

March 14, 2019

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**BSE Scrip Code : 500390**

National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Symbol : RELINFRA**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

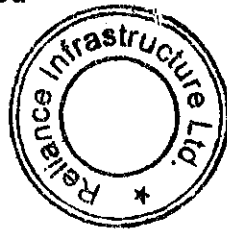
Further to our Media Release forwarded to you, we wish to inform that the Board of Directors of Reliance Infrastructure Limited ("**Company**") has approved, pursuant to its resolution dated March 13, 2019, the sale of its entire equity interest in DA Toll Road Private Limited ("**DATRPL**"), a wholly owned subsidiary for an enterprise value of INR 3,609,00,00,000 (Rupees Three Thousand Six Hundred and Nine Crores), which will be subject to customary closing adjustments. The Company has signed a binding Share Purchase Agreement dated March 14, 2019 with Cube Highways and Infrastructure III Pte. Ltd. in this regard. The transaction is subject to all requisite permissions, sanctions and approvals, including the shareholding transfer restrictions set out in the Concession Agreement executed between NHA1 and DTRPL. DATRPL is not a material subsidiary of the Company.

The sale of equity interests in DATRPL to Cube Highways and Infrastructure III Pte. Ltd. is not a related party transaction.

The disclosure pursuant to Para 1 of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, is also attached as Annexure 'A'.

Yours faithfully  
For **Reliance Infrastructure Limited**

  
Anil C Shah  
Company Secretary



Encl: As above.

# RELIANCE

Disclosure pursuant to Paragraph A.1 of Part A of Schedule III read with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sr. No.	Details required to be disclosed	Disclosure																				
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division of the listed entity during the last financial year	<table border="1"> <thead> <tr> <th>Rs crores</th> <th>DA Toll Road</th> <th>Reliance Infrastructure -Consolidated</th> <th>FY 2017-18 % DATR to Reliance Infra</th> </tr> </thead> <tbody> <tr> <td>Turnover</td> <td>615</td> <td>25,398</td> <td>2.42%</td> </tr> <tr> <td>Total income</td> <td>635</td> <td>27,569</td> <td>2.30%</td> </tr> <tr> <td>PAT</td> <td>(0.70)</td> <td>1,158</td> <td>—</td> </tr> <tr> <td>Net worth</td> <td>832</td> <td>25,795</td> <td>3.21%</td> </tr> </tbody> </table>	Rs crores	DA Toll Road	Reliance Infrastructure -Consolidated	FY 2017-18 % DATR to Reliance Infra	Turnover	615	25,398	2.42%	Total income	635	27,569	2.30%	PAT	(0.70)	1,158	—	Net worth	832	25,795	3.21%
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2	Date on which the agreement for sale has been entered into	March 14, 2019																				
3	The expected date of completion of sale / disposal	The divestment shall be undertaken post the achievement of COD for the projects in conformity with the provisions of the Concession Agreements.																				
4	Consideration received from such sale / disposal	Enterprise value of Rs 3,609 crores, including equity interests of Rs 1,689 crores (approx.) subject to closing adjustments and in accordance with the terms and conditions given in the SPA.																				
5	Brief details of buyers and whether any of the buyers belong to the promoter / promoter group / group companies. If yes, details thereof.	<p>Cube Highways and Infrastructure III Pte. Ltd., a company set up in Singapore with the objective of acquiring and operating of transportation projects.</p> <p>Cube Highways and Infrastructure III Pte. Ltd. is not a member of the promoter group or a group company.</p>																				
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arms length?	No.																				
7	Additionally, in case of slump sale, indicative disclosures provided for amalgamation / merger shall be disclosed by the listed entity with respect to such slump sale.	Not applicable.																				

