

**Reliance Project Ventures and Management
Private Limited**

Registered Office: 502, Plot No 91/94, Prabhat
Colony, Santa Cruz (East), Mumbai 400 055
CIN: U74999MH2005PTC150536
Email ID: relianceprojectventuremanagepl@gmail.com

Reliance Infrastructure Limited

Registered Office: H Block, 1st Floor, Dhirubhai
Ambani Knowledge City, Navi Mumbai 400 710
CIN: L75100MH1929PLC001530
Email ID: rinfra.mcafilling@relianceada.com

March 23, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Power Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge
City, Navi Mumbai - 400 710

Dear Sir,

**Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of
India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and
Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Infrastructure Limited


Company Secretary

Encl: As above

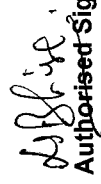
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 34(4) and-31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Power Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited											
Date of reporting		March 23, 2019											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Infrastructure Limited											
Details of the creation/release/ invocation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Limited	968498193	34.53	934873203	33.33	Invocation	March 18, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Infrastructure Limited	15000000	0.53	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Deutsche Bank	665973203	23.74
					Release	March 22, 2019	Pledge	Release of Collateral given for loan availed by Reliance Infrastructure Limited	253900000	9.05	Lender: IndusInd Bank Limited		
Reliance Project Ventures and Management Private Limited	446436244	15.91	443079418	15.79	Invocation	March 18, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Project Ventures and Management Private Limited	12400000	0.44	Trustee - IDBI Trusteeship Services Limited Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited,	414380321	14.77
					Invocation	March 19, 2019	Pledge		8449240	0.30	Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund		
					Invocation	March 20, 2019	Pledge		4645040	0.17			
				Invocation	March 22, 2019	Pledge			3204817	0.11			

(Handwritten signature and initials)

Name of the promoter (s) or PACs with him*	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							% of total share capital
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Wind Turbine Installators Industries Private Limited	249568019	8.90	210951852	7.52	-	-	-	-	-	-	210951852	7.52
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Project Ventures and Management Private Limited


Authorised Signatory

For Reliance Infrastructure Limited


Company Secretary

Date: March 23, 2019
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.