

February 3, 2023

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001

**BSE Scrip Code: 500390**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor

Plot No. C/1, G Block

Bandra Kurla Complex

Bandra (East), Mumbai 400 051

**NSE Scrip Symbol: RELINFRA**

Dear Sirs,

**Sub.: Disclosure under Regulation 32 of the SEBI Listing Regulations**

Pursuant to Regulation 32(1) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019, the statement of deviation(s) or variation(s) in the use of proceeds of preferential issue for the quarter ended December 31, 2022 is enclosed as Annexure 'A'.

Thanking you  
Yours faithfully,

**For Reliance Infrastructure Limited**

Punit Garg  
Executive Director and CEO

Encl.: As above

### Statement of Deviation / Variation in utilisation of funds raised:

Name of listed entity	Reliance Infrastructure Limited					
Mode of Fund Raising	Preferential Issue (Conversion of Warrants into Equity Shares)					
Date of Raising Funds	November 16, 2022 and December 7, 2022					
Amount Raised	Rs. 112,53,00,000/-					
Report filed for Quarter ended	December 31, 2022					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	<del>Yes</del> / No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee, after review	Nil					
Comments of the auditors, if any	Nil					
Objects for which funds have been raised and where there has been a deviation, in the following table:	Not Applicable					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
- Not Applicable -						

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilizes as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e prospectus, letter of offer, etc

**For Reliance Infrastructure Limited**

Punit Garg  
Executive Director and CEO