
MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) BOARD APPROVES PREFERENTIAL ISSUE TO PROMOTERS AND VÄRDE INVESTMENT PARTNERS, LP

RINFRA TO RAISE OVER RS. 550 CRORE AT ISSUE PRICE OF Rs. 62 EACH BASED ON SEBI (ICDR) REGULATIONS

Mumbai, June 6, 2021: The Board of Directors of Reliance Infrastructure Limited (RInfra) at its meeting held today has approved raising of funds upto Rs. 550.56 crore by preferential allotment of upto 8.88 crore equity shares and / or warrants convertible into equivalent number of equity shares of the Company to promoter group and VFSI Holdings Pte. Limited, an affiliate of Värde Investment Partners, LP.

The funds raised would be utilised for long term resources, for general corporate purposes, fund future growth and also to reduce debt.

The Board approved seeking approval of the members of the Company for the above proposal through Postal Ballot.

The above shall be subject to all requisite permissions, sanctions and approvals as may be necessary.

Reliance Infrastructure Limited

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is a major player in providing Engineering and Construction (E&C) services for developing power, infrastructure, metro and road projects.



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RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; nine road projects on build, operate and transfer (BOT) basis.

RInfra is also a leading utility company having presence in Power Distribution Business in Delhi.



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