

**Reliance Energy Limited**

Registered Office: Reliance Energy  
Centre, Santa Cruz (East)  
Mumbai 400 055, India

Tel: +91 22 3009 9999

Fax: +91 22 3009 9763

[www.rel.co.in](http://www.rel.co.in)

**I(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

Name of the Company: RELIANCE ENERGY LIMITED						
Scrip Code : 500390			As on: 30th September, 2007			
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/Hindu Undivided Family	11	663378	663371	0.30	0.29
(b)	Central Government/State Governments	0	0	0	0.00	0.00
(c)	Bodies Corporate	15	81365268	81363612	36.29	35.60
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00
(e)	Any Other (Specify)					
	<b>Sub -Total (A)(1)</b>	<b>26</b>	<b>82028646</b>	<b>82026983</b>	<b>36.58</b>	<b>35.89</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00
	<b>Sub -Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>26</b>	<b>82028646</b>	<b>82026983</b>	<b>36.58</b>	<b>35.89</b>
<b>(B)</b>	<b>Public Shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds /UTI	290	15230438	15186589	6.79	6.66
(b)	Financial Institutions/Banks	384	353035	336300	0.16	0.15
(c)	Central Government/State Governments	71	273343	195759	0.12	0.12

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(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	20	43100420	43099826	19.22	18.86
(f)	Foreign Institutional Investors	513	47635823	47415260	21.25	20.84
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (Specify)					
	<b>Sub -Total (B)(1)</b>	<b>1278</b>	<b>106593059</b>	<b>106233734</b>	<b>47.54</b>	<b>46.64</b>
<b>(2)</b>	<b>Non-Institutions</b>					
(a)	Bodies Corporate	7382	6810573	6687970	3.04	2.98
(b)	i.Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	1487140	24859961	18229868	11.09	10.88
	ii.Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	68	2352641	2311379	1.05	1.03
(c)	Any Other (Specify)				0.00	0.00
1	Trustee	0	0	0	0.00	0.00
2	NRIs/OCBs	16884	1569284	1126377	0.70	0.69
3	Pending Confirmation*	0	2062	0	0.00	0.00
	<b>Sub -Total (B)(2)</b>	<b>1511474</b>	<b>35594521</b>	<b>28355594</b>	<b>15.88</b>	<b>15.58</b>
	<b>Total Public Shareholding B=(B)(1)+(B)(2)</b>	<b>1512752</b>	<b>142187580</b>	<b>134589328</b>	<b>63.42</b>	<b>62.22</b>
	<b>TOTAL (A) +(B)</b>	<b>1512778</b>	<b>224216226</b>	<b>216616311</b>	<b>100.00</b>	<b>98.11</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>3</b>	<b>4314082</b>	<b>4313351</b>	<b>0.00</b>	<b>1.89</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1512781</b>	<b>228530308</b>	<b>220929662</b>	<b>100.00</b>	<b>100.00</b>

\* Physical shares pending for demat confirmation

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**I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	8 04 98 937	35.22
2	RELIANCE CAPITAL LIMITED	1 653	0.00
3	RELIANCE INNOVENTURES PRIVATE LIMITED	8 64 675	0.38
4	KOKILA D AMBANI	2 74 891	0.12
5	ANIL D AMBANI	1 39 437	0.06
6	JAIANMOL A. AMBANI	1 25 231	0.05
7	TINA A AMBANI	1 23 812	0.05
8	JAIANSHUL A. AMBANI	7	0.00
9	HANSDHWANI TRADING COMPANY PVT LTD	3	0.00
	<b>TOTAL</b>	<b>8 20 28 646</b>	<b>35.89</b>

**I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	LIFE INSURANCE CORPORATION OF INDIA	2 68 51 277	11.75
2	MORGAN STANLEY AND CO. INTERNATIONAL PLC. A/CMORGAN STANLEY MAURITUS COMPANY LIMITED	68 67 219	3.00

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3	RELIANCE CAPITAL TRUSTEE COMPANY LIMITED	66 92 231	2.93
4	THE NEW INDIA ASSURANCE COMPANY LIMITED	48 48 113	2.12
5	THE BANK OF NEW YORK	43 14 082	1.89
6	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	40 24 124	1.76
7	THE ORIENTAL INSURANCE COMPANY LIMITED	34 12 475	1.49
8	GENERAL INSURANCE CORPORATION OF INDIA	33 81 403	1.48
9	UTI - MUTUAL FUND	30 63 551	1.34
10	JP MORGAN ASSET MANAGEMENT (EUROPE) S.A.R.L.A/C FLAGSHIP INDIAN INVESTMENT COMPANY (MAURITIUS) LIMITED	27 62 844	1.21
11	NATIONAL INSURANCE COMPANY LTD	24 28 728	1.06
	<b>TOTAL</b>	<b>6 86 46 047</b>	<b>30.04</b>

**(d) Statement showing details of locked -in shares**

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA PROJECT VENTURES PRIVATE LIMITED	2 58 16 000	11.30
	<b>TOTAL</b>	<b>2 58 16 000</b>	<b>11.30</b>

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**II(a) Statement showing details of Depository Receipts (DRs)**

Sr No	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDR	14 38 027	43 14 082	1.89
<b>TOTAL</b>			<b>43 14 082</b>	<b>1.89</b>

**II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Bank of New York as Depository for GDR holders *	GDR	43 14 082	1.89
<b>TOTAL</b>			<b>43 14 082</b>	<b>1.89</b>

\* The details of individual GDR holder is not available