

RELIANCE

Reliance Infrastructure Limited
Reliance Centre
Santacruz (E)
Mumbai 400 055
CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000
Fax: +91 22 3303 1664
www.rinfra.com

September 3, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

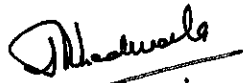
Dear Sirs,

Sub: Reliance Infrastructure has paid all outstanding Electricity duty and other taxes of Rs. 2,640 Crore to Maharashtra Govt.

We enclose herewith a copy of the Media Release issued by the Company which is self explanatory.

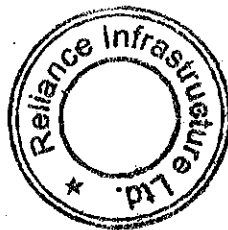
Kindly bring the above to the notice of the members.

Yours faithfully
For Reliance Infrastructure Limited



Aashay Khandwala
Company Secretary

Encl:





Reliance Infrastructure Limited

Corporate Office:

3rd Floor, North Wing

Reliance Centre

Santa Cruz (East)

Mumbai 400 055

CIN : L75100MH1929PLC001530

Tel: +91 22 3303 1000

Fax: +91 22 3303 3664

www.rinfra.com

MEDIA RELEASE

RELIANCE INFRASTRUCTURE HAS PAID ALL OUTSTANDING ELECTRICITY DUTY AND OTHER TAXES OF Rs. 2,640 CRORE TO MAHARASHTRA GOVT.

PAYMENTS MADE LAST WEEK ON CLOSURE OF DEAL FOR SALE OF INTEGRATED MUMBAI POWER BUSINESS TO ADANI TRANSMISSION

RELIANCE INFRASTRUCTURE HAD ANNOUNCED COMPLETION OF Rs. 18,800 CRORE DEAL ON AUGUST 29, 2018

SALE PROCEEDS FULLY UTILISED FOR SETTLING DEBT LIABILITIES OF Rs. 13,800 CRORE

LARGEST EVER DEBT REDUCTION FOR ANY COMPANY IN POWER SECTOR IN INDIA

RELIANCE INFRASTRUCTURE TO BE DEBT-FREE IN 2019

RELIANCE INFRASTRUCTURE IS SET TO ACHIEVE TOP-END RATINGS WITH ITS ASSET-LIGHT, HIGH-GROWTH STRATEGY

Mumbai, September 3, 2018: Reliance Infrastructure has paid all outstanding electricity duty and other taxes amounting to Rs. 2,640 crore to the Maharashtra Government last week on closure of deal to sell its Integrated Mumbai Power Distribution Business to Adani Transmission Ltd. (ATL).

Reliance Infrastructure had announced successful completion of the sale of its 100% shareholding in Integrated Mumbai Power Distribution Business to Adani Transmission Ltd on August 29, 2018.

The total transaction value of this transformational deal was Rs. 18,800 crore. Reliance Infrastructure has reduced debt liabilities by Rs. 13,800 crore from the deal proceeds. Regulatory Assets under Approval of Rs. 5,000 crore will flow entirely to Reliance Infrastructure making the Company debt-free in 2019.

This was the largest ever debt reduction for any company in power sector in India.

With this deal, Reliance Infrastructure is set to achieve top-end ratings.

About Reliance Infrastructure Limited

<http://www.rinfra.com>

Reliance Infrastructure Ltd is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

Reliance Infrastructure Limited is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

Reliance Infrastructure Limited through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. Reliance Infrastructure Limited also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Defence & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.



<https://twitter.com/rinfraofficial>



<https://www.facebook.com/relianceinfrastructure/>

For further information please contact:

Braj Kishore

8080140045

Braj.Kishore@relianceada.com