

Reliance Infrastructure Limited Devidas Lane, Off SVP Road Near Devidas Telephone Exchange Borivali (W) Mumbai 400 103. CIN: L99999MH1929PLC001530

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April 12, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 001

Dear Sirs.

Re.: Clause 6 of Part I(A) of Annexure I of the SEBI Circular dated 30 November, 2015 bearing reference CIR/CFD/CMD/16/2015 and application filed under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Scheme of Arrangement between Reliance Infrastructure Limited ("RInfra") and Reliance Electric Generation and Supply Private Limited ("REGSPL") and their respective shareholders and creditors

Further to our application under Regulation 37(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between RInfra and REGSPL ("Scheme"), please find enclosed the Complaints Report for the period 22nd March, 2016 to 11th April, 2016 as Annexure I.

We have also uploaded the Complaints Report on our website.

We request you to take the above on record and oblige. We request you to provide necessary "No Objection" to the Scheme at the earliest so as to enable us to file the draft Scheme with the Hon'ble High Court.

Please get in touch with us, should you require any clarifications.

Yours Faithfully,

For Reliance Infrastructure Limited

Ramesh Shenoy Company Secretary Membership No. F2479

Encl: as above



Annexure I

Complaints Report

Details of complaints received from 22nd March, 2016 to 11th April, 2016 for the proposed Scheme of Arrangement between RInfra and REGSPL and their respective shareholders and creditors.

Part A

Particulars	Number
Number of complaints received directly	NIL
Number of complaints forwarded by Stock Exchange	NIL
Total Number of complaints/comments received (1+2)	NIL
Number of complaints resolved	NIL
Number of complaints pending	NIL
	Number of complaints received directly Number of complaints forwarded by Stock Exchange Total Number of complaints/comments received (1+2) Number of complaints resolved

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1	-	-	-
2	-	×= -	-
3	-	-	-

For Reliance Infrastructure Limited

Ramesh Shenoy Company Secretary Membership No. F2479

