



Reliance Infrastructure Limited

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MEDIA RELEASE

TOTAL INCOME UP 6% TO Rs 21,910 CRORE IN FY19 VIS-À-VIS Rs 20,612 CRORE IN FY18

EBITDA UP 7% TO Rs 6,792 CRORE IN FY19 VIS-À-VIS Rs 6,341 CRORE IN FY18

PAT AT Rs 1,084 CRORE IN FY19 COMPARED TO ONLY Rs 34 CRORE IN FY18; UP 3100%

STAND ALONE RINFRA DEBT/ LIABILITIES REDUCED BY NEARLY 70% TO Rs 5,960 CRORE IN MARCH 2019 FROM Rs 19,143 CRORE IN MARCH 2018

STAND ALONE RINFRA INTEREST COST REDUCED 22% TO Rs 1,210 CRORE IN FY19 FROM Rs 1,552 CRORE IN FY18

STAND ALONE RINFRA INTEREST COST TO REDUCE BY ADDITIONAL 50% TO JUST Rs 600 CRORE PER YEAR IN THE NEXT FISCAL

COMPANY AIMS TO BE ZERO DEBT IN THE NEXT FINANCIAL YEAR OR EARLIER BASED ON LIQUIDITY EVENTS

POST ONE TIME EXCEPTIONAL ITEMS, ONE TIME CONSOLIDATED NET LOSS OF Rs 2,427 CRORE IN FY19

NET LOSS LARGELY A RESULT OF ONE TIME IMPAIRMENT OF RELIANCE NAVAL AND ENGINEERING LIMITED ACQUIRED IN 2016 WHICH WAS ALREADY NPA COMPANY; POTENTIAL TO BE WRITTEN BACK UPON SUCCESSFUL DEBT RESOLUTION OF RNAVAL PURSUANT TO THE NEW RBI CIRCULAR

ONE TIME SALE OF POWER DISTRIBUTION BUSINESS IN MUMBAI USED TO OFFSET ONE TIME LOSS ON SALE OF RPOWER SHARES BY THE LENDERS AND ONE TIME LOSSES CONSOLIDATED FROM RPOWER

AWAITING FINAL ADJUDICATION ORDERS ON CLAIMS OF OVER ~Rs 30,000 CRORE

- POWER RELATED (GENERATION AND DISTRIBUTION) REGULATORY ASSETS RECOGNISED AND UNDER APPROVAL OF Rs 22,000 CRORE
- ARBITRATION AWARDS WON/ ADVANCED STAGES OF OVER Rs 8,000 CRORE

DEFINITIVE BINDING AGREEMENT SIGNED WITH CUBE HIGHWAYS AND INFRASTRUCTURE III PTE LTD FOR 100% SALE OF DELHI AGRA TOLL ROAD

- TOTAL ENTERPRISE VALUE OF OVER Rs 3,600 CRORE
- TRANSACTION TO CLOSE SHORTLY

Mumbai, June 14, 2019: Reliance Infrastructure Limited (RInfra) today announced its audited financial results for the quarter and year ended March 31, 2019.

Operational highlights for FY18-19

- Over 1.3 lakh new households added in Delhi Discoms i.e. BRPL and BYPL; Total households : 42.5 lakhs
- AT&C loss reduced to sub 9% in Delhi Discoms backed by high operational efficiencies
- Won E&C projects worth Rs 12,650 crore in Power and Urban transport sector - Current E&C order book of Rs 28,640 crore
- Key marquee projects won are Versova Bandra Sea Link, three packages of Mumbai Metro Line 4, Kudankulam Nuclear power project, Mumbai Nagpur Expressway & Hirasar airport project in Gujarat
- Revenue of Rs 1,220 crore from all 11 road projects – An increase of 12% YoY
- Revenue of Rs 330 crore from Mumbai Metro One project – An increase of 13% YoY
- Mumbai Metro One completed 5 years of service, running 6.17 lakh trips and carrying over 540 million commuters, equivalent to transporting Mumbai population over 40 times with zero accident and zero fatality.

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission and Distribution.

Registered Office: H Block, 1st Floor, Dhirubhai Ambani Knowledge City, Navi Mumbai 400 710



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