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### **MEDIA RELEASE**

**Q3 FY18 TOTAL INCOME OF ` 6,634 CRORE (US\$ 1.0 BILLION)**

**Q3 FY18 EBITDA OF ` 2,138 CRORE (US\$ 335 MILLION)**

**Q3 FY18 NET PROFIT OF ` 410 CRORE (US\$ 64 MILLION) – UP 9%  
(PRIOR TO IND-AS ADJUSTMENT)**

**9M FY18 TOTAL INCOME OF ` 22,071 CRORE (US\$ 3.5 BILLION)**

**9M FY18 EBITDA OF ` 6,966 CRORE (US\$ 1.1 BILLION) – UP 9%**

**CONSOLIDATED NET WORTH OF ` 23,799 CRORE (US\$ 3.7 BILLION)  
AND BOOK VALUE OF ` 905 (US\$ 14) PER SHARE AT THE END OF 9M FY18**

### **KEY OPERATIONAL HIGHLIGHTS**

**WON EPC PROJECTS WORTH ~` 5,900 CRORE ACROSS POWER AND ROAD SECTOR**

**ACHIEVED 15% YOY REVENUE GROWTH FROM ROAD BUSINESS**

**ACHIEVED 27% YOY REVENUE GROWTH IN MUMBAI METRO BUSINESS**

### **KEY TRANSACTIONAL HIGHLIGHTS**

**SIGNED DEFINITIVE BINDING AGREEMENT WITH ADANI TRANSMISSION LIMITED  
FOR 100% SALE OF MUMBAI POWER BUSINESS –  
TOTAL CONSIDERATION VALUE IS ESTIMATED AT ` 18,800 CRORE**

**COMPLETED 100% SALE OF WRSSS TRANSMISSION PROJECT TO ADANI TRANSMISSION  
LIMITED FOR ` 1,000 CRORE – ENTIRE PROCEEDS UTILISED FOR DEBT REDUCTION**

**HON'BLE DELHI HIGH COURT HAS RESERVED ORDER FOR DELHI METRO  
ARBITRATION AWARD WORTH ~` 5,000 CRORE**

**Mumbai, January 31, 2018:** Reliance Infrastructure Limited (RInfra) today announced its un-audited financial results for the quarter ended December 31, 2017. Following are the performance highlights:

**Consolidated results – Quarter ended December 31, 2017**

- **Q3 FY18 Total Income of ` 6,634 crore** (US\$ 1.0 billion) against ` 7,118 crore in Q3 FY17
- **Q3 FY18 EBITDA of ` 2,138 crore** (US\$ 335 million) against ` 2,197 crore in Q3 FY17
- **Q3 FY18 Net Profit of ` 410 crore** (US\$ 64 million) against ` 375 crore in Q3 FY17, **an increase of 9% YoY** prior to IND-AS adjustment in Q3 FY18

**Consolidated results – Nine months ended December 31, 2017**

- **9M FY18 Total Income of ` 22,071 crore** (US\$ 3.5 billion) against ` 21,901 crore in 9M FY17
- **9M FY18 EBITDA of ` 6,966 crore** (US\$ 1.1 billion) against ` 6,399 crore in 9M FY17, **an increase of 9%**

**EPC BUSINESS**

- **Order Book of ` 10,500 crore as on December 31, 2017**
- Won 2 projects worth ` 5,000 crore comprising of 750 MW combined cycle power plant and 500 MMSCFD floating storage regasification unit based LNG terminal in Bangladesh
- Won EPC contract worth ` 882 crore to build 70 kms six laning Aurangabad - Bihar Jharkhand border road project in Bihar

**INFRASTRUCTURE BUSINESS**

**Roads :**

- Revenue of ` 281 crore in Q3 FY18 – **An increase of 15% YoY**
- Expect Delhi Agra and Pune Satara projects to be completed within 2018

**Mumbai Metro One :**

- Revenue of ` 76 crore in Q3 FY18 – **An increase of 27% YoY**
- Over 36 crore commuters travelled since inception with ~100% train availability
- Achieved daily peak ridership of 4.2 lakh commuters

**DEFENCE MANUFACTURING BUSINESS**

- **Strategic partnership agreement with Dassault Aviation**
  - Dassault Reliance Aerospace Ltd JV formed with Reliance holding 51% - JV will play major role in meeting the offset obligation of ~` 30,000 crore for “Rafale 36” contract
  - Foundation stone laid for the manufacturing facility in Mihan, Nagpur (Maharashtra)
  - JV will also represents unequalled Foreign Direct Investment of over 100 million Euros by Dassault Aviation – Largest Defence FDI in one location in India
- **Reliance Naval & Engineering Ltd (RNAVAL)**
  - Only shipyard in India selected by U.S. Navy to repair its ships in Indian Ocean Region
  - Only private sector company building Naval Offshore Patrol Vessel for Indian Navy
  - First private sector company to launch warships for Indian Navy
  - Signed contract to build 14 Fast Patrol Vessels for Indian Coast Guard
  - Only private sector shipyard to deliver Panamax Ice class vessel

**ARBITRATION AWARD**

- RInfra wins Delhi Metro **arbitration** award against DMRC **worth ~` 5,000 crore** including interest – Hon’ble Delhi High Court has reserved order for the above arbitration claim
- **Arbitration** award won for 2 road projects i.e. NK Toll Road & DS Toll Road worth ` **170 crore**

### **Reliance Infrastructure Limited**

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.