



Reliance Infrastructure Limited

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MEDIA RELEASE

RELIANCE INFRASTRUCTURE GETS NHAI APPROVAL TO TRANSFER ROAD PROJECTS TO RINFRA InvIT FUND

RINFRA InvIT FUND FIRST TO GET NHAI APPROVAL

RINFRA InvIT FUND HAS OBTAINED IN PRINCIPLE SEBI APPROVAL

INITIAL ISSUE SIZE OF RS. 3,000 – 4,000 CRORES

FUND TO BE LAUNCHED IN APRIL

RINFRA HAS 11 ROAD PROJECTS TOTTALLING 4,370 LANE KILOMETRES, ALL OPERATIONAL

Mumbai, April 05, 2017: Reliance Infrastructure InvIT Fund has got the crucial approval from National Highway Authority of India (NHAI). This is the first approval granted by NHAI for any InvIT fund.

The Rinfra InvIT Fund, with a proposed issue size of Rs. 3,000 crore and an option to retain over-subscription up to 25%, will own 10 Toll Road Assets connecting major urban centres, with an option to acquire further assets in future. The road assets extend ~ 770 kms across 5 states with long concession periods.

In November last, the Securities and Exchange Board of India (SEBI) had granted the Certificate of Registration in terms of Regulation 6 of SEBI (Infrastructure Investment Trusts) Regulations, 2014 (Regulations) to Reliance Infrastructure InvIT Fund. A month after receiving the certificate of registration, Reliance Infrastructure InvIT Fund had filed the draft red herring prospectus with the SEBI in December 2016. Reliance Infrastructure's proposed InvIT Fund issue is in line with the Government of India's initiative to promote alternative means for long-term infrastructure financing.

The InvIT Fund offers investment opportunity in a portfolio of income-generating assets in key growth markets. Backed by an experienced sponsor and a project manager with consistent track record in operating and maintaining projects in the roads and highways sector in India, the InvIT fund is poised to harness the upcoming opportunities in the sector.

The InvIT Fund will have low leverage upon listing, providing debt capacity to finance future growth. Reliance Nippon Life Asset Management Limited is the investment manager to the InvIT Fund. Axis Capital, DSP Merrill Lynch and UBS Securities are acting as Global Coordinators and Book Running Lead Managers. SBI Capital Markets and Yes Securities are acting as Book Running Lead Managers.



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Reliance Infrastructure has a portfolio of eleven road projects, all operational, with total length of ~1,000 kms on build, operate and transfer (BOT) basis. RInfra also provides Engineering, Procurement and Construction (EPC) services for developing road projects.

About Reliance Infrastructure Limited

<http://www.rinfra.com>

Reliance Infrastructure Ltd (RInfra) is one of the largest infrastructure companies, developing projects through various Special Purpose Vehicles (SPVs) in several high growth sectors such as Power, Roads and Metro Rail in the Infrastructure space and the Defence sector.

RInfra is also a leading utility company having presence across the value chain of power businesses i.e. Generation, Transmission, Distribution and Power Trading.

RInfra through its SPVs has executed a portfolio of infrastructure projects such as a metro rail project in Mumbai on build, own, operate and transfer (BOOT) basis; eleven road projects with total length of ~1,000 kms on build, operate and transfer (BOT) basis.

RInfra also provides Engineering, Procurement and Construction (EPC) services for developing power and road projects.

The Company has entered into the defence sector. The Maharashtra Government has allotted land at Mihan near Nagpur for the development of India's first smart city for the defence sector known as Dhirubhai Ambani Aerospace Park (DAAP). RInfra has recently completed acquisition of Reliance Defence & Engineering Ltd, which houses India's largest dry dock facility to build warships and other naval vessels.

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