

## I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

<b>Name of the Company: RELIANCE ENERGY LIMITED</b>						
<b>Scrip Code : 500390</b>						
<b>As on: 31<sup>st</sup> December, 2007</b>						
Category Code	Category of Shareholder	No of Share holders	Total No of Shares	Number of shares held in dematerialised form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	11	663378	663371	0.28	0.28
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	16	81365268	81363612	34.86	34.40
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	<b>Sub -Total (A)(1)</b>	<b>27</b>	<b>82028646</b>	<b>82026983</b>	<b>35.15</b>	<b>34.68</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>27</b>	<b>82028646</b>	<b>82026983</b>	<b>35.15</b>	<b>34.68</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds /UTI	319	13291439	13248342	5.70	5.62
(b)	Financial Institutions/Banks	395	690828	674095	0.30	0.29
(c)	Central Government/State Governments	54	81776	4218	0.04	0.03
(d)	Venture Capital Funds	0	0	0	0.00	0.00

(e)	Insurance Companies	20	42392606	42392015	18.16	17.92
(f)	Foreign Institutional Investors	554	49361143	49140589	21.15	20.87
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	<b>Sub -Total (B)(1)</b>	<b>1342</b>	<b>105817792</b>	<b>105459259</b>	<b>45.34</b>	<b>44.74</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	7398	15454017	15331078	6.62	6.53
(b)	i. Individual shareholders holding nominal share capital up to Rs.1 Lakh	1514884	26505031	20081972	11.36	11.21
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lakh	64	1894961	1853699	0.81	0.80
(c)	Any Other (Specify)				0.00	0.00
1	Trustee	0	0	0	0.00	0.00
2	NRIs/OCBs	17157	1445597	1013626	0.62	0.61
3	Pending Confirmation*	0	230001	0	0.10	0.10
	<b>Sub -Total (B)(2)</b>	<b>1539503</b>	<b>45529607</b>	<b>38280375</b>	<b>19.51</b>	<b>19.25</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>1540845</b>	<b>151347399</b>	<b>143739634</b>	<b>64.85</b>	<b>63.99</b>
	<b>TOTAL (A) +(B)</b>	<b>1540872</b>	<b>233376045</b>	<b>225766617</b>	<b>100.00</b>	<b>98.68</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>4</b>	<b>3126811</b>	<b>3103619</b>	<b>0.00</b>	<b>1.32</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1540876</b>	<b>236502856</b>	<b>228870236</b>	<b>100.00</b>	<b>100.00</b>

\* Physical shares pending for demat confirmation ( Includes this time Shares 2,27,834 allotment on conversion of FCCBonds )

**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	AAA PROJECT VENTURES PRIVATE LIMITED	8 04 98 937	34.04
2	RELIANCE CAPITAL LIMITED	1 653	0.00
3	RELIANCE INNOVENTURES PRIVATE LIMITED	8 64 675	0.37
4	KOKILA D AMBANI	2 74 891	0.12
5	ANIL D AMBANI	1 39 437	0.06
6	JAIANMOL A. AMBANI	1 25 231	0.05
7	TINA A AMBANI	1 23 812	0.05
8	JAIANSHUL A. AMBANI	7	0.00
9	HANSDHWANI TRADING COMPANY PVT LTD	3	0.00
	<b>TOTAL</b>	<b>8 20 28 646</b>	<b>34.68</b>

**I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr No</b>	<b>Name of the shareholder</b>	<b>No of shares</b>	<b>Shares as a percentage of total number of shares{i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	LIFE INSURANCE CORPORATION OF INDIA	2 66 22 477	11.26
2	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1 02 10 257	4.32
3	RELIANCE CAPITAL TRUSTEE COMPANY LIMITED	50 14 375	2.12
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	48 48 113	2.05
5	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	41 79 683	1.77
6	THE ORIENTAL INSURANCE COMPANY LIMITED	33 72 475	1.43
7	GENERAL INSURANCE CORPORATION OF INDIA	31 47 389	1.33
8	THE BANK OF NEW YORK	31 26 811	1.32
9	UTI - MUTUAL FUNDS	28 27 285	1.20
10	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	24 27 841	1.03
11	IXIS CORPORATE AND INVESTMENT BANK	23 80 000	1.01
	<b>TOTAL</b>	<b>6 81 56 706</b>	<b>28.82</b>

I(d) **Statement showing details of locked -in shares**

Sr. No.	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	2 58 16 000	10.92
	<b>TOTAL</b>	<b>2 58 16 000</b>	<b>10.92</b>

II(a) **Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	10 42 270	31 26 811	1.32
	<b>TOTAL</b>		<b>31 26 811</b>	<b>1.32</b>

II(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs, etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Bank of New York as Depository for GDR holders *	GDR	31 26 811	1.32
	<b>TOTAL</b>		<b>31 26 811</b>	<b>1.32</b>