

(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE ENERGY LIMITED						
Scrip Code : 500390			As on: June 30, 2007			
Category Code	Category of Shareholder	No of Share-holders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	11	663378	663371	0.30	0.29
(b)	Central Government/ State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	15	78365268	78363612	35.04	34.29
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	26	79028646	79026983	35.34	34.58
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (A)(2)	0	0	0	0.00	0.00
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	26	79028646	79026983	35.34	34.58

(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	262	12072853	12028989	5.40	5.28
(b)	Financial Institutions/Banks	398	1048142	1031407	0.47	0.46
(c)	Central Government/State Governments	72	273388	195758	0.12	0.12
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	25	49144654	49143723	21.98	21.50

(f)	Foreign Institutional Investors	512	48579837	48359081	21.72	21.26
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)	0	0	0	0.00	0.00
	Sub -Total (B)(1)	1269	111118874	110758958	49.69	48.62
(2)	Non-Institutions					
(a)	Bodies Corporate	6707	5772501	5648302	2.58	2.53
(b)	i. Individual shareholders holding nominal share capital up to Rs.1Lakh.	1515198	24871602	18072154	11.12	10.88
	ii. Individual shareholders holding nominal share capital in excess of Rs.1Lakh.	48	1504905	1452283	0.67	0.66

(c)	Any Other (Specify)					
1	Trustee	0	0	0	0.00	0.00
2	NRIs / OCBs	16916	1341394	891045	0.60	0.59
3	Pending Confirmation*	0	0	0	0.00	0.00
	Sub -Total (B)(2)	1538869	33490402	26063784	14.98	14.65
	Total Public Shareholding B=(B)(1)+(B)(2)	1540138	144609276	136822742	64.66	63.28
	TOTAL (A) +(B)	1540164	223637922	215849725	100.00	97.86
(C)	Shares held by Custodians and against which Depository Receipts have been issued	3	4892386	4891655	0.00	2.14
	GRAND TOTAL (A)+(B)+(C)	1540167	228530308	220741380	100.00	100.00

* Physical shares pending for demat confirmation

I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	AAA Project Ventures Private Limited	7 74 98 937	33.91
2	Reliance Capital Limited	1 653	0.00
3	Reliance Innoventures Private Limited	8 64 675	0.38
4	Kokila D Ambani	2 74 891	0.12
5	Anil D Ambani	1 39 437	0.06
6	Jaianmol A Ambani	1 25 231	0.05
7	Tina A Ambani	1 23 812	0.05
8	Jaianshul A Ambani	7	0.00
9	Hansdhvani Trading Company Pvt Ltd	3	0.00
	TOTAL	7 90 28 646	34.58

I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Life Insurance Corporation of India	3 18 29 468	13.93
2	Platinum Investment Management Limited A/C Platinum International Fund	55 07 786	2.41
3	The New India Assurance Company Limited	54 48 113	2.38
4	The Bank of New York	48 92 386	2.14

5	J P Morgan Asset Management (Europe) S.A.R.L./C Flagship Indian Investment Company (Mauritius) Limited	38 14 911	1.67
6	General Insurance Corporation Of India	36 30 482	1.59
7	The Oriental Insurance Company Limited	34 72 475	1.52
8	Aranda Investments (Mauritius) Pte Ltd	34 00 000	1.49
9	National Insurance Company Ltd	24 88 728	1.09
10	Citigroup Global Markets Mauritius Private Limited	24 39 902	1.07
11	United India Insurance Company Limited	22 75 388	1.00
	TOTAL	6 91 99 639	30.28

(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Project Ventures Private Limited	2 58 16 000	11.30
	TOTAL	2 58 16 000	11.30

II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	1630795	48 92 386	2.14
	TOTAL		48 92 386	2.14

II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Bank of New York as Depository for GDR holders *	GDR	48 92 386	2.14
TOTAL			48 92 386	2.14

* The details of individual GDR holder is not available