held on **Thursday, August 14, 2025 at 9:30 AM**, at the registered office of the Company, 4, Scindia House, Connaught Place, New Delhi-110001, India. The AGM will be held through VC/OAVM in compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder and circular dated September 19, 2024 read with circular dated April 8, 2020, April 13, 2020, May 26, 2020, December 28, 2023 and September 25, 2023 issued by the Ministry of Corporate Affairs (MCA/Circulars). Since the AGM is being held pursuant to the MCA Circulars through VC/OAVM without physical attendance of Members, the facility for appointment of proxy will not be available for the AGM.

In terms of the applicable provisions of the Act and circulars/ notification issued by the Ministry of Corporate Affairs ("MCA") from time to time, the notice of the AGM, Annual Report of the Company for the year 2024-25, the attendance slip and proxy form has been sent to those members whose name are recorded in the register of members register of beneficial owners, as on June 27, 2025, solely through electronic mode at the email address available with the Company (Depository Participants). For the members who are holding shares in physical mode and whose email address are not registered with the Company, the details of the AGM are being sent to them by e-voting inter-alias containing User ID and password has been dispatched to the members in the permitted mode.

A letter containing the website of the Annual Report for the financial year 2024-25 is also being sent at the registered address of the shareholders whose email addresses are not registered with the Company (Registrar and Transfer Agent/Depository Participant). The requirement of sending physical copies of the Annual Report has been dispensed with. Physical copies of the Annual Report 2024-25 will be sent only to those shareholders who specifically request for the same.

The said notice of AGM and Annual Report can also be accessed at the website of the Company i.e. [www.dalmiainfra.com](http://www.dalmiainfra.com), websites of the Stock Exchanges where shares of the Company are listed, i.e. Metropolitan Stock Exchange of India Limited and Calcutta Stock Exchange Limited, [www.mse.com](http://www.mse.com) and [www.cse.com](http://www.cse.com) respectively and on the website of KFinTech Technologies Limited ("KFIN T") at [www.kinfintech.com](http://www.kinfintech.com) and the website of Registrar and Share Transfer Agent.

In terms of section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014, and Regulation 44 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended from time to time, the Company is pleased to provide the facility of remote e-voting to all the members to cast their vote by electronic mode through RTA of the Company on all resolutions set out in the notice dated on July 16, 2025. The details of the facility are given hereunder:

- Date of completion of electronic dispatch of the AGM Notice: July 15, 2025
- Date and time of commencement of remote e-voting: Thursday, August 07, 2025 at 9:00 AM (IST)
- Date and time of end of remote e-voting: Monday, August 11, 2025 at 5:00 PM (IST)
- The cut-off date on which the voting of shareholders shall be reckoned: Tuesday, August 05, 2025.

In case a person becomes a shareholder of the Company after the dispatch of AGM notice but on or before the cut-off date, i.e. August 05, 2025, the shareholder may write to RTA ahead of time i.e. [cinward.rti@kinfintech.com](mailto:cinward.rti@kinfintech.com), Contact No. 049-0762222, to obtain the login ID and Password.

Remote e-voting by electronic mode shall be allowed beyond 5:00 PM IST on August 11, 2025. The shareholders who have cast their vote through the remote e-voting facility may participate in the AGM but shall not be allowed to vote again at the AGM. Shareholder who could not vote through remote e-voting may cast their vote at the AGM. The shareholders whose names are recorded in the Register of Members or in the Register of Beneficial Owners as on the cut-off date are only entitled to avail the facility of remote e-voting or voting at the AGM.

The Board of Directors in their meeting held on May 14, 2025, recommended a final dividend of Rs. 01/- per share (10%) for the financial year ended March 31, 2025. The final dividend, if approved, will be paid to those shareholders whose names appear in the Register of Members as on Friday, August 05, 2025 ("Record Date") in terms of section 91 of the Companies Act, 2013 read with its rules made thereunder, as amended from time to time, the Register of the Members and Share Transfer Books will remain closed from Saturday, August 09, 2025 to Tuesday, August 12, 2025 (both days inclusive) for the purpose of the said AGM and for determining the entitlement of the members for the final dividend, if approved for the financial year 2024-25.

Pursuant to the Income Tax Act, 1961 ("IT Act"), dividend income will be taxable in the hands of shareholders and the Company is required to deduct tax at source from dividend paid to shareholders at the rates prescribed in the IT Act, 1961. Taxwill benefit of non-deduction of tax, shareholder with PAN and who is not liable to pay income tax can submit a declaration Form No. 150-151 by submitting documents through Email to the Registrar and Share Transfer Agent at [cinward.rti@kinfintech.com](mailto:cinward.rti@kinfintech.com).

Shareholders holding shares in physical form are requested to note that SEBI, vide its circular dated November 03, 2021 as amended by circulars dated December 14, 2021, March 16, 2023 and November 17, 2023 mandated that the security holders/beneficial owners in physical form, whose folios do not have PAN, choice of Non-Resident, Contact Details, Mobile Number/Bank Account detail, updated Securities Signatures, shall be eligible for any payment of dividend, interest or redemption in respect of such folios, only through electronic mode with effect from April 01, 2024 upon their furnishing all the aforesaid details to the Registrar and Share Transfer Agent.

For those members whose email id is not registered with the Company, may register their email address by sending an e-mail request at the email id [cinward.rti@kinfintech.com](mailto:cinward.rti@kinfintech.com) along with scanned copy of the signed request letter providing the email address, mobile number, scanned PAN copy and Client Master copy and copy of electronic folio and copy of share certificate in case of physical folio for the necessary updation.

The Company has appointed Mr. R. Venkatasubramanian, Practising Company Secretary as the Scrutinizer to scrutinize the remote e-voting process and the e-voting at AGM through Insta-Ballot in a fair and transparent manner.

For any further queries/grievances connected with e-voting, you may refer Frequently Asked Question (FAQs) on e-voting User Manual for shareholders available at <https://evoting.kinfintech.com> contact KFin Technologies Limited, at Tel. No. +91-800-309-4401/0411 or Mr. Soumya Sharma, Company Secretary, 4, Scindia House, Connaught Place, New Delhi-110001, Tel. 011-23457100, Email: [smc@dalmiainfra.com](mailto:smc@dalmiainfra.com)

**By Order of the Board of Directors  
For Dalmia Bharat Refractories Limited**  
Sd/-  
Soumya Sharma  
Company Secretary  
Membership No:W06790

Place: New Delhi  
Date: July 16, 2025

**zydus**  
Zydus Lifesciences Limited  
CIN: L24230G1995PLC025876

Registered Office: Zydus Corporate Park, Scheme No. 43, Survey No. 62, Khodja (Banshriga), Near Vaidhoteer, Old Circle, Sakinaka - Gandhinagar Highway, Ahmedabad - 382481, India. Phone: +91 79 7180000, +91 79 4840000, Email: [corporateaffairs@zyduslife.com](mailto:corporateaffairs@zyduslife.com)

**NOTICE OF 30<sup>th</sup> (Thirtieth) ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND RECORD DATE**

1. **NOTICE is hereby given that the 30<sup>th</sup> (Thirtieth) Annual General Meeting ("AGM") of the members of Zydus Lifesciences Limited ("the Company") will be held on Tuesday, August 12, 2025 at 10:00 a.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") only, to transact the business as set out in the Notice of the AGM. In accordance with the General Circulars issued by the Ministry of Corporate Affairs ("MCA") dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 ("MCA Circulars for General Meetings"), the Securities and Exchange Board of India ("SEBI") circulars dated May 12, 2020, January 15, 2021, May 13, 2022, January 5, 2023, October 7, 2023 and October 3, 2024 ("SEBI Circulars for General Meetings"), the Company has sent the Notice of the AGM along with the Integrated Annual Report for the Financial Year 2024-25 on Wednesday, July 16, 2025, through electronic mode to those members whose e-mail addresses are registered with the Company or MFG India Private Limited (formerly known as Link Intime India Private Limited), Registrar and Share Transfer Agent ("RTA") of the Company and Depositories as on Friday, July 4, 2025. Any member who wish to obtain hard copy of Integrated Annual Report, may write to the Company for the same.**

2. The Integrated Annual Report for the Financial Year 2024-25 of the Company, inter-alia, containing the Notice and the Explanatory Statement of AGM is available on the website of the Company, Stock Exchanges and Central Depository Services (India) Limited ("CDSL") at [www.zyduslife.com](http://www.zyduslife.com), [www.bseindia.com](http://www.bseindia.com), [www.nseindia.com](http://www.nseindia.com) and [www.evotingindia.com](http://www.evotingindia.com) respectively.

3. Members holding shares either in physical mode or in dematerialized mode, as on Tuesday, August 5, 2025, being the cut-off date, may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting system ("remote e-voting") of CDSL. All members of the Company are informed that:

- The Ordinary and Special Business as set forth in the Notice of the AGM will be transacted only through voting by electronic means.
- The remote e-voting will commence at 9:00 a.m. (IST) on Saturday, August 9, 2025.
- The remote e-voting shall end at 5:00 p.m. (IST) on Monday, August 11, 2025 and once the vote on a resolution is cast by the member, the member shall not be entitled to change it subsequently.
- The cut-off date for determining the eligibility to vote through remote e-voting or through the e-voting system during the AGM is Tuesday, August 5, 2025.
- Remote E-voting mode shall be disabled after 5:00 p.m. (IST) on Monday, August 11, 2025.
- A person who has acquired shares and become a member of the Company after the sending of Notice of AGM by e-mail and holding shares as on cut-off date, may cast vote by following the instructions for e-voting as provided in the Notice concerning the AGM, which is available on the website of the Company and CDSL. However, if the person is already registered with any Depository for remote e-voting, then the existing user ID and password can be used to cast vote.
- The Members may note that: a) The Members who have cast their vote through remote e-voting prior to the AGM may participate in the AGM through VC/OAVM facility but shall not be entitled to cast their vote again through e-voting system during the AGM; b) The members participating in the AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-voting system during the AGM; c) a person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting, participate in the AGM through VC/OAVM facility and e-voting during the AGM;
- For details relating to remote e-voting, please refer to the Notice of the AGM. In case of any queries relating to e-voting, please refer to the Frequently Asked Questions ("FAQs") and e-voting user manual for members available at the help section of [www.evotingindia.com](http://www.evotingindia.com) or write an e-mail to [evoting@evotingindia.com](mailto:evoting@evotingindia.com). In case of any grievances connected with facility for e-voting, please contact Mr. Rakesh Dahi, Manager, CDSL, A Wing, 25<sup>th</sup> Floor, Marathon Futurus, Mafatlal Mill Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai-400013 or E-mail to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 210 6991.
- Mr. Ashish Dahi, Practising Company Secretary has been appointed as the Scrutinizer for conducting the remote e-voting and e-voting during the AGM in fair and transparent manner.
- Members holding shares in physical mode and who have not yet registered / updated their e-mail address are requested to register / update the same with RTA at 2<sup>nd</sup> floor, 506 to 508, Amarnath Business Centre - 1, Besides Gala Business Centre, Off C. Road, Ellorabridge, Ahmedabad-380006 or to the Company at their registered office address, by sending duly filled and signed Form No. ISF-1 (along with necessary supporting documents), which is uploaded on website of the Company at [https://www.zyduslife.com/public/AGM\\_Form\\_ISR\\_1.pdf](https://www.zyduslife.com/public/AGM_Form_ISR_1.pdf). Members holding shares in dematerialized mode and who have not yet registered / updated their e-mail address are requested to get their e-mail address registered / updated with their respective DP, by following the procedure of the respective DP.
- Members holding shares in physical mode and whose folios are not updated with any of the KYC details, shall be eligible to receive dividend only in electronic mode with effect from April 1, 2024, only after updating the KYC details. The members are requested to update their KYC details by submitting KYC forms available on the website of the Company at <https://www.zyduslife.com/shareholders-services.html#contactdetails> duly complete and signed by the registered holder(s) of the RTA at their address or on before Wednesday, July 23, 2025.
- Members holding shares in dematerialized mode are requested to get their bank account details registered / updated with their respective DP, with whom they maintain their demat accounts.
- The record date for determining entitlement of members for receiving dividend for the Financial Year ended on March 31, 2025 is Friday, July 25, 2025.

**For Zydus Lifesciences Limited**  
Sd/- Dhaval N. Soni  
Company Secretary  
Membership No. : FCG7063

Date : July 16, 2025  
Place : Ahmedabad

*continuation from previous page.*

S. No.	Shareholders	Pre-issuance shareholding as at the date of Advertisement		Post-issuance shareholding as at Allotment <sup>(a)</sup>			
		Number of Equity Shares	Shareholding (%)	At the lower end of the price band (₹237/-)		At the upper end of the price band (₹250/-)	
				Number of Equity Shares <sup>(b)</sup>	Share holding (%) <sup>(b)</sup>	Number of Equity Shares <sup>(b)</sup>	Share holding (%) <sup>(b)</sup>
4.	Neha Laxmi Parnik	20,500	0.20	20,500	0.14	20,500	0.14
5.	Anun Kumar Ganeravala	20,500	0.20	20,500	0.14	20,500	0.14
6.	Sachin Anant Natar	20,500	0.20	20,500	0.14	20,500	0.14
7.	Vidhya Kirilumar Doshi	10,250	0.10	10,250	0.07	10,250	0.07
8.	Naveen Khurana	10,250	0.10	10,250	0.07	10,250	0.07

**BasIS FOR ISSUE PRICE**

**INDICATIVE TIMELINE FOR THE ISSUE**

Activity	Timeline
Anchor Investor Bidding Date	Monday, July 21, 2025
Bid Opening Date	Tuesday, July 22, 2025
Bid Closing Date (T Day)	Thursday, July 24, 2025
Finalization of basis of allotment with the Designated Stock Exchange/Allotment of Shares (T+1 Day)	Friday, July 25, 2025

**Timelines for Submission of Application**

Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIs) – Up to 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.  
 UPI/Mandate acceptance time: T day - 5 pm  
 Issue Closure: T day - 4 pm for QIB and NI categories  
 T day - 5 pm for Individual Investor and other reserved categories.

**ASBA\*** Simple, Safe, Smart way of Application- Make use of it!!!

**UPI** UPI-Now available in ASBA for Retail Individual Investors (RII)<sup>(b)</sup>

Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RII applying through Registered Brokers, DPs & RTAs. Also have the option to submit the application directly to the ASBA Bank (SCSB) or to use the facility of linked online trading, demat and bank account. Investors have to apply through the ASBA process. ASBA has to be used by all investors except anchor investor. UPI may be available by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 227 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

\*ASBA forms can be downloaded from the website of Association of Investment Bankers of India (AIBI) and can be obtained from the list of banks that is displayed on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).  
 \*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Axis Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-1800 1201740 and Mail to- [upi@npci.org.in](mailto:upi@npci.org.in). For the list of UPI Apps and Banks as per UPI, please refer to the link [www.sebi.gov.in](http://www.sebi.gov.in). For issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (979-4818744 / 91 99888 81702) ([info@beelinem.com](mailto:info@beelinem.com)).

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI):** Since the Issue is being made in terms of Chapter IX of the SEBI (CGO) Regulations, 2018, the Red Herring Prospectus/ Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 204 of the RHP.

**DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be construed as an endorsement or approval of the contents of the prospectus or the issue in which the securities are offered or as a guarantee or as a recommendation or as a confirmation or completeness of any of the contents of the prospectus. The investors are advised to refer to page 205 of the Red Herring Prospectus for the full text of the "Disclaimer Clause pertaining to BSE".

**GENERAL:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they are able to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and this issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (SEBI). We warrant the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the Red Herring Prospectus.

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**MONARCH SURVEYORS AND ENGINEERING CONSULTANTS LIMITED**  
 Ms. Naman Kaur Saluja  
 Registered Office: Monarch House, CTS No. 454/1, Near Kawade Petrol Pump, Ghogardi Gaoan, Hadapsar (N), Dist. Pune, Maharashtra-411026, India  
 Telephone No: +91 9785609911; E-Mail: [cs@monarchcons.in](mailto:cs@monarchcons.in)  
 Website: [www.monarchcons.in](http://www.monarchcons.in)

Investors can contact the Company Secretary and Compliance Officer or the BRLM of the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allottee Equity Shares in the respective demat/bank accounts, etc.

**BANKER TO THE ISSUE: ESCROW COLLECTOR BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: HCFB Bank Limited, SPONSOR BANKS: HCFB Bank Limited.**  
 UPI/RTA Bidders can also bid through UPI mechanism.  
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

**On behalf of Board of Directors  
 For Monarch Surveyors and Engineering Consultants Limited**  
 Sd/-  
 Mr. Dattatraya Mohanraj Karpal  
 Managing Director

**Place: Pune, Maharashtra  
 Date: July 16, 2025**

**Disclaimer:** Monarch Surveyors and Engineering Consultants Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Pune on July 16, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.monarchcons.in](http://www.monarchcons.in), the website of the BRLM to the Issue at [www.beelinem.com](http://www.beelinem.com), and the website of BSE Ltd. i.e. [www.bseindia.com](http://www.bseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP. The RHP is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.monarchcons.in](http://www.monarchcons.in), website of the BRLM to the Issue at [www.beelinem.com](http://www.beelinem.com), and the website of BSE Ltd. i.e. [www.bseindia.com](http://www.bseindia.com), respectively.

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at [www.monarchcons.in](http://www.monarchcons.in), website of the BRLM to the Issue at [www.beelinem.com](http://www.beelinem.com), and the website of BSE Ltd. i.e. [www.bseindia.com](http://www.bseindia.com), respectively.

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**SYNDICATE MEMBER:** Sprax S Securities Private Limited

**BOOK RUNNING LEAD MANAGER TO THE ISSUE**

**BEELINE CAPITAL ADVISORS PRIVATE LIMITED**  
 SEBI Registration No: IM0000012917  
 Address: B-1311-334, Thirteenth Floor, Shilp Corporate Park, Rajapur Ring Road, Talaji, Ahmedabad-380024, Gujarat, India.  
 Telephone Number: 079 4915 5784; Email id: [info@beelinem.com](mailto:info@beelinem.com); Investors Grievance Id: [ig@beelinem.com](mailto:ig@beelinem.com)  
 Website: [www.beelinem.com](http://www.beelinem.com); Contact Person: Mr. Nikhil Shah, CIN: UY190522PPL141322

**BIGHSAR SERVICES PRIVATE LIMITED**  
 SEBI Registration Number: NN000001385  
 Address: 56-2, 8th Floor, Nirrodam business Park, next to Ahura Center, Mahakali Caves Road, Andher (East), Maharashtra-400093, India, Tel. Number: 022-2623 8200; Fax: 022-2623 8299 Email id: [info@bighsar.com](mailto:info@bighsar.com)  
 Website: [www.bighsaronline.com](http://www.bighsaronline.com); Contact Person: Mr. Ganesh Ghivde, CIN: U99990MH1997PPL076034

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