

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE ENERGY LIMITED						
Scrip Code : 500390			Quarter ended: 30 th June 2006			
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	8	113335863	102919813	54.29	53.38
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	8	113335863	102919813	54.29	53.38
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	113335863	102919813	54.29	53.38
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	79	7479436	7471456	3.58	3.52
(b)	Financial Institutions/Banks	88	1299303	1291329	0.62	0.61
(c)	Central Government/State Governments	1	1600	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	9	39512898	39512798	18.93	18.61
(f)	Foreign Institutional Investors	134	31251213	31039659	14.97	14.72
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	311	79544450	79315242	38.10	37.46
(2)	Non-Institutions					
(a)	Bodies Corporate	2010	2246422	2168929	1.08	1.06

(b)	i. Individual shareholders holding nominal share capital up to Rs.1Lakh.	118459	12529297	9206398	6.00	5.90
	ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh.	29	627023	574401	0.30	0.30
(c)	Any Other (Specify)				0.00	0.00
1	NRIs/OCBs	2703	492208	369235	0.24	0.23
2	Pending Confirmation	0	553	0	0.00	0.00
	Sub -Total (B)(2)	123201	15895503	12318963	7.61	7.49
	Total Public Shareholding B=(B)(1)+(B)(2)	123512	95439953	91634205	45.71	44.95
	TOTAL (A) +(B)	123520	208775816	194554018	100.00	98.33
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	3544435	3544435	0.00	1.67
	GRAND TOTAL (A)+(B)+(C)	123522	212320251	198098453	100.00	100.00

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"			
Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	RELIANCE ENERGY VENTURES LIMITED	9 09 24 724	42.82
2	RELIANCE CAPITAL LIMITED	1 19 95 139	5.65
3	AAA PROJECT VENTURES PRIVATE LIMITED	1 04 16 000	4.91
	TOTAL	11 33 35 863	53.38

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares			
Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	24495269	11.54
2	JP MORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L./C FLAGSHIP INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	4800000	2.26
3	THE NEW ECONOMY FUND	4410003	2.08
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	3918116	1.85
5	THE BANK OF NEW YORK	3544435	1.67
6	THE ORIENTAL INSURANCE COMPANY LIMITED	3435939	1.62
7	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	3400000	1.60

8	GENERAL INSURANCE CORPORATION OF INDIA	3260770	1.54
9	NATIONAL INSURANCE COMPANY LTD	2424618	1.14
10	SMALLCAP WORLD FUND INC	2259500	1.06
	TOTAL	55948650	26.35

I(d) Statement showing details of locked -in shares			
Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	10416000	4.91
2	RELIANCE ENERGY VENTURES LIMITED	9750000	4.59
3	RELIANCE ENERGY VENTURES LIMITED	9306850	4.38
4	RELIANCE ENERGY VENTURES LIMITED	3650000	1.72
5	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	3400000	1.60
6	NEW YORK LIFE INSURANCE COMPANY A/C NEW YORKLIFE INVESTMENT MANAGEMENT INDIA FUND II LLC	380000	0.18
7	GMO EMERGING MARKETS FUND	364911	0.17
8	JACOB BALLAS CAPITAL INDIA PRIVATE LIMITED	20000	0.01
9	PRESIDENT AND FELLOWS OF HARVARD COLLEGE-GMO	11657	0.01
10	COMMONFUND ASSET MANAGEMENT COMPANY,INC. A/COMMONFUND EMERGING MARKETS INVESTORS COMPANY	7432	0.00
	TOTAL	37306850	17.57

II(a) Statement showing details of Depository Receipts (DRs)				
Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of

				shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	GDR		3544435	1.67
	TOTAL		3544435	1.67

II(b)	<u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>			
Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	ICICI	GDR	3544435	1.67
	TOTAL		3544435	1.67