

Reliance Infrastructure Limited

Reliance Centre Santacruz (E) Mumbai 400 055

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www.rinfra.com

February 25, 2017

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Re: Analysts meet

We wish to inform that Analysts meet will be held on Monday, February 27, 2017 at Mumbai to give update on the Company's Defence business.

We request you to inform your members accordingly.

Yours faithfully

For Reliance Infrastructure Limited

Aashay Khandwala

Vice President (Corporate Secretarial)