



**Reliance Infrastructure Limited**

**Corporate Office:**

3<sup>rd</sup> floor, north wing  
Reliance Energy Centre  
Santa Cruz (East)  
Mumbai 400 055  
CIN : L75100MH1929PLC001530

Tel: +91 22 3303 1000  
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www.rinfra.com

October 10, 2017

The Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
BSE Scrip Code : 500390

The Asst Vice President  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
NSE Symbol : RELINFRA

Dear Sirs,

**Sub: Reliance Infrastructure Limited entered into a period of Exclusivity for the proposed sale of its integrated business of generation, transmission and distribution of power for Mumbai City to Adani Transmission Limited (“ATL”).**

Reliance Infrastructure Ltd. (RInfra) has entered into a period of Exclusivity until 15th January, 2018 in relation to discussions for the proposed sale of its integrated business of generation, transmission and distribution of power for Mumbai City to Adani Transmission Limited (“ATL”).

The media release issued in this regard is enclosed.

Yours faithfully  
For Reliance Infrastructure Limited

Ramesh Shenoy  
Company Secretary



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**MEDIA RELEASE**

**Mumbai, October 10, 2017:** Reliance Infrastructure Ltd. (RInfra) today announced that it has entered into a period of Exclusivity until 15th January, 2018 in relation to discussions for the proposed sale of its integrated business of generation, transmission and distribution of power for Mumbai City to Adani Transmission Limited (“ATL”).

The proposed Transaction is subject to confirmatory diligence, definitive documentation, and customary approvals. Accordingly, there can be no certainty that a transaction will result. Further announcements will be made at an appropriate stage.

RInfra intends to utilize the proceeds of the proposed transaction entirely to reduce its debt, and further strengthen its financial position to tap mega growth opportunities in Defence and EPC for the infrastructure sector.

**Reliance Infrastructure Limited**

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra, through its SPVs, has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.

**For further details, contact:**

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