

I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE ENERGY LIMITED						
Scrip Code : 500390				Quarter ended: 31 st March 2007		
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	11	663378	663371	0.30	0.29
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	22	78063368	78061712	34.98	34.16
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	33	78726746	78725083	35.28	34.45
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	33	78726746	78725083	35.28	34.45
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	283	15023681	14979354	6.73	6.57
(b)	Financial Institutions/Banks	407	1545713	1528940	0.69	0.68
(c)	Central Government/State Governments	70	273462	195758	0.12	0.12
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	23	49034269	49033338	21.97	21.46
(f)	Foreign Institutional Investors	511	46391612	46170812	20.79	20.30
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1294	112268737	111908202	50.31	49.13
(2)	Non-Institutions					
(a)	Bodies Corporate	6686	4074657	3918114	1.83	1.78

(b)	i. Individual shareholders holding nominal share capital up to Rs.1Lakh.	1551487	25274026	18336283	11.33	11.06
	ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh.	47	1453826	1401204	0.65	0.64
(c)	Any Other (Specify)				0.00	0.00
1	Trustee	0	0	0	0.00	0.00
2	NRIs/OCBs	17208	1367647	906387	0.61	0.60
3	Pending Confirmation*	0	0	0	0.00	0.00
	Sub -Total (B)(2)	1575428	32170156	24561988	14.42	14.08
	Total Public Shareholding B=(B)(1)+(B)(2)	1576722	144438893	136470190	64.72	63.20
	TOTAL (A) +(B)	1576755	223165639	215195273	100.00	97.65
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	5364669	5363938	0.00	2.35
	GRAND TOTAL (A)+(B)+(C)	1576758	228530308	220559211	100.00	100.00
	* Physical shares pending for demat confirmation					

I(b)	<u>Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"</u>		
Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	6 39 66 604	27.99
2	RELIANCE CAPITAL LIMITED	1 32 32 086	5.79
3	RELIANCE INNOVENTURES LIMITED	8 64 675	0.38
4	KOKILA D AMBANI	2 74 891	0.12
5	ANIL D AMBANI	1 39 437	0.06
6	JAIANMOL A. AMBANI	1 25 231	0.05
7	TINA A AMBANI	1 23 812	0.05
8	JAIANSHUL A. AMBANI	7	0.00
9	HANSDHWANI TRADING COMPANY PVT LTD	3	0.00
	TOTAL	7 87 26 746	34.45

I(c) <u>Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>			
Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	3 16 84 083	13.86
2	PLATINUM ASSET MANAGEMENT LIMITED A/C PLATINUM INTERNATIONAL FUND	55 07 786	2.41
3	THE NEW INDIA ASSURANCE COMPANY LIMITED	54 48 113	2.38
4	THE BANK OF NEW YORK	53 64 669	2.35
5	GENERAL INSURANCE CORPORATION OF INDIA	36 30 482	1.59
6	JP MORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.A/C FLAGSHIP INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	35 10 000	1.54
7	THE ORIENTAL INSURANCE COMPANY LIMITED	34 92 475	1.53
8	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	34 00 000	1.49
9	NATIONAL INSURANCE COMPANY LTD	24 88 728	1.09
10	UNITED INDIA INSURANCE COMPANY LIMITED	22 90 388	1.00
	TOTAL	6 68 16 724	29.24

I(d) <u>Statement showing details of locked -in shares</u>			
Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	2 58 16 000	11.30
	TOTAL	2 58 16 000	11.30

II (a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	17 88 223	53 64 669	2.35
TOTAL			53 64 669	2.35

II (b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>				
Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Bank of New York as depository for GDR holders *	GDR	53 64 669	2.35
TOTAL			53 64 669	2.35
* The details of individual GDR holder is not available				