

October 28, 2021

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

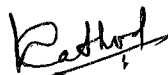
Dear Sirs,

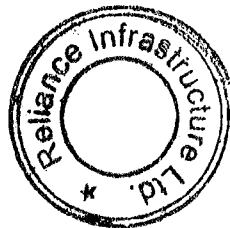
Sub.: Disclosure under Regulation 32 of the SEBI Listing Regulations

Pursuant to Regulation 32(1) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the statement of deviation(s) or variation(s) in the use of proceeds of preferential issue for the quarter ended September 30, 2021 is enclosed as Annexure 'A'.

Thanking you
Yours faithfully,

For Reliance Infrastructure Limited


Paresh Rathod
Company Secretary



Encl.: As above

RELIANCE

Annexure A

Statement of Deviation / Variation in utilisation of funds raised:

Name of listed entity	Reliance Infrastructure Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	July 19, 2021
Amount Raised	Rs. 137,64,00,000/-
Report filed for Quarter ended	September 30, 2021
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes / No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee, after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
NA						

For Reliance Infrastructure Limited

Punit Garg
Executive Director and CEO

