

May 9, 2018

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Re: Intimation of Board Meeting of Reliance Infrastructure Limited scheduled to be held on Monday, May 14, 2018

This is to inform that the Company intends to focus and participate in renewed opportunities in high growth EPC Business. Accordingly, the Company needs to strengthen its net worth and capital adequacy and enhance the ability to avail non-funded lines of credit including bank guarantees, as per the norms of EPC business.

Accordingly, pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Monday, May 14, 2018, *inter alia*, to consider augmenting long term resources by issue of equity shares by way of Rights Issue and/or Qualified Institutions Placement.

Further, pursuant to the "Reliance Infrastructure Limited - Code of Conduct to Regulate, Monitor and Report trading in Securities and fair disclosure of Unpublished Price Sensitive Information" (the "Code"), the Trading Window for dealing in the securities of the Company shall remain closed for the Directors, designated employees and connected persons covered under the Code, from close of business hours of Wednesday, May 9, 2018 to close of business hours of Wednesday, May 16, 2018 (both days inclusive).

We request you to inform your members accordingly.

Yours faithfully,
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary