

August 30, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sirs,

Sub: Disclosure regarding the final redemption of Non Convertible Debentures


We hereby intimate that pursuant to the completion of the transaction for sale of Mumbai Power Business of the Company to Adani Transmission Limited (ATL), the Company has made the payments to the Holders of the Non Convertible Debentures out of the proceeds of the sale transaction. The payments to the holders of Non Convertible Debentures of below mentioned series have been done prior to scheduled maturity date with the consent of the Debenture Trustee (acting on behalf of various debenture holders).

ISIN	Series
Series 11A	INE036A07153
Series 12A	INE036A07179
Series 11C	INE036A07195
Series 11D	INE036A07229
Series 13B	INE036A07245
Series 14	INE036A07252
Series 16	INE036A07278
Series 17	INE036A07286
Series 19	INE036A07302
Series 25D	INE036A07476
Series 25E	INE036A07484
Series 25F	INE036A07492
Series 27	INE036A07559

With the above payment the above series stands fully redeemed.

You may kindly inform the members.

Yours faithfully
For Reliance Infrastructure Limited


Aashay Khandwala
Company Secretary