



Reliance Infrastructure Limited

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MEDIA RELEASE

**RELIANCE INFRASTRUCTURE INVIT FUND (RINFRA INVIT)
HAS FILED AN UPDATED DRHP WITH SEBI AND EXCHANGES**

**PROPOSED ISSUE SIZE IS Rs. 25,000 MILLION
OPTION TO RETAIN OVER-SUBSCRIPTION UP TO 25% OF THE ISSUE SIZE**

Mumbai, May 2, 2017: Reliance Infrastructure InvIT Fund (RInfra InvIT) has filed an updated draft offer document (updated DoD) with the Securities and Exchange Board of India (SEBI), the BSE Limited, and the National Stock Exchange of India Limited (Stock Exchanges), on April 28, 2017, for the initial public offer of units representing an undivided beneficial interest in the Trust, in accordance with the InvIT Regulations. The updated DoD is being made available on the websites of the SEBI, the Stock Exchanges, the Global Coordinators and Book Running Lead Managers to the Issue, after incorporating additional information and updates to the draft offer document dated December 15, 2016. The revised proposed Issue size is Rs. 25,000 million with an option to retain over-subscription up to 25% of the Issue size.

Reliance Nippon Life Asset Management Limited is the investment manager to the InvIT. Axis Capital, DSP Merrill Lynch, and UBS Securities are acting as Global Coordinators and Book Running Lead Managers. SBI Capital Markets and Yes Securities are acting as Book Running Lead Managers.

Reliance Infrastructure Limited

<http://www.rinfra.com>

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading. RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of about 1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra associate Reliance Defence & Engineering Ltd, houses India's largest dry dock facility to build warships and other naval vessels.



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