

# RELIANCE

Reliance Infrastructure Limited  
Devidas Lane, Off SVP Road  
Near Devidas Telephone Exchange  
Borivali (W)  
Mumbai 400 103, India  
CIN: L99999MH1929PLC001530

Tel: +91 22 3009 9999  
Fax: +91 22 3009 8852  
www.rinfra.com

September 4, 2015

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719

**BSE Scrip Code: 500390**

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38/ 8347/8348/  
66418124/ 25/ 26  
**NSE Symbol: RELINFRA**

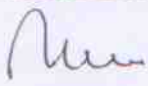
Dear Sir,

**Sub: Annual Report for the financial year 2014-15.**

1. Pursuant to Clause 31(a) of the Listing Agreement, please find enclosed herewith six copies of the Unabridged Annual Report for the financial year 2014-15 along with Form A of the Company for your records.
2. You are requested kindly to take note of the same and acknowledge receipt of the same.

Thanking you.

Yours faithfully,  
**For Reliance Infrastructure Limited**

  
Ramesh Shenoy  
Company Secretary

Encl.:- As above.



**FORM A**

1. Name of the Company:	Reliance Infrastructure Limited
2. Annual financial statements for the year ended	March 31, 2015
3. Type of Audit observation	<b>"Emphasis of Matter" as per Annexure</b>
4. Frequency of observation	<b>As per attached Annexure</b>
5. Signed by-	
Shri M S Mehta (Chief Executive Officer)	
Shri Madhukar Moolwaney (Chief Financial Officer)	
Shri S. S. Kohli (Audit Committee Chairman)	
<b>Joint Statutory Auditors</b>	
For M/s. Pathak H. D. & Associates Chartered Accountants Firm Registration No.107783W	 (Vishal Shah) Partner Membership No. 119303
For M/s. Haribhakti & Co.LLP Chartered Accountants Firm Registration No.103523W	 (Bhavik L. Shah) Partner Membership No. 122071



**Annexure to Form A**

**A. Type of Audit Observation:**

**1. In Consolidated Financial Statements:**

"Emphasis of Matter" as mentioned in point no. 8,9,10,11,12,13(a),13(b) and 13(c) of the Audit Report on Consolidated Financial Statements for FY 2014-15. The corresponding Notes to Financial Statements, as referred therein, is Note no. 36, 34, 38, 42, 33, 51(c), 51(d) and 29(b) of the Consolidated Financial Statements.

**2. In Standalone Financial Statements:**

"Emphasis of Matter" as mentioned in point no. 7, 8, 9, 10 and 11 of the Audit Report on Standalone Financial Statement for FY 2014-15. The corresponding Notes to Financial Statements, as referred therein, is Note no. 33, 34, 36, 35 and 39 of the Standalone Financial Statements.

**B. Frequency of Observation:**

**1. In Consolidated Financial Statements:**

Point No. 10, 11, 13(a),13(b) and 13(c) of the Audit Report on Consolidated Financial Statements appeared first time and Point No. 8, 12 and 9 of the Audit Report on Consolidated Financial Statements appeared second time, third time and fourth time respectively.

**2. In Standalone Financial Statements:**

Point No.9,10,and 11 of the Audit Report on Standalone Financial Statements appeared first time and Point No. 7 and 8 of the Audit Report on Standalone Financial Statements appeared second time and fourth time respectively

The Audit Committee at its meeting held on May 27, 2015 considered the "Emphasis of Matter" paragraphs in the Independent Auditors Report for Standalone and Consolidated Financial Statements and discussed the same with both, the management and the Statutory Auditors and felt that the "Emphasis of Matter" paragraph given in the Independent Auditors Reports for the Standalone and Consolidated Financial Statements gives the true and fair view.

