

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE INFRASTRUCTURE LIMITED						
Scrip Code : 500390			As on: 30 th September, 2008			
Category Code	Category of Shareholder	No of Share holders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	11	663378	663371	0.29	0.29
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	14	84365268	84363612	37.51	36.54
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	25	85028646	85026983	37.80	36.83
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	85028646	85026983	37.80	36.83
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	300	13905278	13862427	6.18	6.02
(b)	Financial Institutions/Banks	395	921572	905674	0.41	0.40
(c)	Central Government/State Governments	60	81214	4218	0.04	0.04
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	21	43137978	43137607	19.18	18.68
(f)	Foreign Institutional Investors	563	38982973	38762430	17.33	16.89
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1339	97029015	96672356	43.14	42.03

(2)	Non-Institutions					
(a)	Bodies Corporate	7327	10643305	10526450	4.73	4.61
(b)	i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	1574777	28951460	22947791	12.87	12.54
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	52	1729054	1687792	0.77	0.75
(c)	Any Other (Specify)				0.00	0.00
1	Trustee	0	0	0	0.00	0.00
2	NRIs/OCBs	18095	1543049	1136414	0.69	0.67
3	Pending Confirmation*	0	0	0	0.00	0.00
	Sub -Total (B)(2)	1600251	42866868	36298447	19.06	18.57
	Total Public Shareholding B=(B)(1)+(B)(2)	1601590	139895883	132970803	62.20	60.60
	TOTAL (A) +(B)	1601615	224924529	217997786	100.00	97.42
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	5945733	5945006	0.00	2.58
	GRAND TOTAL (A)+(B)+(C)	1601618	230870262	223942792	100.00	100.00

* Physical shares pending for demat confirmation.

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	8 34 98 937	36.17
2	RELIANCE CAPITAL LIMITED	1 653	0.00
3	RELIANCE INNOVENTURES PRIVATE LIMITED	8 64 675	0.37
4	KOKILA D AMBANI	2 74 891	0.12
5	ANIL D AMBANI	1 39 437	0.06
6	JAIANMOL A. AMBANI	1 25 231	0.05
7	TINA A AMBANI	1 23 812	0.05
8	JAIANSHUL A. AMBANI	7	0.00
9	HANSDHWANI TRADING COMPANY PVT LTD	3	0.00
	TOTAL	8 50 28 646	36.83

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Life Insurance Corporation Of India	2 75 39 351	11.93
2	Reliance Capital Trustee Co Ltd	78 97 462	3.42
3	Quantum (M) Limited	61 06 624	2.65
4	The Bank Of New York	59 45 733	2.58
5	The New India Assurance Company Limited	48 03 917	2.08
6	Natixis	34 42 000	1.49
7	The Oriental Insurance Company Limited	33 22 255	1.44
8	General Insurance Corporation Of India	31 00 303	1.34
	Total	6 21 57 645	26.92

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	N/A	-	0	0.00
	TOTAL			0.00

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	1981911	59 45 733	2.58
	TOTAL		59 45 733	2.58

II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Bank of New York as Depository for GDR holders *	GDR	5945733	2.58
	TOTAL		5945733	2.58

* The details of individual GDR holder is not available