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### **MEDIA RELEASE**

**Q1 FY19 TOTAL INCOME OF ` 7,991 CRORE (US\$ 1.2 BILLION)**

**Q1 FY19 EBITDA OF ` 2,187 CRORE (US\$ 319 MILLION)**

**Q1 FY19 NET PROFIT OF ` 272 CRORE (US\$ 40 MILLION)**

**Q1 FY19 NET PROFIT OF ` 448 CRORE (US\$ 65 MILLION)  
(PRIOR TO MUMBAI METRO LOSS OF ` 68 CRORE AND RNAVAL LOSS OF ` 108 CRORE)**

**CONSOLIDATED NET WORTH OF ` 24,631 CRORE (US\$ 3.6 BILLION)  
AND BOOK VALUE OF ` 937 (US\$ 14) PER SHARE AT THE END OF Q1 FY19**

### **KEY OPERATIONAL HIGHLIGHTS**

**WON EPC PROJECTS WORTH ~` 9,600 CRORE IN Q1 FY19  
– CURRENT ORDERBOOK EXCEEDS ` 26,600 CRORE**

**REVENUE FROM INFRASTRUCTURE BUSINESS INCREASED BY 13% YOY**

**ACHIEVED 12% YOY REVENUE GROWTH FROM ROAD BUSINESS**

**ACHIEVED 17% YOY REVENUE GROWTH IN MUMBAI METRO BUSINESS**

### **KEY TRANSACTIONAL HIGHLIGHTS**

**RECEIVED MERC APPROVAL FOR 100% SALE OF MUMBAI POWER BUSINESS TO ADANI  
TRANSMISSION LIMITED**

**– COMPETITION COMMISSION OF INDIA AND RINFRA SHAREHOLDERS HAVE ALREADY  
APPROVED THE DEAL**

**– TOTAL CONSIDERATION VALUE IS ESTIMATED AT ` 18,800 CRORE**

**HON'BLE DELHI HIGH COURT (HC) UPHELD DELHI METRO ARBITRATION AWARD IN  
FAVOUR OF RINFRA WORTH ~` 5,300 CRORE**

**– RECEIVED ~` 306 CRORE AS IMMEDIATE INTERIM RELIEF**

**– DIRECTS DMRC TO SERVICE ENTIRE DEBT OF DAMEPL WORTH ~` 1,618 CRORE**

**Mumbai, August 01, 2018:** Reliance Infrastructure Limited (RInfra) today announced its un-audited financial results for the quarter ended June 30, 2018. Following are the performance highlights:

**Consolidated results – Quarter ended June 30, 2018**

- **Q1 FY19 Total Income of ` 7,991 crore** (US\$ 1.2 billion) against ` 7,918 crore in Q1 FY18
- **Q1 FY19 EBITDA of ` 2,187 crore** (US\$ 319 million) against ` 2,350 crore in Q1 FY18
- **Q1 FY19 Net Profit of ` 272 crore** (US\$ 40 million) against ` 334 crore in Q1 FY18

**EPC BUSINESS**

- **Current order book of ~` 26,600 crore** – Won projects worth ` 9,600 crore in Q1 FY19
- Won prestigious Versova Bandra Sea link project worth ` 7,000 crore
- Won 3 out of 5 packages of Mumbai Metro line 4 project worth ` 1,585 crore
- Won Kudankulam nuclear power project in Tamil Nadu worth ` 1,080 crore

**INFRASTRUCTURE BUSINESS**

**Roads :**

- Revenue of ` 303 crore from all 11 projects in Q1 FY19 – **An increase of 12% YoY**
- Expect Delhi Agra and Pune Satara projects to be completed by FY19

**Mumbai Metro One :**

- Revenue of ` 74 crore in Q1 FY19 – **An increase of 17% YoY**
- Over 42 crore commuters travelled since inception with ~100% train availability
- Achieved daily peak ridership of 4.2 lakh commuters

**ARBITRATION AWARD**

- RInfra wins Delhi Metro **arbitration** award against DMRC **worth ~` 5,300 crore** including interest. Received ` 306 crore as immediate interim relief. Hon'ble Delhi HC has directed DMRC to service entire debt of DAMEPL worth ` 1,618 crore
- In addition, also won arbitration award worth ` **460 crore** for 2 roads and 1 power project

**Reliance Infrastructure Limited**

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission and Distribution. RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Naval & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.