

Reliance Infrastructure Limited

Corporate Office: 3rd floor, north wing Reliance Energy Centre Santa Cruz (East) Mumbai 400 055

CIN: L75100MH1929PLC001530

Tel: +91 22 3303 1000 Fax:+91 22 3303 3664 www.rinfra.com

October 12, 2017

The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

BSE Scrip Code: 500390

Dear Sirs,

The Asst Vice President Listing Department National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra-Kurla Complex, Bandra (East) Mumbai 400 051

NSE Symbol: RELINFRA

Sub: Reliance Infrastructure Limited completes transfer of its WRSSS Transmission Undertakings to its wholly owned subsidiaries

Further to our disclosure dated October 9, 2017 we wish to inform that the Company has completed the transfer of its WRSSS Transmission Undertaking to its wholly owned subsidiaries.

The media release issued in this regard is enclosed.

Yours faithfully For Reliance Infrastructure Limited

Ramesh Shenoy Company Secretary



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MEDIA RELEASE

RELIANCE INFRASTRUCTURE LIMITED (RINFRA) COMPLETES SALE OF ITS WRSSS TRANSMISSION UNDERTAKINGS TO ITS TWO SPVS

RINFRA HAS EXECUTED BUSINESS TRANSFER AGREEMENT (BTA) FOR TRANSFER OF ITS WRSSS TRANSMISSION UNDERTAKINGS

Mumbai, October 12, 2017: Reliance Infrastructure Limited (RInfra) announces the completion of sale of its Western Region System Strengthening Scheme (WRSSS) Transmission Undertakings to its two subsidiaries.

Earlier in October 2017, RInfra has executed Business Transfer Agreement (BTA) for transfer of its WRSSS B & C Undertakings to its two subsidiaries as part of process of sale of the businesses to Adani Transmission Limited.

Reliance Infrastructure Limited

Reliance Infrastructure Limited (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra, through its SPVs, has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.

For further details, contact:

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