

Reliance Infrastructure Limited Reliance Centre Santacruz (E) Mumbai 400 055 CIN: L75100MH1929PLC001530

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September 4, 2017

The General Manager Listing Department BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 500390

The Manger
Listing Department
National Stock Exchange of India limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sirs,

Sub: Credit Rating by CARE Ratings

We hereby inform that CARE has revised its rating to CARE A- (Single A Minus) and CARE A2+ (A Two Plus) on the Company's Long-Term Debt (Bank Facilities and Non Convertible Debentures), and Short Term Bank facilities respectively. CARE's view is that there has been a delay in the proposed debt reduction plan of the Company.

The Company respectfully disagrees with the ratings issued to the Company.

We would request you to inform the members suitably on the above.

Yours faithfully For Reliance Infrastructure Limited

Ramesh Shenoy Company Secretary