

Dates	Particulars of issue / forfeiture	No. of shares	Total No. of shares
1.4.1998	Outstanding Equity Shares		13,77,24,516
29.01.1999	Allotment of equity shares from 15% FCDs which was kept under abeyance *	+ 300	13,77,24,816
29.01.1999	Annulment of forfeiture	+ 850	13,77,25,666
28.07.2003	Allotment of equity shares on conversion of 0.5% FCCBs **	+ 49,336	13,77,75,002
07.10.2003	Allotment of equity shares on conversion of 0.5% FCCBs **	+ 49,336	13,78,24,338
07.11.2003	Allotment of equity shares on conversion of 0.5% FCCBs**	+ 1,50,00,399	15,28,24,677
24.02.2004	Allotment of equity shares on conversion of 0.5% FCCBs **	+ 51,00,036	15,79,24,713
23.03.2004	Allotment of shares under preferential issue#	+ 1,35,80,000	17,15,04,713
24.03.2004	Allotment of shares under preferential issue#	+ 36,50,000	17,51,54,713
02.04.2004	Allotment of shares under preferential issue#	+ 91,95,622	18,43,50,335
30.04.2004	Allotment of equity shares on conversion of 0.5% FCCBs**	+ 9,99,009	18,53,49,344
29.07.2004	Allotment of equity shares on conversion of 0.5% FCCBs**	+ 1,97,346	18,55,46,690
13.12.2004	Annulment and re-issue of forfeited shares	+ 25,909	18,55,72,599
13.12.2004	Allotment of equity shares from 15% FCDs which was kept under abeyance *	+ 200	18,55,72,799
02.05.2005	Allotment of equity shares against conversion of warrants <sup>+</sup>	+ 97,50,000	19,53,22,799
21.07.2005	Allotment of shares under preferential issue##	+ 41,84,000	19,95,06,799
05.08.2005	Allotment of equity shares against conversion of warrants <sup>+</sup>	+ 1,11,228	19,96,18,027
19.08.2005	Allotment of equity shares on conversion of 0.5% FCCBs**	+ 22,86,224	20,19,04,251
31.03.2006	Allotment of equity shares on conversion of warrants <sup>++</sup>	+ 1,04,16,000	21,23,20,251
07.08.2006	Allotment of shares to shareholders of Reliance Energy Ventures Limited (REVL) pursuant to the scheme of amalgamation between Rlnfra and REVL	+ 9,17,34,781	30,40,55,032
07.08.2006	Shares held by REVL in the company extinguished pursuant to the scheme of amalgamation between Rlnfra and REVL in the ratio of 15 shares of Rlnfra for 200 shares of REVL	- 9,09,24,724	21,31,30,308
30.01.2007	Allotment of shares on conversion of warrants <sup>++</sup>	+ 1,54,00,000	22,85,30,308
15.10.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 5,59,139	22,90,89,447
05.11.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 39,48,900	23,30,38,347
19.11.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 10,71,553	23,41,09,900
26.11.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 5,85,423	23,46,95,323
01.12.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 4,61,870	23,51,57,193
11.12.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 7,07,856	23,58,65,049
15.12.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 3,87,512	23,62,52,561
31.12.2007	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 2,50,295	23,65,02,856
22.01.2008	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 449	23,65,03,305
04.02.2008	Allotment of shares on conversion of FCCBs <sup>+++</sup>	+ 26,957	23,65,30,262

01.04.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 249,070	23,62,81,192
04.04.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 580,670	23,57,00,522
11.04.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 950,260	23,47,50,262
22.04.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 258,551	23,44,91,711
08.05.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 399,784	23,40,91,927
09.05.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 44,643	23,40,47,284
16.05.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 374,020	23,36,73,264
30.05.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 200,000	23,34,73,264
13.06.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 10,03,002	23,24,70,262
28.06.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 500,000	23,19,70,262
12.07.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 11,00,000	23,08,70,262
04.11.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 300,000	23,05,70,262
07.11.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 491,834	23,00,78,428
15.11.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 807,464	22,92,70,964
21.11.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 400,702	22,88,70,262
05.12.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 400,000	22,84,70,262
12.12.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 200,000	22,82,70,262
20.12.2008	Extinguishment of shares consequent to Buy-back <sup>§</sup>	- 500,000	22,77,70,262
07.03.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 400,000	22,73,70,262
13.03.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 530,968	22,68,39,294
20.03.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 315,527	22,65,23,767
27.03.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 100,000	22,64,23,767
03.04.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 398,173	22,60,25,594
10.04.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 429,904	22,55,95,690
14.04.2009	Extinguishment of shares consequent to Buy-back <sup>§§</sup>	- 325,428	22,52,70,262

Notes:

- \* Allotment of these shares was kept in abeyance to meet contingencies arising out of shares held by notified persons, pending court cases, etc. and the allotments were made upon orders passed by courts/with the approval of stock exchanges.
- \*\* Equity Shares were allotted on conversion of 0.5 per cent Foreign Currency Convertible Bonds (FCCBs). FCCBs were converted into Equity Shares at a pre-determined price of Rs 245 from 25th September, 2002 to 25th September, 2007 at pre-determined exchange rate of US\$ 1=Rs 48.35. The entire outstanding 0.5 per cent FCCBs were converted into equity shares during the year 2005-06.
- # Issued at Rs 640 per share.
- ## Issued at Rs 573 per share.
- + Warrants converted into Equity Shares at a price of Rs 640 per share.
- ++ Warrants converted into Equity Shares at a price of Rs 573 per share
- +++ The Company made an issue of US\$ 17,80,58,000 Zero Coupon Foreign Currency Convertible Bonds which were due on March 29, 2009. Each Bondholder had a right to convert bonds at any time after April 23, 2004 and up to February 24, 2009 in to equity shares or GDRs, represented by equity shares at a pre-determined price of Rs 1,006.92 at a predetermined currency exchange rate of US\$ 1 = Rs 45.24.The GDRs issued upon conversion of these bonds and pursuant to deposit agreement were fungible with the existing GDRs. These bonds were fully converted into equity shares.

- \$ Pursuant to the approval of the Board of Directors of the Company, the Company announced buy-back of its shares from March 5, 2008 and bought- back 87,60,000 equity shares up to February 6, 2009.
- \$\$ Pursuant to the approval of the shareholders of the Company, the Company announced buy-back of its shares from February 25, 2009 and bought- back 25,00,000 equity shares up to April 16, 2009.

On January 20, 2008, the Company allotted 4,30,00,000 warrants to AAA Project Ventures Private Limited, convertible into equity shares at a price of Rs 1,822.08 (including a premium of Rs 1,812.08) per share, convertible into shares any time up to July 19, 2009 and will be subject to lock in up to January 19, 2011.