RELIANCE PROJECT VENTURES AND MANAGEMENT PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055 Corporate Identity Number (CIN): U74999MH2005PTC150536 Email ID: relianceprojectventuremanagepl@gmail.com

October 04, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

The Company Secretary
Reliance Infrastructure Limited

Reliance Centre, Ground Floor 19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400001

Dear Sir.

Subject:

Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30th September, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully.

For Reliance Project Ventures and Management Private Limited

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Authorised Signatory

Encl: As above

Disclosure of reasons for encumbrance

Name of listed company	:	Reliance Infrastructure Limited
Name of the recognised stock exchanges	:	BSE Limited
where the shares of the company are listed		National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose	:	Reliance Project Ventures And Management Private
shares have been encumbered		Limited
Total promoter shareholding in the listed		
company		
No. of shares –	:	102869031
% of total share capital -	:	39.11
Encumbered shares as a % of promoter	:	98.11
shareholding		
Whether encumbered share is 50% or more	:	YES / NO
of promoter shareholding		
Whether encumbered share is 20% or more	:	YES / NO
of total share capital		

Details of all the existing events/agreements pertaining to encumbrance

Date of creation		12.0-15	20 1 10	DE LUIR	47.10 40	25-Nov-16	01.5-5.47	30-May-17	25-Oct-17	16-Nov-17	13-Dec-17	14-Dec-17	05-Feb-18	13-Mar-18	17-May-18	06-Jul-18	31-Aug-18	25-Sep-18	25-Sep-18	27-Sep-18	14-Feb-19	14-Feb-19	06-Mar-19
Type of encumber	ance (pledge lien pegative lien	Pledge	Pledge	Pledge	Pledg	e Pledge	e Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	e Pledge	Pledg	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
non-disposal und covenant, transa	dertaking etc. or any other iction, condition or arrangement in							1	-	_			-	1	1			1	1	1			-
the nature of end	umbrance) No. of shares:	7500000	4000000	400000	100000	0 7700000	0 2800000	3000000	8000000	6000000	9600000	548937	50000	350000	350000	2500000	2600000	200000	270000	6000000	5500000	7500000	4100000
shares	% of total share capital:	2.85	1.52	1.5				1.14	3.04	2.28	3.65		0.19				5 0.99		5 1.0	2.28	2.09	2.85	1.56
shares encumbered Specific details	Name of the entity in whose	Indusind Bank	Axis Trustee	Axis Trustee	Axis Trustee	Axis Trustee	Axis Trustee	Indusind Bank Limited	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Axis Trustee Services	Indusind Bank Limited	Axis Trustee Services	Axis Trustee Services	Indusind Bank Limited	IDBI Trusteeship	Yes Bank Limited	Axis Trustee Services
about the encumbrance	favour shares encumbered (X)	Limited		Services Limited		Services Limited	Services Limited			Limited		Limited	Limited	Limited	Limited	Limited		Limited	Limited		Services Limited		Limited
		Scheduled Commercial Bank	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Scheduled Commercial Bank	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Trustee Company	Scheduled Commercial Bank	Trustee Company	Trustee Company	Scheduled Commercial Bank	Trustee Company	Scheduled Commercial Bank	Trustee Company
	scheduled commercial bank, public financial institution,	Commiscial Dank						Dank									COMMERCIAN DAME			CONTRICTOR DRIVE		COMMITTEE CHAIR	
	NBFC or housing finance company? If No, provide the nature of the business of the																						
	entity																						
	Names of all other entities in	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance Project Ventures and	Reliance	Reliance Project Ventures and
	the agreement Listed company and its group	Management	Management	Management	Management	Management	Management	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Management Private	Limited	Management Private
	companies (if any) Other entities (if any) –	Reliance Big	Private I imited Reliance	Private I imited Reliance Wind	Reliance Wind	Private I imited Reliance	Reliance Wind	Reliance	Reliance	Reliance Wind Turbine	Reliance Wind Turbine	Reliance Infrastructure	Reliance Wind Turbine	Reliance Infrastructure	Reliance Wind Turbine	Relance	Reliance	Reliance Wind Turbine	Reliance Wind Turbine	Reliance	IDBI Trusteeship	Reliance Project	Reliance
		Entertainment Private Limited	Communications Enterprises	Turbine Installators Industries Private	Installators	Communications Enterprises Private	Turbine Installators	Communications Enterprises Private	Communications Enterprises Private	Installators Industries Private Limited	Installators Industries Private Limited	Consulting & Engineers Private Limited	Installators Industries Private Limited	Consulting & Engineers Private Limited	Installators Industries Private Limited	Communications Enterprises Private	Communications Enterprises Private	Installators Industries Private Limited	Installators Industries Private Limited	Communications Enterprises Private	Services Limited	Ventures and Management Private	Communications Enterprises Private
			Private Limited	Limited	Industries Private Limited	Limited	Industries Private	Limited	Limited							Limited	Limited			Limited		Limited	Limited
			Reliance Big	Axis Trustee	Axis Trustee	Reliance	Reliance	Reliance Inceptum	Reliance Big	Reliance	Reliance Inceptum	Reliance Big Private	Reliance Inceptum	Reliance Big Private	Reliance	Reliance Innoventures	Reliance Inceptum	Reliance Infradevelopment Private	Reliance Inceptum	Reliance Inceptum		Yes Bank Limited	Reliance Innoventures
			Private I imited Axis Trustee	Services Limited	Services Limited	Innoventures Private I imited	Infradevelopment Private I imited Axis Trustee	Private Limited	Entertainment Private Limited Axis Trustee Services	Infradevelopment Private I imited	Private Limited	Limited	Private Limited	Limited	Infradevelopment Private I imited Axis Trustee Services	Private Limited	Private Limited			Private Limited			Private Limited
			Axis Trustee Services Limited			Reliance Endeavour	Axis Trustee Services Limited	Reliance Big Entertainment Private	Axis Trustee Services Limited	Axis Trustee Services Limited	Axis Trustee Services Limited	Reliance Inceptum Private Limited &	Axis Trustee Services Limited	Reliance Inceptum Private Limited &	Axis Trustee Services Limited	Reliance Endeavour Management Private	Reliance Big Entertainment Private	Axis Trustee Services Limited	Axis Trustee Services Limited	Reliance Big Entertainment Private			Reliance Endeavour Management Private
						Management Private Limited		Limited & Zapak Digital				Axis Trustee Services Limited		Axis Trustee Services		Limited & Axis Trustee Services	Limited & Zapak			Limited & Zapak			Limited & Axis Trustee Services
Whether the	YES / NO (If yes)					T THE CONTROL	ļ.,	Line anninent Ennine						Linnou M		Limited	Ltd		Yes	Ltd	1400		Limited
encumbrance is	1. Name of the issuer	NA NA	NA NA	NA NA	NA NA	Reliance	NA NA	NA.	NA NA	NA NA	Reliance Big Private	Yes Reliance Infrastructure	Reliance Big Private	Reliance Infrastructure	NA NA	Reliance Endeavour	NA NA	NA NA	Reliance Big Private	NA NA	Reliance Power Limited	NA NA	Reliance Endeavour
relating to any debt instruments						Endeavour					Limited	Consulting & Engineers Private Limited	Limited	Consulting & Engineers Private Limited		Management Private			Limited				Management Private
viz. debenture, commercial pape	2. Details of the debt	NA	NA	NA	NA.	Management 10.50% Secured Redeemable Non	NA	NA.	NA	NA	12% Secured Unlisted Rated Redeemable Non	12% Secured Unlisted	12% Secured Unlisted	12% Secured Unlisted Rated Redeemable Non	NA	10.50% Secured	NA	NA	12% Secured Unlisted Rated Redeemable Non	NA	Reset Rate, Secured,	NA	10.50% Secured Redeemable Non
commercial pape certificate of deposit etc.? If	Insudificial					Convertible					Committee Debugger	Committee Debantons	Convertible Debentures	Commentate Debugger		Redeemable Non Convertible Debentures			Convertible Debentures		Not guaranteed, Taxable, Non Cumulative, Rated,		Convertible Debentures
yes, provide details about the						Debentures of face value of Rs.	e				Series 1, Series 2, Series 3 - face value of	of face value of Rs. 10,00,000/- each	Series 1, Series 2, Series 3 - face value of Rs. 10,00,000/- each	of face value of Rs. 10,00,000/- each		of face value of Rs. 1,00,000/- each			Series 1, Series 2, Series 3 - face value of				of face value of Rs. 1,00,000/- each
details about the instrument, including credit						1,00,000/- each					Rs. 10,00,000/- each;		Rs. 10,00,000/- each						Rs. 10,00,000/- each		Convertible Private Placement of		
including credit rating																					Debentures Series - I		
"	3. Whether the debt	NA	NA	NA	NA.	No	NA.	NA	NA	NA	No	No	No	No	NA	No	NA	NA	No	NA	(2018) YES - BSE Limited	NA	No
	instrument is listed on stock exchanges?																				ICRA: BBB		
	Credit Rating of the debt instrument	NA	NA .	NA .	NA.	AA (SO)	NA.	NA .	NA	NA	AA- (SO)	AA- (SO)	AA- (SO)	AA- (SO)	NA	AA (SO)	NA .	NA .	AA- (SO)	NA		NA	AA (SO)
	5. ISIN of the instrument	NA	NA	NA	NA.	INE190W07038	NA.	NA	NA	NA	Series 1 - INF333T07048	INE428K07011	Series 1 - INF333T07048	INE428K07011	NA	INE190W07038	NA	NA	Series 1 - INE333T07048	NA	INE614G07063	NA	INE190W07038
											Series 2 - INE333T07055		Series 2 - INE333T07055						Series 2 - INE333T07055				
											Series 3 - INE333T07063		Series 3 - INE333T07063						Series 3 - INE333T07063				
Security Cover /	Value of shares on the date of	2609250000	1818800000	218300000	272875000	0 3469620000	0 4070430000	4851000000	5841600000	6154800000	4323360000	249464420	4506620000	182870239	449457500	3925470000	6261145000	614415500	4074880000	5801625000	645425000	880125000	1926210000
Asset Cover	event/ agreement (A) Amount involved (against	1000000000	3000000000	300000000	300000000	0 5116700000	0 600000000	4500000000	3000000000	6000000000	5750000000	6500000000	5750000000	650000000	600000000	5116700000	5750000000	600000000	575000000	5750000000	5450000000	2500000000	5116700000
End use of mone	encumbered (R) Ratio of A / B	2.61	0.61	0.7	3 0.9	1 0.68	8 0.68	1.08	1.95	1.03	0.75	0.04	0.71	8 0.2	8 0.7	0.7	7 1.05	1.00	2 0.7	1.01	0.12	0.35	0.38
End use of mone	utilized for what purpose — (a) Personal use by					1	ļ.,												ļ.,				
	promoters and PACs	No	NO .	No	NO NO	No	No.	NO NO	NO	No	NO	NO .	No	NO	No	NO	No	No	No.	No	No	NO NO	No
	(b) For the benefit of listed company Provide details																						
	including amount purpose of																						
	raising money by listed company, schedule for utilization of amount,																						
	(c) Any other reason (please specify)	Repayment of loans and	Refinancing of promoter group	General Corporate purpose including	General Corporate	General Corporate Purpose including	General Corporate	Repayment of loans and advances/ inter corporate deposits from group companies &	 Refinancing of promoter group inter 	General Corporate purpose including	General Corporate Purpose of the Borrower	General Corporate Purpose of the Borrower	General Corporate Purpose of the Borrowe	General Corporate r Purpose of the Borrower	General Corporate purpose including	General Corporate Purpose including	Repayment of loans and advances/ inter	General Corporate purpose including	General Corporate Purpose of the Borrower	Repayment of loans and advances/ inter	For on lending as Subordinated debt/	Refinance of loans availed for meeting	General Corporate Purpose including
		advances/ inter	inter corporate deposits utilised	repayment of	purpose including repayment of	retirement of any permitted facility &	purpose including repayment of	corporate deposits from	corporate deposits	repayment of exisiting loans & advances &			of the Borrower		repayment of exisiting loans & advances &	retirement of any permitted facility &	corporate deposits from group companies	repayment of exisiting loans & advances &		corporate deposits from group companies	ICDs/ Loans and advances to group	capital expenditure in	retirement of any permitted facility &
		from group companies & others of the	for meeting the	advances &	exisiting loans &	investment in group companies of the		others of the Borrower.	the business	investment in group					investment in group companies of the	investment in group companies of the	& others of the	investment in group companies of the		& others of the	companies of Borrower	assets, medical	investment in group companies of the
		others of the	operation	group companies of the Borrower.	advances & investment in	Borrower.	advances & investment in		requirements of the	Borrower.					Borrower.	Borrower.	DOITONG!	Borrower.		DOTTOWET.	in Infrastucture space; Reimbursement of	equipments, business expenditure for the EPC	Borrower.
		Borrower.	requirements of the Borrower	of the Borrower.	group companies of the Borrower.		group companies of the Borrower.		Borrower												on-lending as	business, working	
																					subordinated debt/ICDs/Loan and	capital requirments, meeting maintainence capital	
																					advances to group companies of borrower in Infrastruture space;	maintainence capital	
																					in Infrastruture space;	requirements & for	
																					Refinancing of term loans availed by the	on lending to infrastructure	
																					Borrower; Expenses in relation to the issue of	subsidiaries/ group companies in form of	
																					the Borrower.	ICD/ sub debt or refinance promoter	
																						loans used for such	
																						purpose or meeting promoters	
																						promoters contribution in form	
																						of equity/ acquisition of shares in	
																						infrastructure companies by the	
																						Borrower	
Notes:		1) On 03/05/2016,	The above pledge is in addition to	The above pledge	1) The above	1) On 07/06/2019, 2000000 equity	1) The above	1) On 03/05/2016, 2500000 equity shares	is in addition to other	The above pledge is in addition to other	1) On 13/06/2019, 723000 equity shares	1) On 13/06/2019, 766000 equity shares	1)On 13/06/2019, 723000 equity shares	1) On 13/06/2019, 766000 equity shares	The above pledge is in addition to other	1) On 07/06/2019, 2000000 equity shares	1) On 03/05/2016, 2500000 equity	The above pledge is in addition to other security	1) On 13/06/2019,	1) 1) On 03/05/2016, 2500000 equity		The value of shares has been taken for	1) On 07/06/2019, 2000000 equity shares
				is in addition to other security	pledge is in addition to other	shares held by RPVMPL were	pledge is in addition to other	held by RPVMPL were	security provided to secure the facility	security provided to	held by RPVMPL were	held by RPVMPL were	held by RPVMPL were	held by RPVMPL were	security provided to	held by RPVMPL were	shares held by	provided to secure the	held by RPVMPL were	shares held by		an annual actions are made as a self	held by RPVMPL were
		2500000 equity shares held by	other security	outer security				released.	secure the facility	secure the facility	invoked.	invoked.	invoked.	invoked.	secure the facility	invoxed.	RPVMPL were released.	raciity	invoked.	RPVMPL were released.		shares pledged on the date of	invoked.
		2500000 equity shares held by RPVMPL were released.	other security provided to secure the facility	provided to secure the facility	security provided to secure the	invoked.	security provided to secure the	2) On 08/03/2019,				12) The above pledge is in	2) The above pledge is	2) The above pledge is in	2) The value of shares has been taken for	The above pledge is in addition to other security	2) On 08/03/2019,	The value of shares has been taken for	The above pledge is in addition to other security		1	encumbrance.	The above pledge is in addition to other
		shares held by RPVMPL were released. 2) On 08/03/2019,	other security provided to secure the facility	provided to secure the facility	facility	invoked. 2) The above	to secure the facility	2) On 08/03/2019, 5000000 equity shares	The value of shares has been	The value of shares has been taken for	The above pledge is in addition to other	addition to other security	in addition to other										
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity	other security provided to secure the facility	provided to secure the facility	2) The value of	2) The above pledge is in addition	to secure the facility n 2) The value of	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	shares has been taken for cumulative	has been taken for cumulative number of shares pledged on the	in addition to other security provided to	addition to other security provided to secure the	in addition to other security provided to secure the facility	provided to secure the	cumulative number of	provided to secure the facility	5000000 equity	cumulative number of shares pledged on the	provided to secure the	5000000 equity			security provided to
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity	other security provided to secure the facility	provided to secure the facility	2) The value of	2) The above pledge is in addition	to secure the facility n 2) The value of	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	shares has been taken for cumulative number of shares pledged on the date of	has been taken for	in addition to other security provided to secure the facility	addition to other security provided to secure the facility	secure the facility	provided to secure the facility	cumulative number of shares pledged on the date of encumbrance.	provided to secure the facility	5000000 equity	cumulative number of shares pledged on the date of encumbrance.	provided to secure the facility	5000000 equity			security provided to secure the facility
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged	invoked. 2) The above pledge is in addition to other security provided to secure the facility	n 2) The value of shares has been taken for cumulative number of shares	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility	shares has been taken for cumulative number of shares	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	3) The outstanding amount involved is Rs.	provided to secure the facility 3) The outstanding amount involved is Rs.	cumulative number of shares pledged on the	provided to secure the facility	5000000 equity shares held by RPVMPL were invoked.	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs.	5000000 equity shares held by RPVMPL were invoked.			security provided to secure the facility 3) The value of shares has been taken for
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	provided to secure the facility	2) The value of shares has been taken for cumulative numbe	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility	addition to other security provided to secure the facility 3) The outstanding	3) The outstanding amount involved is Rs. 398 Crore.	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Crore.	cumulative number of shares pledged on the	provided to secure the facility	5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore.	5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	n 2) The value of shares has been taken for cumulative number of shares	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility. 4) The loan of Rs. 150 Crore availed by Zapak Digital Entertainment	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	3) The outstanding amount involved is Rs. 398 Crore.	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Crore. 4) The value of shares	cumulative number of shares pledged on the	provided to secure the facility	5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore.	5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other			security provided to secure the facility 3) The value of shares has been taken for
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	tries secure provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked. 3) The above piedge is in addition to other security provided to secure the facility. 4) The loan of Rs. 150 Crore availed by Zapak Digital Ertestrainment Limited from IndusInd Bank Limited has been	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Crore. 4) The value of shares has been taken for cumulative number of	cumulative number of shares pledged on the	provided to secure the facility	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Coree. 4) The value of shares has been taken for cumulative number of	5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	ours secure provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 88032019; 5000000 equily shares held by RPVMPL were invoked. 3) The above piedge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak logistal Entertainment Limited from Industrial Bank Limited has been repaid in full 5) The value of shares.	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	3) The outstanding amount involved is Rs. 398 Crore.	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Crore. 4) The value of shares	cumulative number of shares pledged on the	provided to secure the facility	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore.	S00000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	ours security provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 88032019; 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak Digtal Entertainment Limited from indusind Bank Limited has been repaid in full 5) The value of shares	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares piedged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Croe. 4) The value of shares has been taken for cumulative number of shares pledged on the	cumulative number of shares pledged on the	provided to secure the facility	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares pleaged on the	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	ours security provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 88032019; 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak Digtal Entertainment Limited from indusind Bank Limited has been repaid in full 5) The value of shares	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares piedged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Croe. 4) The value of shares has been taken for cumulative number of shares pledged on the	cumulative number of shares pledged on the	provided to secure the facility	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares pleaged on the	S00000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore & Rs. 125			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	out security provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 88032019; 5000000 equily shares held by RPVMPL were invoked. 3) The above piedge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak logistal Entertainment Limited from Industrial Bank Limited has been repaid in full 5) The value of shares.	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares piedged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Croe. 4) The value of shares has been taken for cumulative number of shares pledged on the	cumulative number of shares pledged on the	provided to secure the facility	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility. 4) The loan of Rs. 150 Crore & Rs. 125 Crore availed from indusined Bank Limited has been repeal in full. 5) The value of shares	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares pleaged on the	500000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility. 4) The loan of Rs. 150 Crore & Rs. 125 Crore availed from Industrial Bank Limited has been repaid in full. 5) The value of shares			security provided to secure the facility 3) The value of shares has been taken for cumulative number of
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		shares held by RPVMPL were released. 2) On 08/03/2019, 5000000 equity shares held by RPVMPL were invoked.	other security provided to secure the facility	ours security provided to secure the facility	2) The value of shares has been taken for cumulative numbe of shares pledged on the date of	invoked. 2) The above pledge is in addition to other security provided to secure the facility	to secure the facility 12) The value of shares has been taken for cumulative number of shares pledged on the date of	2) On 88032019; 5000000 equity shares held by RPVMPL were invoked. 3) The above pledge is in addition to other security provided to secure the facility 4) The loan of Rs. 150 Crore availed by Zapak Digtal Entertainment Limited from indusind Bank Limited has been repaid in full 5) The value of shares	shares has been taken for cumulative number of shares pledged on the date of	has been taken for cumulative number of shares pledged on the	in addition to other security provided to secure the facility 3) The outstanding	addition to other security provided to secure the facility 3) The outstanding amount involved is Rs.	secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares piedged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 418 Croe. 4) The value of shares has been taken for cumulative number of shares pledged on the	cumulative number of shares pledged on the	provided to secure the facility	5000000 equity shares held by RPVMPL were imoked. 3) The above pledge is in addition to other security provided to secure the facility. 4) The loan of Rs. 155 Crone a Rs. 125 Crone a Rs. 125 Crone availed from inclusind Bank Limited has been repaid in full. 5) The value of shares has been taken for	cumulative number of shares pledged on the	provided to secure the facility 3) The outstanding amount involved is Rs. 398 Crore. 4) The value of shares has been taken for cumulative number of shares pleaged on the	5000000 equity shares held by RPVMPL were invoked. 3) The above piedge is in addition to other security provided to secure the facility. 4) The barn of Rs. 150 Crore & Rs. 125 Crore awalled from Industrial Bank Limited has been repaid in full. 5) The value of shares has been taken for			security provided to secure the facility 3) The value of shares has been taken for cumulative number of

RELIANCE INNOVENTURES PRIVATE LIMITED

Registered office: 502, Plot No. 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055 Corporate Identity Number (CIN): U73100MH2005PTC158356 Email id: relianceinnoventurespl@gmail.com

October 04, 2019

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

The Company Secretary
Reliance Infrastructure Limited
Reliance Centre, Ground Floor 19,
Walchand Hirachand Marg,
Ballard Estate, Mumbai 400001

Dear Sir,

Subject:

Disclosure of reasons for encumbrance by promoters

We hereby give the captioned disclosure of reasons for encumbrance, in terms of SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 07, 2019, as on 30th September, 2019.

As prescribed vide above mentioned SEBI circular, the requisite details are attached forming part of this letter.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For Reliance Innoventures Private Limited

Authorised Signatory

Encl: As above

Disclosure of reasons for encumbrance

Name of listed company	:	Reliance Infrastructure Limited
Name of the recognised stock exchanges	:	BSE Limited
where the shares of the company are listed		National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose	H	Reliance Innoventures Pvt. Ltd.
shares have been encumbered	١.	Trellance illinoventures i vt. Ltd.
Total promoter shareholding in the listed		
company		
No. of shares –	:	102869031
% of total share capital -	:	39.11
Encumbered shares as a % of promoter	:	98.11
shareholding		
Whether encumbered share is 50% or more	:	YES / NO
of promoter shareholding		
Whether encumbered share is 20% or more	:	YES / NO
of total share capital		

Details of all the existing events/ agreements pertaining to encumbrance

Date of creation of	of encumbrance	30-04-2015
undertaking etc. o	ance (pledge, lien, negative lien, non-disposal or any other covenant, transaction, condition or ne nature of encumbrance)	Pledge
No. and % of	No. of shares:	864675
shares encumbered	% of total share capital:	0.33
Specific details about the	Name of the entity in whose favour shares encumbered (X)	Yes Bank Limited
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Scheduled Commercial Bank
	Names of all other entities in the agreement	Reliance Innoventures Private Limited
	Listed company and its group companies (if any)	Reliance Big Private Limited
	Other entities (if any) –	Axis Trustee Services Limited
		Yes Bank Limited
	YES / NO (If yes)	No
encumbrance is	1. Name of the issuer	NA
, ,	2. Details of the debt instrument	NA
	3. Whether the debt instrument is listed on stock	NA
viz. debenture,	exchanges?	
	Credit Rating of the debt instrument	NA
	5. ISIN of the instrument	NA
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	358407788
	Amount involved (against which shares have been encumbered) (B)	2500000000
	Ratio of A / B	0.14
End use of money	Borrowed amount to be utilized for what purpose –	
,	(a) Personal use by promoters and PACs	No
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
	(c) Any other reason (please specify)	Refinance of loans availed for meeting capital expenditure in form of windmill assets, medical equipments, business expenditure for the EPC business, working capital requirments, meeting maintainence capital expenditure requirements & for on lending to infrastructure subsidiaries/ group companies in form of ICD/ sub debt or refinance promoter loans used for such purpose or meeting promoters contribution in form of equity/ acquisition of shares in infrastructure companies by the Borrower
Notes:		The above pledge is in addition to other security provided to secure the facility