

MEDIA RELEASE

Q3 FY19 TOTAL INCOME AT ₹ 4,920 CRORE, UP 4%

Q3 FY19 EBITDA AT ₹ 1,495 CRORE

Q3 FY19 NET PROFIT AT ₹ 325 CRORE, UP 8%

Q3 FY19 NET PROFIT AT ₹ 491 CRORE, UP 18%

(PRIOR TO MUMBAI METRO LOSS OF ₹ 49 CRORE AND RNAVAL LOSS OF ₹ 117 CRORE IN Q3 FY19)

9M FY19 TOTAL INCOME AT ₹ 17,383 CRORE, UP 8%

9M FY19 EBITDA AT ₹ 5,390 CRORE, UP 17%

RINFRA SUBSIDIARY DAMEPL HAS FILED A SPECIAL LEAVE PETITION BEFORE THE HON'BLE SUPREME COURT OF INDIA AGAINST THE JUDGEMENT OF DIVISION BENCH OF HON'BLE DELHI HIGH COURT

RINFRA HAS REGULATORY ASSETS UNDER APPROVAL AND VARIOUS ARBITRATION AWARDS WON / ADVANCED STAGES WORTH ₹ 11,000 CRORE

COMPANY WILL BE ZERO DEBT IN NEXT FINANCIAL YEAR

AMONGST THE TOP 2 ENGINEERING & CONSTRUCTION (E&C) COMPANIES IN INDIA WITH NETWORTH OF ₹ 25,011 CRORE AND ORDERBOOK OF ~₹ 27,800 CRORE

RINFRA POISED FOR COMPLETE TRANSFORMATION INTO HIGH GROWTH, HIGH ROE, HIGH DIVIDEND COMPANY

KEY OPERATIONAL HIGHLIGHTS

OVER 47,000 NEW HOUSEHOLDS ADDED IN DELHI DISCOMS IN Q3 FY19

10% YOY INCREASE IN REVENUE FROM ROAD AND METRO BUSINESS

ACHIEVED DAILY PEAK RIDERSHIP OF 5.2 LAKH COMMUTERS IN MUMBAI METRO

Mumbai, February 05, 2019: Reliance Infrastructure Limited (RInfra) today announced its un-audited financial results for the quarter ended December 31, 2018. Following are the performance highlights:

Consolidated results – Quarter ended December 31, 2018

- Q3 FY19 Total Income of ₹ 4,920 crore against ₹ 4,732 crore in Q3 FY18, **an increase of 4% YoY**
- Q3 FY19 EBITDA of ₹ 1,495 crore in Q3 FY19
- Q3 FY19 Net Profit of ₹ 491 crore against ₹ 415 crore in Q3 FY18, **an increase of 18% YoY**, prior to Mumbai Metro loss of ₹ 49 crore and RNaval loss of ₹ 117 crore respectively in Q3 FY19

KEY BUSINESS HIGHLIGHTS

ENGINEERING & CONSTRUCTION (E&C) BUSINESS

- Order book of ~₹ 27,800 crore as on December 31, 2018
- Targeting ₹ 2 lakh crore p.a. opportunities planned by Government across infrastructure sectors

DELHI DISTRIBUTION BUSINESS

- Revenue of ₹ 3,738 crore in Q3 FY19 – **An increase of 5% YoY**
- Over 47,000 new households added in Q3 FY19; Total households : 42.3 lakh
- AT&C loss reduced to sub 10% in both the discoms backed by high operational efficiencies

INFRASTRUCTURE BUSINESS

Roads :

- Revenue of ₹ 311 crore from all 11 projects in Q3 FY19 – **An increase of 11% YoY**

Mumbai Metro One :

- Revenue of ₹ 82 crore in Q3 FY19 – **An increase of 8% YoY**
- Over 49 crore commuters travelled since inception with ~100% train availability
- Achieved daily peak ridership of 5.2 lakh commuters

Reliance Infrastructure Limited

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission and Distribution.



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