

**Reliance Project Ventures and Management Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055  
CIN: U74999MH2005PTC150536  
Email ID: [relianceprojectventuremanagepl@gmail.com](mailto:relianceprojectventuremanagepl@gmail.com)

**Reliance Infrastructure Limited**

**Registered Office:** H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710  
CIN: L75100MH1929PLC001530  
Email ID: [rinfra.mcafilling@relianceada.com](mailto:rinfra.mcafilling@relianceada.com)

**Reliance Wind Turbine Installators Industries Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055  
CIN: U29300MH2005PTC150533  
Email Id: [reliancewindturbineinstallator@gmail.com](mailto:reliancewindturbineinstallator@gmail.com)

March 13, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**

**Reliance Power Limited**

H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai - 400 710

Dear Sir,

**Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Project Ventures and Management Private Limited**

  
**Authorised Signatory**

**For Reliance Wind Turbine Installators Industries Private Limited**

  
**Authorised Signatory**

**For Reliance Infrastructure Limited**

  
**Company Secretary**

Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Power Limited									
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited									
Date of reporting		March 13, 2019									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Wind Turbine Installators Industries Private Limited Reliance Infrastructure Limited									
Details of the creation/release/ invocation of encumbrance:											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Project Ventures and Management Private Limited	462967728	16.50	459610902	16.38	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Project Ventures and Management Private Limited	2663940	0.09	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	449393814	16.02
			2804842	0.10			2914220	0.10			
			4386200	0.16			2673863	0.10			
			362106	0.01			345634	0.01			
Reliance Wind Turbine Installators Industries Private Limited	255773716	9.12	217157549	7.74	Pledge	Invocation of third party pledge	2914220	0.10	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	211223832	7.53
							2673863	0.10			
							345634	0.01			

Handwritten initials and signature:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Limited	993498193	35.42	959873203	34.22	Invocation	March 13, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Infrastructure Limited	25000000	0.89	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Deutsche Bank	934873203	33.33

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***		
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokita D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited For Reliance Wind Turbine Installators Industries Private Limited For Reliance Infrastructure Limited

  
Authorised Signatory

  
Authorised Signatory

Company Secretary

Date: March 13, 2019  
Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.