

March 1, 2018

Department of Corporate Services
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Mumbai 400 001
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BSE Scrip Code : 500390

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Tel : 2659 8235 / 2659 8236
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NSE Symbol : RELINFRA

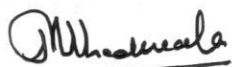
Dear Sirs,

Sub: Shareholders of Reliance Infrastructure Limited approve sale of its Mumbai Power Business to Adani Transmission Limited

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of the Media Release being issued by the Company on the subject matter.

Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited



Aashay Khandwala
Company Secretary

Encl :



Reliance Infrastructure Limited

Corporate Office:

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MEDIA RELEASE

SHAREHOLDERS APPROVE SALE OF MUMBAI POWER BUSINESS OF RELIANCE INFRASTRUCTURE LIMITED TO ADANI TRANSMISSION LIMITED (ATL)

COMPETITION COMMISSION OF INDIA APPROVAL ON TRANSACTION ALREADY RECEIVED

**RELIANCE INFRASTRUCTURE LIMITED AND ATL HAD SIGNED DEFINITIVE BINDING
AGREEMENT FOR 100% SALE OF INTEGRATED MUMBAI POWER BUSINESS
IN DECEMBER 2017**

TOTAL CONSIDERATION VALUE ESTIMATED AT RS. 18,800 CRORE

TRANSACTION EXPECTED TO BE COMPLETED BY MARCH 2018, SUBJECT TO APPROVALS

ENTIRE PROCEEDS TO BE UTILISED FOR DEBT REDUCTION

Mumbai, March 01, 2018: Shareholders of Reliance Infrastructure Limited have approved the proposed 100% sale of Reliance Infrastructure Limited integrated Mumbai Power Business to Adani Transmission Ltd. (ATL). The resolution has been passed with 94% votes in favour of the proposal.

Competition Commission of India (CCI) has already approved the transaction.

Reliance Infrastructure Limited and ATL had signed definitive binding agreement for 100% stake sale of the integrated business of generation, transmission and distribution of power for Mumbai in December 2017.

Total consideration value is estimated at Rs. 18,800 crore.

Transaction is expected to be completed by March 2018, subject to approvals.

Reliance Infrastructure Limited will utilize the proceeds of this transformative transaction entirely to reduce its debt. This is the largest ever debt reducing exercise by any Corporate. This monetization is a major step in Reliance Infrastructure Limited's deleveraging strategy for future growth.

Reliance Infrastructure's Mumbai Power business (known as Reliance Energy) is India's largest private sector integrated power utility distributing power to nearly 3 million residential, industrial and commercial consumers in the suburbs of Mumbai, covering an area of 400 sq km. It caters to a peak demand of over 1,800 MW, with annual revenues of Rs. 7,500 crore with stable cash flows.

Reliance Infrastructure Limited will focus on upcoming opportunities in asset light EPC and Defence businesses.

Reliance Infrastructure Limited

<http://www.rinfra.com>

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval and Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.



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<https://www.facebook.com/relianceinfrastructure/>

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