

December 21, 2017

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 500390

The Asst Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RELINFRA

Dear Sirs,

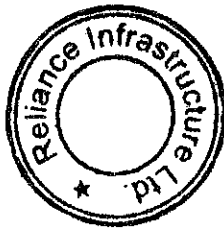
Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015

As intimated by media release dated 21st December, 2017, we would like to inform that the Company has today signed a binding Share Purchase Agreement with Adani Transmission Limited (ATL) for 100% sale of its integrated Mumbai Power business, subject to regulatory and other customary approvals.

The disclosure pursuant to Para B of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, is attached as Annexure 'A'.

Yours faithfully
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary



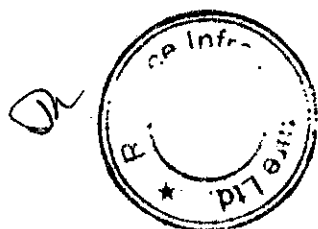
Encl:

RELIANCE

Disclosure pursuant to clause 5 of Para B of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015

Details of Share Purchase Agreement entered into which is binding and not in the normal course of Business

Sr. No.	Requirement of disclosure	Details
a)	Name(s) of parties with whom the Share Purchase Agreement is entered	: Adani Transmission Limited (ATL)
b)	Purpose of entering into the Share Purchase Agreement	: 100% Sale of the Company's Integrated Mumbai Power Business
c)	Size of Share Purchase Agreement	: Total Deal value of Rs. 13,251 crore plus working capital
d)	Shareholding, if any, in the entity with whom the term sheet is executed	: Nil
e)	Significant terms of the Share Purchase Agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	: Transfer of the 100% Shares of Reliance Electric Generation and Supply Limited (REGSL), a subsidiary of the Company ('the Seller') in favour of the Purchaser and/or its Affiliates, subject to compliance with the conditions precedent and customary approvals. Regulatory assets under approval shall be to the account of the Seller.
f)	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	: No
g)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length";	: No



RELIANCE

- h) In case of issuance of shares to the parties, details of issue price, class of shares issued; : Not Applicable
- i) In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan; : Not Applicable
- j) Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc; : Not Applicable
- k) In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): : Not Applicable
- i) Name of parties to the agreement;
 - ii) Nature of the agreement;
 - iii) Date of execution of the agreement;
 - iv) Details of amendment and impact thereof or reasons of termination and impact thereof.

