

MEDIA RELEASE

Reliance Infrastructure buys back 200,000 equity shares

Mumbai, May 26, 2008: Reliance Infrastructure Limited (formerly Reliance Energy Limited) today bought-back 200,000 equity shares of the Company.

Since the commencement of the buy-back on March 25, 2008, Reliance Infrastructure has so far bought back 30,56,998 equity shares aggregating Rs. 391.84 crore.

The shareholders of Reliance Infrastructure Limited have approved buy-back of equity shares of the Company up to an aggregate amount of Rs. 2,000 crore.

Reliance Infrastructure Limited:

Reliance Infrastructure, a part of Reliance - Anil Dhirubhai Ambani Group, is India's leading private sector utility Company.

Reliance Anil Dhirubhai Ambani Group currently has a market capitalisation of over Rs.3,00,000 crore, net worth in excess of Rs. 55,000 crore, cash flow of Rs. 11,000 crore, net profit of Rs. 7,700 crore and zero net debt.

Reliance Infrastructure is ranked amongst India's top 20 listed private companies in terms of all major financial parameters, including assets, sales, net worth, profits and market capitalisation.