

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE ENERGY LIMITED						
Scrip Code : 500390			As on: 31st March, 2008			
Category Code	Category of Shareholder	No of Share holders	Total No of Shares	Number of shares held in dematerialised form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	11	663378	663371	0.29	0.28
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	15	84365265	84363612	36.61	35.67
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	26	85028643	85026983	36.90	35.95
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	26	85028643	85026983	36.90	35.95
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	283	11924356	11881374	5.17	5.04
(b)	Financial Institutions/Banks	394	720799	704081	0.31	0.30
(c)	Central Government/State Governments	56	81368	4218	0.04	0.03
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	20	42255720	42255129	18.34	17.86
(f)	Foreign Institutional Investors	552	43858727	43638173	19.03	18.54
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00

(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1305	98840970	98482975	42.89	41.79
(2)	Non-Institutions					
(a)	Bodies Corporate	7274	15652015	15530012	6.79	6.62
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	1569691	27530263	21292377	11.95	11.64
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	54	1946227	1904965	0.84	0.82
(c)	Any Other (Specify)				0.00	0.00
1	Trustee	0	0	0	0.00	0.00
2	NRIs/OCBs	17872	1448686	1026590	0.63	0.61
	Sub -Total (B)(2)	1594891	46577191	39753944	20.21	19.69
	Total Public Shareholding B=(B)(1)+(B)(2)	1596196	145418161	138236919	63.10	61.48
	TOTAL (A) +(B)	1596222	230446804	223263902	100.00	97.43
(C)	Shares held by Custodians and against which Depository Receipts have been issued	4	6083458	6060266	0.00	2.57
	GRAND TOTAL (A)+(B)+(C)	1596226	236530262	229324168	100.00	100.00

* Physical shares pending for demat confirmation.

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Project Ventures Private Limited	8 34 98 937	35.30
2	Reliance Capital Limited	1 653	0.00
3	Reliance Innoventures Private Limited	8 64 675	0.37
4	Smt. Kokila D Ambani	2 74 891	0.12
5	Shri Anil D Ambani	1 39 437	0.06
6	Master Jaianmol A. Ambani	1 25 231	0.05
7	Smt Tina A Ambani	1 23 812	0.05
8	Master Jaianshul A. Ambani	7	0.00
	TOTAL	8 50 28 643	35.95

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Life Insurance Corporation Of India	2 65 72 677	11.23
2	Morgan Stanley Mauritius Company Limited	1 23 00 954	5.20
3	Reliance Capital Trustee Co Ltd	67 35 074	2.85
4	The Bank Of New York	60 83 458	2.57
5	The New India Assurance Company Limited	48 48 113	2.05
6	Citigroup Global Markets Mauritius Private Limited	35 79 338	1.51
7	Ixis Corporate And Investment Bank	33 66 000	1.42
8	The Oriental Insurance Company Limited	33 62 475	1.42
9	Merrill Lynch Capital Markets Espana S.A. S.V.	32 28 836	1.37
10	General Insurance Corporation Of India	31 00 303	1.31
11	Quantum (M) Limited	27 12 630	1.15
	Total	7 58 89 858	32.08

I(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	Category of Shareholders (Promoters/Public)	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Project Ventures Private Limited	Promoter	8 04 98 937	34.03
	TOTAL		8 04 98 937	34.03

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	GDR	2027819	60 83 458	2.57
TOTAL			60 83 458	2.57

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	Bank of New York as Depository for GDR holders *	GDR	60 83 458	2.57
TOTAL			60 83 458	2.57

* The details of individual GDR holder is not available