1. Name of Listed Entity: RELIANCE INFRASTRUCTURE LIMITED
2. Scrip Code/Name of Scrip/Class of Security : BSE : 500390 NSE : RELINFRA / RELIANCE INFRASTRUCTURE LIMITED / EQUITY
3. Share Holding Pattern Filed under : Reg.31(1)(b)
a. if under 31(1)(b) then indicate the report for the qarter ended March 31, 2021
b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

|  | Particulars | YES* | NO* |
| :--- | :--- | :---: | :---: |
| a | Whether the Listed Entity has issued any partly paid up shares |  |  |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? |  | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | NO |  |
| d | Whether the Listed Entity has any shares in locked-in? | YES |  |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? |  | NO |
| f | Whether company has equity shares with differential voting rights? | YES |  |
| g | Whether the Listed Entity has any significant beneficial owner ? | YES | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

| Category | Category of Shareholder | No. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total Nos. of Shares Held | Sharehold ing as a \% of total no of shares (Calculate d as per SCRR 1957) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Shareholding, as a \% assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares |  | Number of Shares pledged or otherwise encumbered |  | Number of equity shares held in dematerialized form |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No of Voting Rights |  |  | Total as a |  |  | No. (a) | As a \% of | No. (a) | As a \% of |  |
|  |  |  |  |  |  |  |  | Class : <br> Equity | $\begin{aligned} & \text { Class: } \\ & \text { NA } \end{aligned}$ | Total |  |  |  |  | held (b) |  | held (b) |  |
| (1) | (II) | (III) | (IV) | (V) | (VI) | $\begin{aligned} & (\mathrm{VII})=(\mathrm{IV})+ \\ & (\mathrm{V})+(\mathrm{VI}) \end{aligned}$ | $\begin{array}{\|ll\|} \hline \text { (VIII) } & \text { As a } \\ \% & \text { of } \\ (\mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{array}$ | (IX) |  |  |  | (X) | $\begin{aligned} & (\mathrm{XI})=(\mathrm{VIII})+(\mathrm{X}) \mathrm{As} \\ & \mathrm{a} \% \text { of }(\mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{aligned}$ | (XII) |  | (XIII) |  | (XIV) |
| (A) | Promoter \& Promoter Group | 6 | 13013424 | 0 | 0 | 13013424 | 4.98 | 13013424 | 0 | - 13013424 | 4.95 | 0 | 4.98 | 0 | 0.00 | 12250000 | 94.13 | 13013424 |
| (B) | Public | 769684 | 247650503 | 0 | 0 | 247650503 | 94.84 | 247650503 | 0 | 247650503 | 94.17 | 0 | 94.84 | 0 | 0.00 | 0 | 0.00 | 244966536 |
| (C) | Non Promoter-Non <br> Public  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs | 1 |  | 0 | 1876073 | 1876073 | NA | 1876073 | 0 | - 1876073 | 0.71 | 0 | NA | 0 | 0.00 | 0 | 0.00 | 1876073 |
| (C2) | Shares held by  <br> Employee Trusts  | 1 | 450000 | 0 | 0 | 450000 | 0.17 | 450000 | 0 | - 450000 | 0.17 | 0 | 0.17 | 0 | 0.00 | 0 | 0.00 | 450000 |
|  | Total: | 769692 | 261113927 | 0 | 1876073 | 262990000 | 100.00 | 262990000 | 0 | 262990000 | 100.00 | 0 | 100.00 | 0 | 0.00 | 12250000 | 4.66 | 260306033 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group


Details of shares which remain unclaimed may be given here alongwith details such as number of shareholders outstanding shares held in demat/unclaimed suspense account, voting which are frozen etc.
Note:

1. PAN would not be displayed on website of stock Exchange(s).

The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category \& Name of the Shareholder | $\begin{gathered} \text { No. of Share- } \\ \text { holders } \end{gathered}$ | $\begin{array}{\|c\|} \hline \begin{array}{c} \text { No. of fully } \\ \text { paid up } \\ \text { equity shares } \\ \text { held } \end{array} \\ \hline \end{array}$ | No. of <br> Partly <br> paid-up <br> equity <br> shares <br> held | No. of <br> Shares <br> Underlying <br> Depository <br> Receipts | Total No. ofShares Held | Shareholding\% calculatedas per SCRR1957 As a of of(A+B+C2) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares <br> Underlying <br> Outstanding <br> converttible securities <br> (Including <br> Warrants) | Total Shareholding, as a \% assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Share |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number ofequity sharesheld indematerializedform |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No. of Voting Rights |  |  | $\begin{array}{\|c\|} \hline \text { Total as a } \\ \% \text { of Total } \\ \text { voting } \\ \text { rights } \end{array}$ |  |  | No. (a) | $\left\|\begin{array}{c} \text { As a o of of } \\ \text { total } \\ \text { Shares } \\ \text { held (b) } \end{array}\right\|$ | $\left(\begin{array}{c\|c}\text { No. (Not } & \text { As a \% } \\ \text { applical } & \text { of total } \\ \text { e) (a) } \\ & \text { Shares } \\ & \text { held } \\ & \text { (not } \\ & \text { applica } \\ \text { ble) (b) }\end{array}\right.$ |  |  |
|  |  |  |  |  |  |  |  | $\begin{array}{\|l\|l} \hline \text { Class : } \\ \text { Equity } \end{array}$ | $\begin{aligned} & \text { Class : } \\ & \text { NA } \end{aligned}$ |  |  |  |  |  |  |  |  |  |
|  | (1) | (III) | (IV) | (v) | (VI) | $\begin{aligned} & \begin{array}{l} (V I I) \\ (V+V+v I) \end{array} \end{aligned}=$ | (VIII) | (IX) |  |  |  | (X) | $\begin{aligned} & (\mathrm{XI})=(\mathrm{VIII)}+(\mathrm{X}) \text { As a } \\ & \% \text { of }(A+B+C 2) \end{aligned}$ | (xII) |  | (xili) |  | (xiv) |
| (1) | Institutions |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| (a) | Mutual Funds 39 |  | 18952 |  | 0 | 18952 | 0.01 | 18952 |  | 18952 | 0.01 | 0 | 0.01 | 0 | 0.00 | NA | NA | 1460 |
| (b) | Venture Capital Funds | 0 | , | 0 | 0 |  | 0.00 |  | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (c) | Alternate Investment Funds | 0 | 0 | 0 | 0 |  | 0.00 | 0 |  | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (e) | Foreign Portfolio Investors | 19 | 6518395 | 0 | 0 | 6518395 | 2.50 | 6518395 | 0 | - 6518395 | 2.48 | 0 | 2.50 | 0 | 0.00 | NA | NA | 6518395 |
| (f) | Financial Institutions/Banks | 127 | 12200294 | 0 | 0 | 12200294 | 4.67 | 12200294 | 0 | - 12200294 | 4.64 | 0 | 4.67 | 0 | 0.00 | NA | NA | 12193661 |
|  | INDUSIND BANK LTD. |  | 11430403 | 0 | 0 | 11430403 | 4.38 | 11430403 |  | - 11430403 | 4.35 | 0 | 4.38 | 0 | 0.00 | NA | NA | 11430403 |
| (g) | Insurance Companies | 8 | 12454551 | 0 | 0 | 12454551 | 4.77 | 12454551 |  | - 12454551 | 4.74 | 0 | 4.77 | 0 | 0.00 | NA | NA | 12454416 |
|  | LIC OF INDIA BIMA PLUS NON UNIT FUND |  | 6989930 | 0 | 0 | 6989930 | 2.68 | 6989930 | 0 | 6989930 | 2.66 | 0 | 2.68 | 0 | 0.00 | NA | NA | 6989930 |
|  | Provident Funds/Pension Funds | 0 | 0 | 0 | 0 |  | 0.00 | 0 |  | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (i) | Any ${ }^{\text {Foreign Institutional Investors (FII) }}$ |  |  |  | 0 |  | 0.00 |  |  |  | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA |  |
|  |  | 71 | 651361 | 0 | 0 | 651361 | 0.25 | 651361 |  | 651361 | 0.25 | 0 | 0.25 | 0 | 0.00 | NA | NA | 648528 |
|  | Sub Total (B)(1) | 264 | 31843553 | 0 |  | 31843553 | 12.20 | 31843553 |  | - 31843553 | 12.11 | 0 | 12.20 | 0 |  | NA | NA | 31816460 |
| (2) | Central Government/State Government(s)/ <br> President of India | 50 | 60201 | 0 | 0 | 60201 | 0.02 | 60201 |  | 60201 | 0.02 | 0 | 0.02 | ${ }^{\circ}$ | 0.00 | NA | NA |  |
|  | Sub Total (B)(2) | 50 | 60201 | 0 | 0 | 60201 | 0.02 | 60201 | 0 | 60201 | 0.02 | 0 | 0.02 | 0 | 0.00 | NA | NA | 0 |
| (a) | Non-Institutions |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs | 755771 | 85008618 | 0 | 0 | 85008618 | 32.56 | 85008618 |  | 85008618 | 32.32 | 0 | 32.56 | 0 | 0.00 | NA | NA | 82658378 |
|  | ii.Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | 778 | 78203760 | 0 | 0 | 78203760 | 29.95 | 78203760 | 0 | 78203760 | 29.74 | 0 | 29.95 | 0 | 0.00 | NA | NA | 78172659 |
|  | JAIDEEP SAMPAT |  | 3375177 | 0 | 0 | 3375177 | 1.29 | 3375177 | 0 | - 3375177 | 1.28 | 0 | 1.29 | 0 | 0.00 | NA | NA | 3375177 |
|  | SHERWIN SAVIO Josep Nazareth |  | 2903437 | 0 | 0 | 2903437 | 1.11 | 2903437 |  | - 2903437 | 1.10 | 0 | 1.11 | 0 | 0.00 | NA | NA | 2903437 |
| (b) | NBFCS Registered with RBI | 0 | 0 | 0 | 0 |  | 0.00 |  | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA |  |
| (c) | Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (d) | $\begin{array}{\|l} \hline \begin{array}{l} \text { Overseas } \\ \text { (Balancing figure) } \end{array} \end{array}$ | ${ }^{0}$ | 0 | 0 | 0 |  | 0.00 |  | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA |  |
| (e) | Any Other) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  | 0 |
|  | NON RESIDENT INDIANS |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | 10519 | 6975485 | 0 | 0 | 6975485 | 2.67 | 6975485 | 0 | - 6975485 | 2.65 | 0 | 2.67 | 0 | 0.00 | NA | NA | 6831192 |
|  | CLEARING MEMBERS | 219 | 5078021 | 0 | 0 | 5078021 | 1.94 | 5078021 | 0 | 5078021 | 1.93 | 0 | 1.94 | 0 | 0.00 | NA | NA | 5078021 |
|  | BODIES CORPORATES |  |  |  |  |  | 0.00 |  |  |  |  |  |  |  |  |  |  |  |
|  | DOMESTIC | 2073 | 38913499 | 0 | 0 | 38913499 | 14.90 | 38913499 |  | - 38913499 | 14.80 | 0 | 14.90 | 0 | 0.00 | NA | NA | 38843761 |
|  | Housing <br> Corporation Limited Develont |  | 21532488 | 0 | 0 | 21532488 | 8.25 | 21532488 |  | 21532488 | 8.19 | 0 | 8.25 | 0 | 0.00 | NA | NA | 21532488 |
|  | Universal Trustees Pvt Ltd |  | 4550000 | 0 | 0 | 4550000 | 1.74 | 4550000 | 0 | - 4550000 | 1.73 | 0 | 1.74 | 0 | 0.00 | NA | NA | 4550000 |
|  | Cms Computers Limited |  | 4450000 | 0 | 0 | 4450000 | 1.70 | 4450000 | 0 | - 4450000 | 1.69 | 0 | 1.70 | 0 | 0.00 | NA | NA | 4450000 |
|  | OVERSEAS | 9 | 1394 | 0 | 0 | 1394 | 0.00 | 1394 | 0 | - 1394 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 93 |
|  | IEPF Account |  | 1565972 | 0 | 0 | 1565972 | 0.60 | 1565972 | 0 | - 1565972 | 0.60 | 0 | 0.60 | 0 | 0.00 | NA | NA | 1565972 |
|  | Sub Total (B)(3)Total Public <br> (B) Shareholding (B)(2) $+(B)(3)$$\quad$ (B) $=$ | 769370 | 215746749 | 0 |  | 215746749 | 82.63 | 215746749 |  | 215746749 | 82.04 | 0 | 82.63 | 0 | 0 | NA | NA | 213150076 |
|  |  | 769684 | 247650503 | 0 | 0 | 247650503 | 94.84 | 247650503 |  | 0247650503 | 94.17 | 0 | 94.84 | 0.00 | 0.00 | NA | NA | 244966536 |

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/ unclaimed suspense account, voting rights which are frozen etc. : 284 No. of Shareholders 2907 outstanding shares, lying in
he "Reliance Infrastructure Limited - Unclaimed Suspense Account" and the voting rights on the shares outstanding shall remaii frozen till the rightul owner of such shares claims the shares
Note: (1) PAN would not be displayed on website of stock exchange(s)
(2) The above format needs to be disclosed along with the name of following person
(3) $W$ r t the inforation pertainin to Depositor Receits the san of share
(3) W. $r$ t. the information pertaining to Depository Receipts, the same may be dislcosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category \& Name of the Shareholder | $\begin{array}{\|c\|} \hline \text { No. of } \\ \text { Sharehol } \\ \text { ders } \end{array}$ | $\left\|\begin{array}{c} \text { No. of fully } \\ \text { paid up } \\ \text { equity } \\ \text { shares held } \end{array}\right\|$ | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total No. of Shares Held | Shareholding\%Calculatedas perSCRR 1957As a \% of(A+B+C2) | Number of Voting Rights held in each class of securities |  |  |  | No. of Shares Underlying Outstanding converttible securities (Including Warrants) | Total <br> Shareholding as a \% assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | $\begin{array}{\|c\|} \hline \text { Number of } \\ \text { equity } \\ \text { shares held } \\ \text { in } \\ \text { dematerializ } \\ \text { ed form (Not } \\ \text { applicable) } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  | No. of Voting Rights |  |  | $\begin{gathered} \hline \text { Total as } \\ \mathrm{a} \% \text { of } \\ \text { total } \\ \text { voting } \\ \text { rights } \end{gathered}$ |  |  | No. | Asa\% of total Shares held | No.(Not applicab e) | As a \% of <br> total Shares <br> held (Not <br> applicable) |  |
|  |  |  |  |  |  |  |  | Class : Equity | $\begin{array}{\|l\|} \hline \text { Class : } \\ \hline \end{array}$ |  |  |  |  |  |  |  |  |  |
|  | (1) | (III) | (IV) | (V) | (VI) | $\left\lvert\, \begin{aligned} & (V I I) \\ & (I V+V+V I) \end{aligned}=\right.$ | (VIII) | (IX) |  |  |  | (X) |  | (XII) |  | (XIII) |  | (xiv) |
| (1) | Custodian/DR Holder |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | THE BANK OF NEW YORK MELLON | 1 |  | 0 | 1876073 | 1876073 | 0.72 | 1876073 | 0 | 1876073 | 0.71 | 0 | 0.72 | 0 | 0.00 | 0 | 0 | 1876073 |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | RELIANCE ADA GROUP TRUSTEES PRIVATE LIMITED | 1 | 450000 | 0 | 0 | 450000 | 0.17 | 450000 | 0 | 450000 | 0.17 | 0 | 0.17 | 0 | 0.00 | 0 | 0 | 450000 |
|  | Total Non-Promoter-Non Public Shareholding $(C)=(C)(1)+(C)(2)$ | 2 | 450000 | 0 | 1876073 | 2326073 | 0.89 | 2326073 | 0 | 2326073 | 0.88 | 0 | 0.89 | 0 | 0 | 0 | 0 | 2326073 |

Note:(1) PAN would not be displayed on website of stock exchange(s)
(2) The above format needs to disclose name of all holders holding more than $1 \%$ of total number of shares.
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disicosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table V - Significant Beneficial Owner

| Sr. No. | Details of the SBO |  |  |  | Details of the registered owner |  |  |  | Details of holding/ exercise of right of the SBO in the |  |  |  |  | Date of creation / acquisition of significant beneficial interest \# |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Passport <br> No. in case <br> of a <br> foreign <br> national | Nationality | Nationality <br> (Applicable in case of Any other is selected) | Name | Passport <br> No. in case <br> of a foreign national | Nationality | Nationality <br> (Applicable in case of Any other is selected) | Whether by virtue of: |  |  |  |  |  |
|  | Name |  |  |  |  |  |  |  | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |  |
| 1 | Anil D. <br> Ambani |  | India |  | Reliance <br> Project <br> Ventures and <br> Management <br> Private Limited |  | India |  | 4.70 | 4.70 | 4.70 | YES | NO |  |
| 2 | Anil D. <br> Ambani |  | India |  | Reliance Big Private Limited |  | India |  | 0.00 | 0.00 | 0.00 | YES | NO |  |
|  | Anil D. Amban |  | India |  | Reliance <br> Innoventures Limited |  | India |  | 0.00 | 0.00 | 0.00 | YES | NO |  |

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.
\# This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar
\&Date of creation / acquisition of significant beneficial interest in SBO is the date of notification of Companies (Significant Beneficial Owners) Amendment Rules, 2019.

