

May 14, 2018

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited

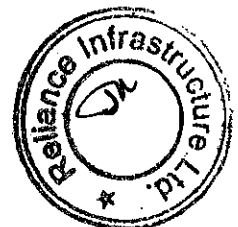
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub: Outcome of the Board Meeting of Reliance Infrastructure Limited held on Monday, May 14, 2018

Further to our letter dated May 9, 2018 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, at the Board meeting held today i.e. May 14, 2018:

- a. The Board noted the Company's focus on 'asset light' and 'high growth' EPC business being pursued by the Company, with intent to substantially increase its EPC order book to be one of the leaders in complex / large EPC projects.
- b. The Board also noted some of the prestigious awards recently won by the Company, namely:
 - Rs. 7000 crore Versova-Bandra Sea Link Project
 - Rs. 3,647 Crore Uppur Thermal Power Project;
 - Rs. 2,763 crore Road Projects from NHAI
 - Rs. 1585 crore Mumbai Metro Line 4 Project;
 - Rs. 1,081 crore Kudankulam Nuclear Power Project;
 - Rs. 774 crore Railway Project from Rail Vikas Nigam Limited;
 - Rs. 567 crore NTPC's flue gas desulphurisation works;
- c. In view of the above, the Board agreed to further strengthen the Company's net worth and capital adequacy and enhance the ability to avail non-funded lines of credit including bank guarantees, as per the norms of the EPC business.



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- d. Accordingly, the Board approved the Company augmenting long term resources by issue of equity shares by way of Rights Issue to the existing shareholders and/or through Qualified Institutions Placement, for an amount up to Rs. 3,000 crore.
- e. The Board constituted a Committee of Directors in this behalf to decide the mode of issue, issue price, timing of issue and all other related matters.

The Meeting of the Board commenced at 3:30 p m and concluded at 5:45 p. m.

The disclosure pursuant to Regulation 30 read with Para A of Part A of Schedule III of Listing Regulation is attached as Annexure 'A'.

Kindly inform your members accordingly.

Yours faithfully
For Reliance Infrastructure Limited



Aashay Khandwala
Company Secretary

Encl:



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Disclosure pursuant to Clause 2.1 read with Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015

Details of Issuance of Securities – Equity Shares

Sr. No.	Requirement of disclosure		Details
1.	Type of securities proposed to be issued	:	Equity Shares
2.	Type of issuance	:	Rights Issue and / or Qualified Institutions Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	:	Up to Rs. 3,000 crore

