



Franklin Templeton Mutual Fund
Registered Office: One International Center, Tower 2, 12th and 13th Floor,
Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400013

Income Distribution cum capital withdrawal (IDCW) in certain schemes /plans /options of Franklin Templeton Mutual Fund

The Trustees of Franklin Templeton Mutual Fund have decided to distribute the following Income Distribution cum capital withdrawal (IDCW):

| Name of the Schemes / Plans / Options | Face Value per Unit (₹) | Amount of IDCW per Unit* (₹) | NAV per Unit as on August 18, 2025 (₹) |
|---|-------------------------|------------------------------|--|
| Franklin India Equity Savings Fund (FIESF) | | | |
| FIESF - IDCW Plan | 10.00 | 0.750 | 14.2046 |
| FIESF - IDCW Plan - Direct | | 0.950 | 15.6063 |
| FIESF - Monthly IDCW Plan | | 0.065 | 13.3892 |
| FIESF - Monthly IDCW Plan - Direct | | 0.075 | 13.9805 |
| FIESF - Quarterly IDCW Plan | | 0.180 | 12.4980 |
| FIESF - Quarterly IDCW Plan - Direct | | 0.180 | 14.0355 |
| Franklin India Focused Equity Fund (FIFE) | | | |
| FIFE - IDCW Plan | 10.00 | 3.150 | 39.1782 |
| FIFE - IDCW Plan - Direct | | 3.850 | 46.4738 |
| Franklin India Conservative Hybrid Fund (FICHF) | | | |
| FICHF - Monthly IDCW Plan | 10.00 | 0.090 | 13.2574 |
| FICHF - Monthly IDCW Plan - Direct | | 0.110 | 15.1223 |

The Record Date for the same will be August 22, 2025 (Friday). If in case the Record Date falls on a non-Business Day, the immediately following Business Day shall be the Record Date. All the Unitholders / Beneficial Owners of the IDCW plan / option of the scheme whose names appear in the records of Registrar / Depositories as on the Record Date shall be entitled to receive IDCW. The investors in the IDCW re-investment plan/option will be allotted units for the IDCW amount at the NAV of next Business Day after the Record Date.

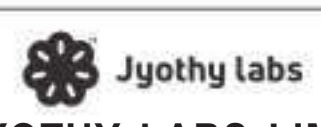
Please note that the IDCW payout shall be subject to the availability of distributable surplus and if the available distributable surplus as on the record date is lower than the aforementioned IDCW rate, then the available distributable surplus shall be paid out. The payout shall be subject to tax deducted at source i.e. TDS, as applicable.

Pursuant to payment of IDCW, the NAV of the scheme would fall to the extent of payout and statutory levy (if applicable).

For **Franklin Templeton Asset Management (India) Pvt. Ltd.**
(Investment Manager of Franklin Templeton Mutual Fund)

Sd/-
Authorized Signatory
Date: August 19, 2025

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



JYOTHY LABS LIMITED

CIN: L24240MH1992PLC128651
Regd. Office: 'Ujala House', Ram Krishna Mandir Road, Kondivita, Andheri (E), Mumbai – 400 059;
Tel: 022-66892800; Fax: 022-66892805; Email Id: secretarial@jyothy.com; Website: www.jyothy.com

Notice of the 34th Annual General Meeting of the Company and Remote E-Voting Information

NOTICE is hereby given that:

1. In compliance with the provisions of the Companies Act, 2013 and the requirements of the General Circular No. 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (hereinafter referred to as 'MCA Circular'), the 34th Annual General Meeting (AGM) of Jyothy Labs Limited [the Company] will be held through Video Conferencing (VC) or Other Audio Visual Means (OAVM) on **Thursday, September 11, 2025 at 11.00 a.m.** to transact the Ordinary and Special Businesses as set out in the Notice dated August 12, 2025 convening the AGM. The said MCA Circular has allowed the Companies to conduct their AGM, through VC or OAVM in accordance with the requirements provided in paragraphs 3 and 4 of the General Circular No. 20/2020 dated May 5, 2020 and in the manner provided in General Circular No. 14/2020 dated April 8, 2020 and General Circular No. 17/2020 dated April 13, 2020 issued by Ministry of Corporate Affairs (MCA). **Accordingly, in compliance with the requirements of the aforesaid MCA General Circulars, the Company is convening its 34th AGM through VC or OAVM, without the physical presence of the Members at a common venue.**

The MCA Circular dated September 19, 2024 read with the MCA General Circular No. 20/2020 dated May 5, 2020 and SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2024/133 dated October 3, 2024 read with SEBI Circular No. SEBI/HO/CFD/CDM1/CIR/P/2020/79 dated May 12, 2020 has granted relaxations to the Companies, with respect to printing and dispatching of physical copies of Annual Report to shareholders. Accordingly, the Notice convening the 34th AGM and Annual Report 2024-25 have been emailed to those shareholders whose email ids are registered with the Company/ Registrar and Share Transfer Agent/ Depository Participant as on the cut-off date i.e. Thursday, August 14, 2025. Those shareholders of the Company whose email ids are not updated with the Company/ Registrar and Share Transfer Agent/ Depository Participants can avail soft copy of the 34th AGM Notice and Annual Report of the Company for the financial year 2024-25 by raising a request to the Company at secretarial@jyothy.com. Alternatively, the Annual Report of the Company for the financial year 2024-25 and the Notice convening 34th AGM is available on the Company's website www.jyothy.com, website of Central Depositories Services (India) Limited (CDSL) www.evotingindia.com and on website of stock exchanges viz. BSE Limited www.bseindia.com and National Stock Exchange of India Limited www.nseindia.com and can also be downloaded by clicking on the link given below:

Link for Annual Report 2024-25: <https://www.jyothy.com/wp-content/uploads/2025/08/Annual-Report-2024-25.pdf>
Link for Notice convening 34th AGM: <https://www.jyothy.com/wp-content/uploads/2025/08/Notice-of-34th-AGM-of-the-Company.pdf>

2. In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings (SS2) issued by the Institute of Company Secretaries of India, the Company is pleased to offer to its members the facility of "remote e-voting" provided by the Central Depository Services (India) Limited (CDSL) to enable them to cast their vote by electronic means on all the resolutions as set out in the said Notice.

The details pursuant to provisions of the Companies Act, 2013 and the Rules framed there under are given below:

| | |
|--|---|
| Date and time of commencement of remote e-voting through electronic means | Monday, September 8, 2025 at 9:00 a.m. |
| Date and time of end of remote e-voting through electronic means | Wednesday, September 10, 2025 at 5:00 p.m. |
| The cut-off date for determining the eligibility to vote by remote e-voting or e-voting at the time of the AGM | Thursday, September 4, 2025 |

- the businesses as set out in the Notice of AGM will be transacted by electronic means;
 - voting through remote e-voting shall not be allowed beyond **5:00 p.m. on Wednesday, September 10, 2025;**
 - any person, who acquires shares of the Company and becomes member of the Company after dispatch of the Notice of AGM and holding shares as of the cut-off date i.e. September 4, 2025, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or secretarial@jyothy.com;
 - Members may note that:(i) the remote e-voting module shall be disabled by CDSL at 5:00 p.m. on September 10, 2025 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; (ii) Since the 34th AGM will be convened through VC/ OAVM, the facility for voting through physical ballot paper will not be made available, however members may cast their vote through e-voting which will be made available at the time of the AGM; (iii) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM through VC/ OAVM but shall not cast their vote again; (iv) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail facility of remote e-voting as well as e-voting at the time of AGM; and
 - For the process and manner of remote e-voting, members may go through the instructions in the Notice convening the AGM and in case of any queries or issues regarding e-voting, members may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com. Members having any grievance connected with remote e-voting or e-voting at the time of the AGM may contact Mr. Rakesh Dalvi, Sr. Manager, CDSL, by writing to him at A Wing, 25th Floor, Marathon Futrex, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel (E), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or contact at 022-23058542/43.
3. Members who are holding shares in physical form or whose email addresses are not registered with the Company can cast their vote through remote e-voting or through the e-voting at the time of the meeting in the manner and following the instructions as mentioned in the Notes section of the Notice dated August 12, 2025 convening the 34th AGM or refer the Public Notice appeared in English language newspaper viz. Financial Express and in Marathi language newspaper viz. LokSatta on August 13, 2025.
4. Members are advised to register/update their e-mail address with their DPs in case of shares held in electronic form and to the Company and/or its RTA in case of shares held in physical form for receiving all communications, including Annual Report, Notices, Circulars etc. by email from the Company in future.

**By order of the Board of Directors
For Jyothy Labs Limited**

Sd/-
Shreyas Trivedi
Head - Legal & Company Secretary

Place: Mumbai
Date : August 19, 2025



**NOTICE TO SHAREHOLDERS
"SAKSHAM NIVESHAK – 100 DAYS CAMPAIGN"**

Pursuant to the directions issued by the Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs (MCA), vide Circular dated July 16, 2025, "Saksham Niveshak 100 Days Campaign" has been initiated from July 28, 2025 to November 06, 2025 with the objective to facilitate updation of shareholder's KYC particulars, bank mandate details, nomination and contact information. The shareholders are also encouraged to claim their unpaid / unclaimed dividends in order to safeguard their entitlements and prevent transfer of such dividends and the underlying shares to the IEPFA, in accordance with applicable statutory provisions.

As a part of this campaign, Reliance Infrastructure Limited (the 'Company') urges all its shareholders to take necessary steps for updating their KYC and other details to prevent Transfer of Unpaid / Unclaimed dividends to IEPF.

All the shareholders who have unpaid/unclaimed dividend or those who are required to update their KYC and Nominee details and have any issues/queries related to unpaid/unclaimed dividend and shares are requested to write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited at their address Plot No. 31 & 32, Selenium Building, Tower B, Financial District, Nanakramguda, Hyderabad, Telangana - 500032, or at Email Id-einward.ris@kfintech.com or on Tel.: 040-6716 1509 or call KFinTech's toll free No.: 1800 309 4001 for any clarifications.

This notice is also being made available on the website of the Company i.e. www.rinfra.com and at the websites of the stock exchanges on which the shares of the Company are Listed i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

For Reliance Infrastructure Limited

Place : Mumbai
Date : August 19, 2025
Paresh Rathod
Company Secretary
Reliance Infrastructure Limited
CIN: L75100MH1929PLC001530
Regd. Office: Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001
Tel.: +91 22 4303 1000
E-mail: rinfra.investor@reliancegroupindia.com,
Website: www.rinfra.com



**NOTICE TO SHAREHOLDERS
"SAKSHAM NIVESHAK - 100 DAYS CAMPAIGN"**

Pursuant to the directions issued by the Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs (MCA), vide Circular dated July 16, 2025, "Saksham Niveshak 100 Days Campaign" has been initiated from July 28, 2025 to November 06, 2025 with the objective to facilitate updation of shareholder's KYC particulars, bank mandate details, nomination and contact information.

As a part of this campaign, Reliance Power Limited (the 'Company') urges all its shareholders to take necessary steps for updating their KYC and other details.

All the shareholders who are required to update their KYC and Nominee details and have any issues/queries related to unclaimed dividend transferred to IEPF and shares are requested to write to the Company's Registrar and Transfer Agent (RTA) i.e. KFin Technologies Limited at their address Plot No. 31 & 32, Selenium Building, Tower B, Financial District, Nanakramguda, Hyderabad, Telangana - 500032, or at Email Id-einward.ris@kfintech.com or on Tel.: 040-6716 1509 or call KFinTech's toll free No.: 1800 309 4001 for any clarifications.

This notice is also being made available on the website of the Company i.e. www.reliancepower.co.in and at the websites of the stock exchanges on which the shares of the Company are Listed i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

For Reliance Power Limited

Place: Mumbai
Date: August 19, 2025
Reliance Power Limited
CIN: L40101MH1995PLC0084687
Registered Office: Reliance Centre, Ground Floor
19, Walchand Hirachand Marg, Ballard Estate, Mumbai - 400001
Tel: +91 22 4303 1000
E-mail: reliancepower.investors@reliancegroupindia.com
Website: www.reliancepower.co.in
Ramandeep Kaur
Company Secretary

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE BSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan the QR code to view the DRHP)



ADMACH SYSTEMS LIMITED

Our Company was originally incorporated as "Admach Systems Private Limited" on February 29, 2008, as a private limited company under the provisions of the Companies Act, 1956, pursuant to Certificate of Incorporation issued by Registrar of Companies, Pune, Maharashtra. Our Company was converted into a public limited company pursuant to shareholder's resolution passed at the extra-ordinary general meeting of our Company held on August 20, 2024, and the name of our Company was changed to "Admach Systems Limited", and a Fresh Certificate of Incorporation dated October 10, 2024, was issued by the Registrar of Companies, CPC. The Corporate Identification Number of our Company is U29299PN2008PLC131530.

Registered Office: Survey No 122, Village Nandoshi, Off Pune Sinhgad Road, Khadakwasla R.S., Pune – 411 024, Maharashtra, India.
Tel: +91-7020909040 | **E-mail:** admach@admach.co.in | **Website:** www.admach.co.in
Contact Person: Aniruddha Shrikant Deshmukh, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: AJAY CHAMANLAL LONGANI, RAJNI AJAY LONGANI, MAHESH CHAMANLAL LONGANI AND SONAL MAHESH LONGANI

INITIAL PUBLIC ISSUE OF UP TO 18,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ADMACH SYSTEMS LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] LAKHS OF WHICH UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ [●] EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion") of which one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors ("NII") ("Non-Institutional Portion") out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 311.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.admach.co.in / and at the website of BRLM i.e. Aftertrade Broking Private Limited at www.aftertrade.in. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 43 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 213 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 94 of the Draft Red Herring Prospectus.

| LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE |
|---|--|
| AFTERTRADE BROKING PRIVATE LIMITED Address: 206, 2nd Floor, Time Square, Besides Pariseema Building, C. G. Road, Navrangpura, Ahmedabad 380 009, India. Tel No.: +91 97250 09939 E-mail: mb@aftertrade.in Website: www.aftertrade.in Contact Person: Vaneesh Panchal SEBI Registration Number: INM000013110 Investor Grievance E-Mail: mb@aftertrade.in | MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi 110 034, India.. Tel No.: 011 - 47561432 E-mail: ipo@maashitla.com Investor grievance e-mail: investor.ipo@maashitla.com Website: https://maashitla.com Contact Person: Mr.Mukul Agrawal SEBI Registration No.: INR000004370 |
| COMPANY SECRETARY AND COMPLIANCE OFFICER | |
| Aniruddha Shrikant Deshmukh Address: Survey No 122, Village Nandoshi, Off Pune Sinhgad Road, Khadakwasla R.S., Pune – 411 024, Maharashtra, India. Tel. No.: +91-7020909040 Email: admach@admach.co.in Website: https://www.admach.co.in/ | Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non- receipt of refund orders and non-receipt of funds by electronic mode etc., |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For ADMACH SYSTEMS LIMITED
On behalf of the Board of Directors

Sd/-
Aniruddha Shrikant Deshmukh
Company Secretary and Compliance Officer

ADMACH SYSTEMS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 18, 2025 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Aftertrade Broking Private Limited at www.aftertrade.in and the website of our Company at www.admach.co.in / Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 43 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.