

August 30, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Sub: Disclosure regarding payment of interest and final redemption of Non Convertible Debentures – Series 3, Series 5 and Series 13A**

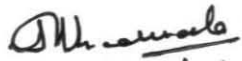
Further to our letters dated July 27, 2018 and August 21, 2018 regarding payment of Interest and final redemption which was due for Non Convertible Debentures – Series 3, Series 5 and Series 13A, the details of which are given below, we hereby intimate that pursuant to the completion of transaction for sale of Mumbai Power Business to Adani Transmission Limited, the Company has made the payments in full yesterday i.e. August 29, 2018 for the respective series out of the proceeds of the sale transaction:

ISIN	Series	Interest/ Redemption Actual date
INE036A07245	Series 3	August 29, 2018
INE036A07104	Series 5	August 29, 2018
INE036A07237	Series 13A	August 29, 2018

With the above payment, the above series stands fully redeemed and there is Nil outstanding

You may kindly inform the members.

Yours faithfully  
For Reliance Infrastructure Limited

  
Aashay Khandwala  
Company Secretary