

SHAREHOLDING PATTERN UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1. Name of Listed Entity : **RELIANCE INFRASTRUCTURE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY**
3. Share Holding Pattern Filed under : Reg.31(1)(b)
 - a. if under 31(1)(b) then indicate the report for the quarter ended December 31, 2017.
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		NO
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
c	Whether the Listed Entity has any shares against which depository receipts are issued?	YES	
d	Whether the Listed Entity has any shares in locked-in?		NO
e	Whether any shares held by promoters are pledge or otherwise encumbered?	YES	
f	Whether company has equity shares with differential voting rights?		NO

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total Nos. of Shares Held	Shareholding as a % of total no of shares (Calculated as per SCRR 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class : Equity	Class : NA	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV) + (V) + (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	8	127177036	0	0	127177036	49.60	127177036	0	127177036	48.36	0	49.60	0	0.00	84013612	66.06	127177036
(B)	Public	839763	128791675	0	0	128791675	50.23	128791675	0	128791675	48.97	0	50.23	0	0.00	0	0.00	125278715
(C)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	2		0	6571289	6571289	NA	6571289	0	6571289	2.50	0	NA	0	0.00	0	0.00	6570584
(C2)	Shares held by Employee Trusts	1	450000	0	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0.00	450000
	Total:	839774	256418711	0	6571289	262990000	100.00	262990000	0	262990000	100.00	0	100.00	0	0.00	84013612	31.95	259476335

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No. of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)			(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)	(XIV)		
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
1	Anil D. Ambani		1	139437	0	0	139437	0.05	139437	0	139437	0.05	0	0.05	0	0	0	0	139437
2	Jai Anshul A Ambani		1	7	0	0	7	0.00	7	0	7	0.00	0	0.00	0	0	0	0	7
3	Jaiamol A. Ambani		1	125231	0	0	125231	0.05	125231	0	125231	0.05	0	0.05	0	0	0	0	125231
4	Smt.Kokila D. Ambani		1	274937	0	0	274937	0.11	274937	0	274937	0.10	0	0.11	0	0	0	0	274937
5	Tina A Ambani		1	123812	0	0	123812	0.05	123812	0	123812	0.05	0	0.05	0	0	0	0	123812
							0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other						0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0
1	Reliance Big Private Limited		1	19500000	0	0	19500000	7.60	19500000	0	19500000	7.41	0	7.60	0	0	17500000	89.74	19500000
2	Reliance Innoventures Private Limited		1	864675	0	0	864675	0.34	864675	0	864675	0.33	0	0.34	0	0	864675	100.00	864675
3	Reliance Project Ventures And Management Private Limited		1	106148937	0	0	106148937	41.40	106148937	0	106148937	40.36	0	41.40	0	0	65648937	61.85	106148937
	Sub-Total (A)(1)		8	127177036	0	0	127177036	49.60	127177036	0	127177036	48.36	0	49.60	0	0.00	84013612	66.06	127177036
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		8	127177036	0	0	127177036	49.60	127177036	0	127177036	48.36	0	49.60	0	0.00	84013612	66.06	127177036

Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/ unclaimed suspense account, voting which are frozen etc.

Note:

1. PAN would not be displayed on website of stock Exchange(s).
2. The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding, as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of Total voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (not applicable) (b)	
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Institutions																		
(a)	Mutual Funds		59	7492488	0	0	7492488	2.92	7492488	0	7492488	2.85	0	2.92	0	0.00	NA	NA	7469423
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		213	63428881	0	0	63428881	24.74	63428881	0	63428881	24.12	0	24.74	0	0.00	NA	NA	63428881
1	NORDEA 1 SICAV - MULTI-ASSET FUND			12833230	0	0	12833230	5.00	12833230	0	12833230	4.88	0	5.00	0	0.00	NA	NA	12833230
2	BRANDES EMERGING MARKETS VALUE FUND			3879544	0	0	3879544	1.51	3879544	0	3879544	1.48	0	1.51	0	0.00	NA	NA	3879544
3	BRANDES INVESTMENT TRUST-BRANDES INTERNATIONAL SMALL CAP EQUITY FUND			4164040	0	0	4164040	1.62	4164040	0	4164040	1.58	0	1.62	0	0.00	NA	NA	4164040
4	BRANDES INSTITUTIONAL EQUITY TRUST			3191088	0	0	3191088	1.24	3191088	0	3191088	1.21	0	1.24	0	0.00	NA	NA	3191088
5	GENERAL ORGANIZATION FOR SOCIAL INSURANCE			2891033	0	0	2891033	1.13	2891033	0	2891033	1.10	0	1.13	0	0.00	NA	NA	2891033
(f)	Financial Institutions/Banks		166	938670	0	0	938670	0.37	938670	0	938670	0.36	0	0.37	0	0.00	NA	NA	930976
(g)	Insurance Companies		8	23365641	0	0	23365641	9.11	23365641	0	23365641	8.88	0	9.11	0	0.00	NA	NA	23365440
	LIC OF INDIA PROFIT PLUS BALANCED FUND			16637769	0	0	16637769	6.49	16637769	0	16637769	6.33	0	6.49	0	0.00	NA	NA	16637769
	THE NEW INDIA ASSURANCE COMPANY LIMITED			3312716	0	0	3312716	1.29	3312716	0	3312716	1.26	0	1.29	0	0.00	NA	NA	3312716
(h)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other			0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Foreign Institutional Investors (FII)		119	1161738	0	0	1161738	0.45	1161738	0	1161738	0.44	0	0.45	0	0.00	NA	NA	1154862
	Sub Total (B)(1)		565	96387418	0	0	96387418	37.59	96387418	0	96387418	36.65	0	37.59	0	0.00	NA	NA	96349582
(2)	Central Government/State Government(s)/ President of India		51	131212	0	0	131212	0.05	131212	0	131212	0.05	0	0.05	0	0.00	NA	NA	69398
	Sub Total (B)(2)		51	131212	0	0	131212	0.05	131212	0	131212	0.05	0	0.05	0	0.00	NA	NA	69398
(3)	Non-Institutions																		
(a)	i.Individual shareholders holding nominal share capital up to Rs.2 lakhs		825416	23730623	0	0	23730623	9.25	23730623	0	23730623	9.02	0	9.25	0	0.00	NA	NA	20611842
	ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		23	1158550	0	0	1158550	0.45	1158550	0	1158550	0.44	0	0.45	0	0.00	NA	NA	1127915
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs) (Balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																		0
	NON RESIDENT INDIANS		10863	1218542	0	0	1218542	0.48	1218542	0	1218542	0.46	0	0.48	0	0.00	NA	NA	1032635
	CLEARING MEMBERS		441	2506093	0	0	2506093	0.98	2506093	0	2506093	0.95	0	0.98	0	0.00	NA	NA	2506093
	BODIES CORPORATES							0.00											
	DOMESTIC		2391	2536091	0	0	2536091	0.99	2536091	0	2536091	0.96	0	0.99	0	0.00	NA	NA	2459477
	OVERSEAS		12	8223	0	0	8223	0.00	8223	0	8223	0.00	0	0.00	0	0.00	NA	NA	6850
	IEPF Account		1	1114923	0	0	1114923	0.43	1114923	0	1114923	0.42	0	0.43	0	0.00	NA	NA	1114923
	Sub Total (B)(3)		839147	32273045	0	0	32273045	12.59	32273045	0	32273045	12.27	0	12.59	0	0.00	NA	NA	28859735
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		839763	128791675	0	0	128791675	50.23	128791675	0	128791675	48.97	0	50.23	0.00	0.00	NA	NA	125278715

Details of the shareholders acting as person in concert including their Shareholding (No. and %) : NA

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 3271 No. of Shareholders 51788 outstanding shares, lying in the "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remain frozen till the rightful owner of such shares claims the shares.

Note: (1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/ Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held	Shareholding % Calculated as per SCRR 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (Not applicable)
									No. of Voting Rights			Total as a % of total voting rights			No.	As a % of total Shares held	No.(Not applicable)	As a % of total Shares held (Not applicable)	
									Class : Equity	Class : NA	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV+V+VI)	(VIII)	(IX)				(X)	(XI) = (VII) + (X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(1)	Custodian/DR Holder THE BANK OF NEW YORK MELLON		2		0	6571289	6571289	2.56	6571289	0	6571289	2.50	0	2.56	0	0.00	0	0	6570584
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED		1	450000	0	0	450000	0.18	450000	0	450000	0.17	0	0.18	0	0.00	0	0	450000
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		3	450000	0	6571289	7021289	2.74	7021289	0	7021289	2.67	0	2.74	0	0	0	0	7020584

Note:(1) PAN would not be displayed on website of stock exchange(s)

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian